

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAGNUM HUNTER RESOURCES
CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-12533 (KG)
(Jointly Administered)

Re: Docket Nos. 1130, 1152

**SECOND AMENDED² NOTICE OF AGENDA FOR HEARING ON APRIL 18, 2016, AT
1:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN
GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801³**

CONTINUED MATTERS:

1. Debtors' First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 734).

Response Deadline: April 4, 2016, at 4:00 p.m.

Responses Received:

- a. Letter Response of Thomas D. Elias [Filed: 3/21/16] (Docket No. 855).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Bakken Hunter LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Bakken Hunter Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² **Amended items are in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Related Documents:

- a. [Proposed] Order Sustaining Debtors' First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 734, Exhibit A).
- b. Certification of Counsel Regarding First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1096).
- c. Notice of Adjournment of Hearing on (I) First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 and (II) Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1099).
- d. [Signed] Order Sustaining Debtors' First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 4/11/16] (Docket No. 1102).

Status: This matter is continued until May 23, 2016, at 11:00 a.m.

2. Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736).

Response Deadline: April 4, 2016, at 4:00 p.m.

Responses Received:

- a. Letter Response of Craig and Judy Welterlen [Filed: 3/10/16] (Docket No. 787).
- b. Letter Response of Janet Virgil [Filed: 3/24/16] (Docket No. 901).
- c. Kunbar's Response in Opposition to the Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/31/16] (Docket No. 1010).
- d. Letter Response of Roger T. Brigman [Filed: 3/29/16] (Docket No. 1013).

- e. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1014).
- f. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1015).
- g. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1016).
- h. Letter Response of Mark Williams [Filed: 3/29/16] (Docket No. 1017).
- i. Letter Response of Charles Wilson Blake [Filed: 3/29/16] (Docket No. 1019).
- j. Letter Response of Samuel B. Bell [Filed: 3/29/16] (Docket No. 1020).
- k. Letter Response of Virginia P. Whitehorn [Filed: 3/29/16] (Docket No. 1021).
- l. Letter Response of Alexis P. Brown [Filed: 3/29/16] (Docket No. 1022).
- m. Letter Response of Patricia Ann Plunk Living Trust, Patricia Ann Plunk, Trustee [Filed: 3/29/16] (Docket No. 1024).
- n. Letter Response of Billy M. Davis [Filed: 3/29/16] (Docket No. 1025).
- o. Letter Response of Carole and M.E. Bond [Filed: 3/29/16] (Docket No. 1027).
- p. Letter Response of Joel G. Wood [Filed: 3/29/16] (Docket No. 1028).
- q. Letter Response of Robert W. Seay [Filed: 3/29/16] (Docket No. 1029).
- r. Letter Response of Tanya G. Myers [Filed: 3/29/16] (Docket No. 1030).
- s. Response and Objection of Stonebridge Operating Co., LLC, Positron Energy Resources, Inc., and BT Energy Corp. to Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1053).
- t. Objection By Colby Family Revocable Living Trust to Notice of Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1073).
- u. Letter Response of John R. Bean [Filed: 4/4/16] (Docket No. 1074).

Related Documents:

- a. [Proposed] Order Debtors' Second Omnibus (Substantive) Objection

to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736, Exhibit A).

- b. Certification of No Objection Regarding Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1097).
- c. Notice of Adjournment of Hearing on (I) First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 and (II) Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1099).
- d. [Signed] Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/11/16] (Docket No. 1103).

Status: This matter is continued until May 23, 2016, at 11:00 a.m.

RESOLVED MATTERS:

3. Debtors' Motion for Entry of an Order (I) Granting a Limited Waiver of Local Rule 2007-1(f)(i) and (II) Granting Related Relief [Filed: 3/4/16] (Docket No. 737).

Objection Deadline: April 4, 2016, at 4:00 p.m.

Responses Received: None.

Related Documents:

- a. [Signed] Order Sustaining Debtors' Motion for Entry of an Order (I) Granting a Limited Waiver of Local Rule 2007-1(f)(i) and (II) Granting Related Relief [Filed: 4/8/16] (Docket No. 1094).

