

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
	)	
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 15-12533 (KG)
	)	(Jointly Administered)
Debtors.	)	
	)	<b>Re: Docket Nos. 1165, 1175</b>

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,  
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES**

**PLEASE TAKE NOTICE** that on April 18, 2016, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization (As Modified) of Magnum Hunter Resources Corporation and its Debtor Affiliates* [Docket No. 1175] (the “Confirmation Order”), pursuant to which the Bankruptcy Court approved and confirmed the Debtors’ *Third Amended Joint Chapter 11 Plan of Reorganization (As Modified) of Magnum Hunter Resources Corporation and its Debtor Affiliates*, dated April 17, 2016 [Docket No. 1165] (the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the Effective Date, as defined in the Plan, occurred on **May 6, 2016**.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Article V.B. of the Plan, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be filed with the Court. If you already received a notice that your Executory Contract or Unexpired Lease has been rejected, then the deadline to file any Proof of Claim arising out of such rejection is the deadline indicated in such notice, which shall be thirty days after service of such notice. If you have not received a notice of rejection, then at this time the intention is for your Executory

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors’ service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

<sup>2</sup> Capitalized terms used but not otherwise not defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

Contract or Unexpired Lease to be assumed by the Reorganized Debtors. However, certain Executory Contracts or Unexpired Leases may be rejected after the Effective Date, in which case a separate notice of rejection shall be sent out, and such notice shall indicate the deadline to file a Proof of Claim based on such rejection, which shall be thirty days after service of such rejection notice. All notices of rejection of Executory Contracts and Unexpired Leases shall be served at least thirty calendar days before June 12, 2016, which is one day before the Governmental Bar Date, or such other date as may be agreed to by the Reorganized Debtors and the Committee or the Unsecured Creditor Distribution Trustee (as applicable) or as may be ordered by the Court. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease that are not Filed within such time will be automatically Disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Reorganized Debtors, the Estates, or property of the foregoing parties, without the need for any objection by the Debtors or the Reorganized Debtors, as applicable, or further notice to, or action, order, or approval of the Court or any other Entity.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Claims, other than Professional Fee Claims, arising in the time period between March 21, 2016 (the "Administrative Claims Bar Date") and the Effective Date, shall be 30 days after the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Professional Fee Claims shall be 45 days after the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that in accordance with Bankruptcy Rules 2002 and 3020(c), the Reorganized Debtors shall promptly cause this Notice of Confirmation to be served by United States mail, first class postage prepaid, by hand, or by overnight courier service to all parties served with the Confirmation Hearing Notice; *provided*, that no notice or service of any kind shall be required to be mailed or made upon any Entity to which the Debtors mailed a Confirmation Hearing Notice, but received such notice returned marked "undeliverable as addressed," "moved, left no forwarding address," or "forwarding order expired," or similar reason, unless the Debtors or Reorganized Debtors, as applicable, have been informed in writing by such Entity, or are otherwise aware, of such Entity's new address.

**PLEASE TAKE FURTHER NOTICE** that from and after this date, if you wish to receive notice of filings in this case, you must request for such notice with the clerk of the Bankruptcy Court and serve a copy of such notice on counsel to the Reorganized Debtors, listed below. You must do this even if you filed such a notice prior to the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, or any other related documents are available upon request to Prime Clerk, LLC, the noticing agent retained by the Debtors in these chapter 11 cases (the "Noticing Agent") by: (a) accessing the Debtors' restructuring website with the Noticing Agent at <http://cases.primeclerk.com/magnumhunter>; (b) writing to the Noticing Agent at Magnum Hunter Resources Corporation, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022, New York 10022; (c) calling the Noticing Agent at (844) 276-3026; or (d) emailing

magnumhunterinfo@PrimeClerk.com. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon the Debtors and the Reorganized Debtors, as applicable, and any and all holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-debtor parties to Executory Contracts and Unexpired Leases with the Debtors. All Claims and debts shall be as fixed, adjusted, or compromised, as applicable, pursuant to the Plan regardless of whether any holder of a Claim or debt has voted on the Plan.

*[Remainder of page intentionally left blank]*

Wilmington, Delaware  
Dated: May 6, 2016

*/s/ Laura Davis Jones*

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Laura Davis Jones (DE Bar No. 2436)  
Colin R. Robinson (DE Bar No. 5524)  
Joseph M. Mulvihill (DE Bar No. 6061)  
**PACHULSKI STANG ZIEHL & JONES LLP**  
919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, Delaware 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
Email: ljones@pszjlaw.com  
crobinson@pszjlaw.com  
jmulvihill@pszjlaw.com

- and -

Edward O. Sassower, P.C. (Admitted *pro hac vice*)  
Brian E. Schartz (Admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: edward.sassower@kirkland.com  
brian.schartz@kirkland.com

- and -

James H.M. Sprayregen, P.C.  
Justin R. Bernbrock (Admitted *pro hac vice*)  
Alexandra Schwarzman (Admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: james.sprayregen@kirkland.com  
justin.bernbrock@kirkland.com  
alexandra.schwarzman@kirkland.com

*Counsel to the Debtors*