Status: The Court has entered an order on this matter. No hearing necessary.

4. [Redacted] Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief [Filed: 3/17/16] (Docket No. 840).

Response Deadline: April 6, 2016, at 4:00 p.m. (*extended until 4/13/16 at 5:00 p.m.*)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief [Filed: 3/17/16] (Docket No. 840, Exhibit A).
- b. [Sealed] Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief [Filed: 3/18/16] (Docket No. 842).
- c. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Executory Contracts With Oneok Rockies Midstream, LLC and (II) Granting Related Relief [Filed 4/13/16] (Docket No. 1125).
- d. [Signed] Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief [Filed: 4/14/16] (Docket No. 1131).

Status: The Court has entered an order on this matter. No hearing necessary.

5. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Redacted Version of (I) Their Adversary Complaint, (II) Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief, and (III) Declaration of Edgar W. Mosley in Support of Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief, (B) File Under Seal an Exhibit to Their Adversary Complaint and (II) Granting Related Relief [Filed: 3/17/16] [Docket No. 841] (Adv. Pro. No. 16-50376, Docket No. 2)

Response Deadline: April 6, 2016, at 4:00 p.m. (*extended until 4/13/16 at 5:00 p.m.*)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order (I) Authorizing the Debtors to (A) File a Redacted Version of (I) Their Adversary Complaint, (II) Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief, and (III) Declaration of Edgar W. Mosley in Support of Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts with Oneok

Rockies Midstream, LLC and (II) Granting Related Relief, (B) File Under Seal an Exhibit to Their Adversary Complaint and (II) Granting Related Relief [Filed: 3/17/16] [Docket No. 841, Exhibit A] (Adv. Pro. No. 16-50376, Docket No. 2, Exhibit A).

- b. [Sealed] Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief [Filed: 3/18/16] (Docket No. 842).
- c. [Redacted] Adversary Complaint for Declaratory Relief [Filed: 3/18/16] [Docket No. 843] (Adv. Pro. No. 16-50376, Docket No. 1).
- d. [Sealed] Adversary Complaint for Declaratory Relief [Filed: 3/18/16] [Docket No. 843] (Adv. Pro. No. 16-50376, Docket No. 3).
- e. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Executory Contracts With Oneok Rockies Midstream, LLC and (II) Granting Related Relief [Filed 4/13/16] (Docket No. 1125).
- f. [Signed] Order (I) Authorizing the Debtors to (A) File a Redacted Version of (I) Their Adversary Complaint, (II) Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief, and (III) Declaration of Edgar W. Mosley in Support of Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts with Oneok Rockies Midstream, LLC and (II) Granting Related Relief, (B) File Under Seal an Exhibit to Their Adversary Complaint and (II) Granting Related Relief [Filed: 4/14/16] [Docket No. 1132] (Adv. Pro. No. 16-50376, Docket No. 11).

Status: The Court has entered an order on this matter. No hearing is necessary.

CONFIRMATION OF PLAN:

- 6. Notice of Filing of Clean and Blackline Versions of the Third Amended Joint Chapter 11 Plan of Reorganization (**As Modified**) of Magnum Hunter Resources Corporation and Its Affiliates [Filed: **4/17/16**] (Docket No. **1165**).
 - (i) Notice of Filing of Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization (**As Modified**) of Magnum Hunter Resources Corporation and Its Affiliates [Filed: **4/18/16**] (Docket No. **1167**)

Objection Deadline: March 31, 2016, at 5:00 p.m.

Objections/Responses Received:

- a. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by D. Martin] [Filed: 12/18/15] (Docket No. 100).
- b. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Jose G. Puig Sr., P.E.] [Filed: 12/21/15] (Docket No. 113).
- c. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Louis Sarok] [Filed: 12/28/15] (Docket No. 147).
- d. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Donald C. D'Amico and Anna E. D'Amico] [Filed: 12/28/15] (Docket No. 148).
- e. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Garen Wisner] [Filed: 1/4/16] (Docket No. 167).
- f. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Richard McCord] [Filed: 1/4/16] (Docket No. 168).
- g. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Glen Mark Whisenant] [Filed: 1/4/16] (Docket No. 169).
- h. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Russell Peacock] [Filed: 1/4/16] (Docket No. 170).
- i. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Arjun S. Rautela] [Filed: 1/5/16] (Docket No. 179).
- j. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Anthony C. SanGregory P.E. P.S.] [Filed: 1/5/16] (Docket No. 180).
- k. [Second] Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Jose G. Puig Sr., P.E. [Filed: 1/6/16] (Docket No. 191).
- l. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Richard L. Monaghan (PHD)] [Filed: 1/7/16] (Docket No. 194).
- m. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Ross Weiner] [Filed: 1/11/16] (Docket No. 245).
- n. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Donald and Linda Stemple] [Filed: 1/11/16] (Docket No. 246).
- o. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Don R. Martin] [Filed: 1/11/16] (Docket No. 249).
- p. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Kevin

- F. McGrath] [Filed: 1/11/16] (Docket No. 265).
- q. Revised Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Anthony C. SanGregory P.E. P.S.] [Filed: 1/12/16] (Docket No. 277).
- r. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Samuel Sternheim] [Filed: 1/14/16] (Docket No. 285).
- s. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Joseph W. Reilly] [Filed: 1/19/16] (Docket No. 337).
- t. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Kevin F. McGrath] [Filed: 2/3/16] (Docket No. 488).
- u. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Zach Wolfe] [Filed: 2/9/16] (Docket No. 538).
- v. Objection to Confirmation of Plan [Filed by Anthony C. SanGregory P.E. P.S.] [Filed: 2/16/16] (Docket No. 549).
- w. Letter Response Regarding Opposition of Chapter 11 Filing [Filed by John J. Lash, Sr.] [Filed: 2/17/16] (Docket No. 550).
- x. Limited Objection and Reservation of Rights of Hain Capital Group, LLC to Disclosure Statement for the First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Affiliates [Filed: 2/25/16] (Docket No. 644).
- y. Objection to Confirmation of Plan [Filed by Scott and Melody Miles] [Filed: 2/25/16] (Docket No. 645).
- z. Limited Objection and Reservation of Rights of Eureka Hunter Holdings, LLC and Eureka Hunter Pipeline, LLC, Regarding (I) the Plan and Disclosure Statement and (II) Debtors' Scheduling Request Regarding the Plan and Disclosure Statement [Filed: 2/25/16] (Docket No. 647).
- aa. Letter to Reaffirm Objection to Approval of Plan [Filed by Anthony C. SanGregory] [Filed: 3/8/16] (Docket No. 759).
- bb. Letter to Judge Gross Regarding Opposition of Chapter 11 Filing [Filed by Richard McCord] [Filed: 3/14/16] (Docket No. 764).
- cc. Objection to Confirmation of Plan [Filed by Fred Paul] [Filed: 3/14/16] (Docket No. 798).
- dd. Objection to Confirmation of Plan [Filed by Anthony C. SanGregory] [Filed:

- 3/14/16] (Docket No. 799).
- ee. Objection of the Beaver Excavating Company to Proposed Cure Amounts for the Assumption of Executory Contracts Under the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 3/21/16] (Docket No. 861).
 - ff. Objection to the Reorganization Plan [Filed by Robert H. Eggert] [Filed: 3/21/16] (Docket No. 870).
 - gg. Objection to the Reorganization Plan [Filed by Kadambi R. Sreedharan] [Filed: 3/22/16] (Docket No. 871).
 - hh. Objection to the Reorganization Plan [Filed by Michael and Mary Simmons] [Filed: 3/22/16] (Docket No. 872).
 - ii. Objection to the Reorganization Plan [Filed by William B. Fincke] [Filed: 3/22/16] (Docket No. 873).
 - jj. Objection to the Reorganization Plan [Filed by Larry Corbin] [Filed: 3/22/16] (Docket No. 874).
 - kk. Objection to the Reorganization Plan [Filed by Arduino Marinelli] [Filed: 3/22/16] (Docket No. 875).
 - ll. Objection to the Reorganization Plan [Filed by Arjun S. Rautela] [Filed: 3/22/16] (Docket No. 876).
 - mm. Preliminary Objection of Eureka Hunter Pipeline, LLC to Debtors' (I) Motion for Entry of an Order Authorizing the Debtors to Reject an Executory Contract with Eureka Hunter Pipeline, LLC and Granting Related Relief, and (II) Proposed Rejection of Another Component of an Executory Contract Via the Debtors' Plan of Reorganization [Filed: 3/24/16] (Docket No. 903).
 - (i) Declaration of Christopher T. Akers In Support of Preliminary Objection of Eureka Hunter Pipeline, LLC to Debtors' (I) Motion for Entry of an Order Authorizing the Debtors to Reject an Executory Contract with Eureka Hunter Pipeline, LLC and Granting Related Relief, and (II) Proposed Rejection of Another Component of an Executory Contract Via the Debtors' Plan of Reorganization [Filed: 3/24/16] (Docket No. 905).
 - (ii) Declaration of John V. Veech in Support of Preliminary Objection of Eureka Hunter Pipeline, LLC to Debtors' (I) Motion for Entry of an Order Authorizing the Debtors to Reject an Executory Contract with Eureka Hunter Pipeline, LLC and Granting Related Relief, and (II) Proposed Rejection of Another Component of an Executory Contract Via the

Debtors' Plan of Reorganization [Filed: 3/24/16] (Docket No. 906).

- nn. Kanbar's Objection to Confirmation of the Second Amended Plan of Reorganization of Magnum Hunter Resources Corporation [Filed: 3/28/16] (Docket No. 934).
- oo. Limited Objection of Environmental Standards, Inc. to Notice of (A) Executory Contracts and Unexpired Leases to be Assumed By the Debtors Pursuant to the Plan, (B) Cure Amounts, if Any, and (C) Related Procedures in Connection Therewith [Filed: 3/28/16] (Docket No. 937).
- pp. Limited Objection of Eclipse Resources I, LP to Notice of (A) Executory Contracts and Unexpired Leases to be Assumed By the Debtors Pursuant to the Plan, (B) Cure Amounts, if Any, and (C) Related Procedures in Connection Therewith and to Supplement to the Second Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 3/28/16] (Docket No. 938).
- qq. Objection of Stone Energy Corporation to Proposed Assumption of Executory Contracts Under the Debtors Second Amended Joint Chapter 11 Plan [Filed: 3/28/16] (Docket No. 940).
- rr. Notice of Filing of Joinders and Response [Filed: 3/28/16] (Docket No. 950).
- ss. Reservation of Rights Regarding Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates (Filed by Rockies Express Pipeline LLC) [Filed: 3/29/16] (Docket No. 954).
- tt. Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code [Filed: 3/28/16] (Docket No. 963).
- uu. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Mario Renzo Zelioli) [Filed: 3/28/16] (Docket No. 964).
- vv. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Jula Haapasaari) [Filed: 3/28/16] (Docket No. 965).
- ww. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity

Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Adam Carson) [Filed: 3/28/16] (Docket No. 966).

- xx. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Ross Weiner) [Filed: 3/28/16] (Docket No. 967).
- yy. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Jose Navia) [Filed: 3/28/16] (Docket No. 968).
- zz. Joinder in Objection to the Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Paul W. Tsai) [Filed: 3/28/16] (Docket No. 969).
- aaa. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Stephen Desterhaft) [Filed: 3/28/16] (Docket No. 970).
- bbb. Letter Response of Anthony C. SanGregory P.E., P.S. to Confirmation of Joint Plan of Reorganization [Filed: 3/30/16] (Docket No. 984).
- ccc. Letter Response of Toni Damico to Confirmation of Joint Plan of Reorganization [Filed: 3/27/16] (Docket No. 985).
- ddd. Letter Response of Fred Paul to Confirmation of Joint Plan of Reorganization [Filed: 3/18/16] (Docket No. 999).
- eee. Letter Response of Keith Patrick Baker to Confirmation of Joint Plan of Reorganization [Filed: 3/31/16] (Docket No. 1000).
- fff. Letter Response of Richard L. Monaghan to Confirmation of Joint Plan of Reorganization [Filed: 3/31/16] (Docket No. 1001).
- ggg. Letter Response of Rafal Kabicki to Confirmation of Joint Plan of Reorganization [Filed: 3/28/16] (Docket No. 1002).
- hhh. Letter Response of Mary Abbott to Confirmation of Joint Plan of Reorganization

[Filed: 3/28/16] (Docket No. 1003).

- iii. Letter Response of Chad Dustin Tillman to Confirmation of Joint Plan of Reorganization [Filed: 3/23/16] (Docket No. 1004).
- jjj. Objection By the Internal Revenue Service to the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 3/31/16] (Docket No. 1007).
- kkk. Reservation of Rights of U.S. Specialty Insurance Company and American Contractors Indemnity Company [Filed: 3/31/16] (Docket No. 1008).
- lll. Objection to Confirmation of Second Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 3/31/16] (Docket No. 1009).
- mmm. Objection of Continuum Midstream, L.L.C., Continuum Murphy Liquids Terminal, L.C. and Continuum Energy Services, L.L.C. to Proposed Rejection of Executory Contracts Under Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 3/31/16] (Docket No. 1011).
- nnn. Letter Response of Ross Weiner to Confirmation of Joint Plan of Reorganization [Filed: 3/31/16] (Docket No. 1012).
- ooo. Equity Interest Holder Alan Kolodny's Objection to Magnum Hunter Resources Corporation's Chapter 11 Bankruptcy Plan to [Filed: 3/28/16] (Docket No. 1018).
- ppp. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Roger Huisman) [Filed: 3/31/16] (Docket No. 1023).
- qqq. Letter Response of Billy M. Davis to Confirmation of Joint Plan of Reorganization [Filed: 3/29/16] (Docket No. 1025).
- rrr. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Soon Kim) [Filed: 3/31/16] (Docket No. 1026).
- sss. Objection and Reservation of Rights of Continuum Midstream, LLC and Continuum Energy Services, LLC to the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor

Affiliates [Filed: 3/31/16] (Docket No. 1031).

- ttt. Objection of North Haven Infrastructure Partners II Buffalo Holdings, LLC to Confirmation of, and Its Treatment Under, The Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 3/31/16] (Docket No. 1033).
- uuu. Objection of Eureka Hunter Pipeline, LLC to (I) Confirmation of, and its Treatment Under, The Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates and (II) Proposed Cure Amount for Assumption of Agreements [Filed: 3/31/16] (Docket No. 1034).
- vvv. The Acting United States Trustee's Objection to Confirmation of the Second Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 3/31/16] (Docket No. 1036).
- www. Supplemental Notice of Filing of Joinders and Objection [Filed: 3/31/16] (Docket No. 1037).
- xxx. Letter Response of Bruce Warner to Confirmation of Joint Plan of Reorganization [Filed: 4/1/16] (Docket No. 1042).
- yyy. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Robert A. Napier) [Filed: 3/31/16] (Docket No. 1043).
- zzz. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by David and Gloria DeFlumere) [Filed: 4/4/16] (Docket No. 1070).
- aaaa. Joinder of the Equity Interest Holder Matthew Zaleski to the Acting United States Trustee's Objection to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 4/4/16] (Docket No. 1072).
- bbbb. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Thomas Archer) [Filed: 4/5/16] (Docket No. 1083).

- cccc. Notice of Filing of Joinders to the Objection of the United States Trustee [Filed: 1085] (Docket No. 1085).
- dddd. Joinder of the Equity Interest Holder Robert Cantine to the Acting United States Trustee's Objection to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 4/6/16] (Docket No. 1091).
- eeee. Joinder of the Equity Committee Interest Holder Kadambi Sreedharan to the Acting United States Trustee's Objection to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 4/7/16] (Docket No. 1092).
- ffff. Joinder of the Equity Committee Interest Holder Tracy Lee Hewitt to the Acting United States Trustee's Objection to Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 4/5/16] (Docket No. 1093).
- gggg. Letter Response of Dan J. Alberti to Confirmation of Joint Plan of Reorganization [Filed: 4/8/16] (Docket No. 1095).
- hhhh. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Dmitri Khokhlov) [Filed: 4/15/16] (Docket No. 1133).

Reply Deadline: April 14, 2016, at 11:59 p.m.

Replies Received:

- a. [REDACTED] Debtors' Omnibus Response to Objections to the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation [Filed 4/15/16] (Docket No. 1145).
 - (i) [SEALED] Debtors' Omnibus Response to Objections to the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed 4/15/16] (Docket No. 1151).
 - (ii) **The Beaver Excavating Company's Reply Brief to the Debtors' Omnibus Response to Objections to the Third Amended Joint Chapter 11 Plan of Reorganization [Filed 4/15/16] (Docket No. 1157)**

Reply/Confirmation Brief Deadline: April 14, 2016, at 11:59 p.m.

Confirmation Briefs:

- a. Debtors' Memorandum of Law in Support of Confirmation of the Third Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/14/16] (Docket No. 1144).

Voting Deadline: March 28, 2016 at 4:00 p.m.

Voting Declaration:

- a. Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Second Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/14/16] (Docket No. 1139).

Declarations in Support of Confirmation:

- a. Declaration of Edgar W. Mosley II in Support of Confirmation of the Third Amended Joint Chapter 1 Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/14/16] (Docket No. 1142).
- b. [REDACTED] Declaration of Gary C. Evans, Chairman and Chief Executive Officer of Magnum Hunter Corporation in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/14/16] (Docket No. 1143).
 - (i) [SEALED] Declaration of Gary C. Evans, Chairman and Chief Executive Officer of Magnum Hunter Resources Corporation, in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed 4/15/16] (Docket No. 1148).
- c. [REDACTED] Declaration and Expert Report of Peter Laurinaitis, Partner, PJT Partners LP, in Support of the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/14/16] (Docket No. 1140).
 - (i) [SEALED] Declaration and Expert Report of Peter Laurinaitis, Partner, PJT Partners LP, in Support of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources and its Debtor Affiliates [Filed 4/15/16] (Docket No. 1149).
- d. [REDACTED] Declaration and Expert Report of Craig Davis, President and CEO, INEXS, in Support of the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/14/16] (Docket No. 1141).

- (i) [SEALED] Declaration and Expert Report of Craig Davis, President and CEO, INEXS, in Support of the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/15/16] (Docket No. 1150).
- e. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to File Redacted Versions of Certain Declarations and Pleadings in Support of the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources and its Debtor Affiliates and (II) Granting Related Relief [Filed 4/14/16] (Docket No. 1146).
 - (i) Debtors' Motion for Entry of an Order Shortening Notice Periods with Respect to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to File Redacted Versions of Certain Declarations and Pleadings in Support of the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources and its Debtor Affiliates and (II) Granting Related Relief [Filed 4/14/16] (Docket No. 1147).

Plan Supplement:

- a. Supplement to the Second Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed: 3/14/16] (Docket No. 807).
- b. Amended Supplement to the Second Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed: 3/16/16] (Docket No. 824).
- c. Second Amended Supplement to the Second Amended Joint Plan of Reorganization of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed: 3/25/16] (Docket No. 922).
- d. Third Amended Supplement to the Second Amended Joint Chapter 11 Plan of Reorganization (As Modified) of Magnum Hunter Resources Corporation and its Debtor Affiliates [Filed 4/18/16] (Docket No. 1166).**

Related Documents:

- a. Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 212).
- b. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 213).

- c. [Signed] Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Filed: 1/11/16] (Docket No. 261).
- d. Supplemental Affidavit of Service Regarding Bar Date Notice and a Customized Proof of Claim Form [Filed: 2/9/16] (Docket No. 498).
- e. [Signed] Order Authorizing the Debtors to Assume the Restructuring Support Agreement [Filed: 2/9/16] (Docket No. 503).
- f. Notice of Filing of Clean and Blackline Versions of the First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/19/16] (Docket No. 572).
- g. Notice of Filing of Clean and Blackline Versions of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Affiliates [Filed: 2/25/16] (Docket No. 649).
- h. Notice of Filing of Clean and Blackline Versions of the Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/25/16] (Docket No. 652).
- i. Notice of Filing of First Amendment to Restructuring Support Agreement [Filed: 2/25/16] (Docket No. 658).
- j. [Signed] Order (I) Approving the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 2/26/16] (Docket No. 671).
- k. [Signed] Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/26/16] (Docket No. 672).
- l. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed By the Debtors and Related Voting and Objection Deadlines [Filed: 2/26/16] (Docket No. 680).
- m. Notice of Debtors' Initial List of Fact Witnesses in Connection with the Hearing on Confirmation of the Debtors' Chapter 11 Plan [Filed: 2/28/16] (Docket No. 681).

- n. Affidavit of Publication Regarding Notice of Deadlines for the Filing of Proofs of Claim, Including Requests for Payment Pursuant to Section 503(b)(9) of the Bankruptcy Code [Filed: 3/2/16] (Docket No. 718).
- o. Affidavit of Service of Solicitation Materials [Filed: 3/4/16] (Docket No. 735).
- p. Notice of Debtors' List of Fact and Expert Witnesses in Connection with the Hearing on Confirmation of the Debtors' Chapter 11 Plan [Filed: 3/4/16] (Docket No. 740).
- q. Supplemental Affidavit of Service Regarding Bar Date Notice and Proof of Claim Form [Filed: 3/9/16] (Docket No. 784).
- r. [Signed] Order (I) Establishing a Protocol for Participation in the Hearing on Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 3/15/16] (Docket No. 810).
- s. Affidavit of Publication Regarding Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines [Filed: 3/16/16] (Docket No. 818).
- t. Affidavit of Service Regarding Order Establishing Protocol for Participation in the Confirmation Hearing, Notice of Plan Supplement, and Notice of Amended Plan Supplement [Filed: 3/18/16] (Docket No. 848).
- u. Supplemental Affidavit of Service of Solicitation Materials [Filed: 3/22/16] (Docket No. 885).
- v. Supplemental Affidavit of Service of Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines [Filed: 3/23/16] (Docket No. 892).
- w. Affidavit of Service of Joint Chapter 11 Plan of Reorganization and Disclosure Statement [Filed: 3/23/16] (Docket No. 893).
- x. [Signed] Order (I) Adjourning the Hearing to Hearing to Consider Confirmation of the Chapter 11 Plan Filed By the Debtors and Related Objection Deadlines and Adjournment 0of the Hearing to Consider Appointment of an Equity Committee (II) Rescheduling Certain Related Deadlines, (III) Approving the Notice of Adjournment, and (IV) Granting Related Relief [Filed: 3/29/16] (Docket No. 956).
- y. Notice of Adjournment of the Hearing to Consider Confirmation of the Chapter 11 Plan Filed By the Debtors and Related Objection Deadlines and Adjournment of the Hearing to Consider Appointment of an Equity Committee [Filed: 3/29/16]

(Docket No. 976).

- z. Affidavit of Service of Prime Clerk LLC Regarding Second Amendment to Plan Supplement [Filed: 3/31/16] (Docket No. 1035).
- aa. Notice of Filing of Second Amendment to Restructuring Support Agreement [Filed: 4/1/16] (Docket No. 1048).
- bb. Second Notice of Adjournment of the Hearing to Consider Confirmation of the Chapter 11 Plan Filed By the Debtors and Related Objection Deadlines and Adjournment of the Hearing to Consider Appointment of an Equity Committee [Filed: 4/4/16] (Docket No. 1052).
- cc. Affidavit of Service of Prime Clerk Regarding Notice of Filing Second Amendment to Restructuring Support Agreement [Filed: 4/6/16] (Docket No. 1080).
- dd. Notice of Filing Third Amendment to the Restructuring Support Agreement [Filed: 4/13/16] (Docket No. 1121).
- ee. Notice of Filing of Clean and Blackline Versions of the Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Affiliates [Filed: 4/14/16] (Docket No. 1138).
- ff. Notice of Filing of Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Affiliates [Filed: 4/14/16] (Docket No. 1134)

Status: This matter will go forward.

7. Letter Request of Certain Holders of Equity Securities for the Appointment of an Official Equity Committee (Filed by Axel Pantin) [Filed: 3/2/16] (Docket No. 728).

Response Deadline: None.

Responses Received:

- a. Official Committee of Unsecured Creditors' Objection to the Requests of Equity Securities for the Appointment of an Official Equity Committee [Filed: 3/24/16] (Docket No. 902).
- b. Debtors' Objection to the Requests of Certain Holders of Equity Securities for the Appointment of an Official Equity Committee [Filed: 3/24/16] (Docket No. 904).
- c. Notice of Filing of Joinders and Response [Filed: 3/28/16] (Docket No. 950).

- d. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Mario Renzo Zelioli) [Filed: 3/29/16] (Docket No. 964).
- e. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Julia Haapasaari) [Filed: 3/28/16] (Docket No. 965).
- f. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Adam Carson) [Filed: 3/28/16] (Docket No. 966).
- g. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed By Ross Weiner) [Filed: 3/28/16] (Docket No. 967).
- h. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Jose Navia) [Filed: 3/28/16] (Docket No. 968).
- i. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Stephen Desterhaft) [Filed: 3/28/16] (Docket No. 970).
- j. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Roger Huisman) [Filed: 3/31/16] (Docket No. 1023).
- k. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code

(Filed by Soon A. Kim) [Filed: 3/31/16] (Docket No. 1026).

- l. Supplemental Notice of Filing of Joinders and Objection [Filed: 3/31/16] (Docket No. 1037).
- m. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Robert A. Napier) [Filed: 3/31/16] (Docket No. 1043).
- n. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Michael Glisson Kim) [Filed: 4/1/16] (Docket No. 1070).
- o. Omnibus Joinder: (1) in Support to Petition to Form a Committee of Equity Security Holders of Magnum Hunter Resources Corporation (2) in Support to Objection of the Equity Interest Holder Axel Pantin to Confirmation of the Joint Plan of Reorganization for Debtors Under Chapter 11 of the Bankruptcy Code (Filed by Thomas Archer) [Filed: 4/5/16] (Docket No. 1083).
- p. Letter Response of Anthony C. SanGregory P.E., P.S. Regarding First Amendment to Competing Plan Heretofore Submitted By Equity Holder [Filed: 4/8/16] (Docket No. 1101).
- q. Letter Response of Selma Poznanovich Regarding Hearing to Consider Appointment of an Equity Committee [Filed: 4/7/16] (Docket No. 1112).
- r. The Acting United States Trustee's Response to Requests for Appointment of Equity Committee [Filed: 4/14/16] (Docket No. 1126).

Related Documents:

- a. Notice of Adjournment of the Hearing to Consider Confirmation of the Chapter 11 Plan Filed By the Debtors and Related Objection Deadlines and Adjournment of the Hearing to Consider Appointment of an Equity Committee [Filed: 3/29/16] (Docket No. 976).
- b. Second Notice of Adjournment of the Hearing to Consider Confirmation of the Chapter 11 Plan Filed By the Debtors and Related Objection Deadlines and Adjournment of the Hearing to Consider Appointment of an Equity Committee [Filed: 4/4/16] (Docket No. 1052).

Status: This matter will go forward.

Wilmington, Delaware

Dated: April 18, 2016

/s/ Colin R. Robinson

Laura Davis Jones (DE Bar No. 2436)

Colin R. Robinson (DE Bar No. 5524)

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