

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	
Reorganized Debtors.)	(Jointly Administered)
)	

NOTICE OF AGENDA FOR HEARING ON JUNE 21, 2016, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²

THIS HEARING HAS BEEN CANCELLED BY THE COURT AS NO MATTERS ARE SCHEDULED TO GO FORWARD.

CONTINUED MATTERS:

1. Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736).

Response Deadline: April 4, 2016, at 4:00 p.m.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Responses Received:

- a. Letter Response of Craig and Judy Welterlen [Filed: 3/10/16] (Docket No. 787).
- b. Letter Response of Janet Virgil [Filed: 3/24/16] (Docket No. 901).
- c. Kunbar's Response in Opposition to the Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/31/16] (Docket No. 1010).
- d. Letter Response of Roger T. Brigman [Filed: 3/29/16] (Docket No. 1013).
- e. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1014).
- f. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1015).
- g. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1016).
- h. Letter Response of Mark Williams [Filed: 3/29/16] (Docket No. 1017).
- i. Letter Response of Charles Wilson Blake [Filed: 3/29/16] (Docket No. 1019).
- j. Letter Response of Samuel B. Bell [Filed: 3/29/16] (Docket No. 1020).
- k. Letter Response of Virginia P. Whitehorn [Filed: 3/29/16] (Docket No. 1021).
- l. Letter Response of Alexis P. Brown [Filed: 3/29/16] (Docket No. 1022).
- m. Letter Response of Patricia Ann Plunk Living Trust, Patricia Ann Plunk, Trustee [Filed: 3/29/16] (Docket No. 1024).
- n. Letter Response of Billy M. Davis [Filed: 3/29/16] (Docket No. 1025).
- o. Letter Response of Carole and M.E. Bond [Filed: 3/29/16] (Docket No. 1027).
- p. Letter Response of Joel G. Wood [Filed: 3/29/16] (Docket No. 1028).
- q. Letter Response of Robert W. Seay [Filed: 3/29/16] (Docket No. 1029).
- r. Letter Response of Tanya G. Myers [Filed: 3/29/16] (Docket No. 1030).
- s. Response and Objection of Stonebridge Operating Co., LLC, Positron Energy Resources, Inc., and BT Energy Corp. to Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1053).

- t. Objection By Colby Family Revocable Living Trust to Notice of Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1073).

Related Documents:

- a. [Proposed] Order Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736, Exhibit A).
- b. Certification of No Objection Regarding Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1097).
- c. Notice of Adjournment of Hearing on (I) First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 and (II) Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1099).
- d. [Signed] Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/11/16] (Docket No. 1103).
- e. Notice of Submission of Proofs of Claim in Connection with Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/9/16] (Docket No. 1233).
- f. Notice of Withdrawal of Debtors' Second Omnibus Objection to that Certain No Liability Claim [Docket No. 736] as it Related to Proof of Claim No. 1736 Filed By Kanbar Spirits, Inc. and the Kanbar Revocable Trust [Filed: 5/17/16] (Docket No. 1257).
- g. Notice of Adjournment of Hearing Regarding Certain Claims of the Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/17/16] (Docket No. 1260).
- h. Certification of Counsel Regarding Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-

1 [Filed: 6/15/16] (Docket No. 1320).

- i. [Signed] First Supplemental Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1331).

Status: The Court has entered an order on this matter. The remaining claims have been adjourned by agreement of the parties to July 19, 2016 at 11:00 a.m. (Eastern Standard Time).

RESOLVED MATTERS:

2. Reorganized Debtors' Sixth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest Claims, and Subordinated Equity Claims Pursuant to Section 502(b) and 510(B) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 5/20/16] (Docket No. 1272).

Response Deadline: May 20, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Sixth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest Claims, and Subordinated Equity Claims Pursuant to Section 502(b) and 510(B) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 5/20/16] (Docket No. 1272, Exhibit A).
- b. Notice of Submission of Proofs of Claim In Connection with Reorganized Debtors' Sixth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest Claims, and Subordinated Equity Claims Pursuant to Section 502(b) and 510(B) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/7/16] (Docket No. 1302).
- c. Certification of Counsel Regarding Stipulation By and Between The Reorganized Debtors and Exco Resources (PA), LLC In Resolution of the Reorganized Debtors Sixth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest Claims, and Subordinated Equity Claims Pursuant to Section 502(B) and 510(B) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/15/16] (Docket No. 1319).
- d. Certification of Counsel Regarding Reorganized Debtors' Sixth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest Claims, and Subordinated Equity Claims Pursuant to Section

502(b) and 510(B) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/15/16] (Docket No. 1322).

- e. [Signed] Order Approving Stipulation By and Between the Reorganized Debtors and Exco Resources (PA), LLC in Resolution of the Reorganized Debtors' Sixth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest Claims, and Subordinated Equity Claims Pursuant to Section 502(b) and 510(B) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1330).

Status: The Court has entered an order on this matter.

3. Reorganized Debtors' Fifth Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, Insufficient Documentation, Late Filed, and Equity Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/20/16] (Docket No. 1271).

Response Deadline: June 7, 2016, at 4:00 p.m.

Responses Received:

- a. Letter Response of Peter Spuler, Jr. [Filed: 6/1/16] (Docket No. 1293).
- b. Letter Response of Allen Miller [Filed: 6/1/16] (Docket No. 1294).
- c. Letter Response of Stephen R. Lovell [Filed: 6/7/16] (Docket No. 1306).
- d. Letter Response of Peter Spuler, Jr. [Filed: 6/13/16] (Docket No. 1310).

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Fifth Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, Insufficient Documentation, Late Filed, and Equity Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/20/16] (Docket No. 1271, Exhibit A).
- b. Notice of Withdrawal of Debtors' Fifth Omnibus Objection to Certain Equity Claims [Filed: 6/15/16] (Docket No. 1318).
- c. Certification of Counsel Regarding Reorganized Debtors' Fifth Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, Insufficient Documentation, Late Filed, and Equity Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/15/16] (Docket No. 1321).
- d. [Signed] Order Sustaining Reorganized Debtors' Fifth Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, Insufficient

Documentation, Late Filed, and Equity Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1332).

Status: The Court has entered an order on this matter.

Wilmington, Delaware

Dated: June 17, 2016

/s/ Colin R. Robinson

Laura Davis Jones (DE Bar No. 2436)

Colin R. Robinson (DE Bar No. 5524)

Joseph M. Mulvihill (DE Bar No. 6061)

PACHULSKI STANG ZIEHL & JONES LLP

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

crobinson@pszjlaw.com

jmulvihill@pszjlaw.com

- and -

Edward O. Sassower P.C. (admitted *pro hac vice*)

Brian E. Schartz (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: edward.sassower@kirkland.com

brian.schartz@kirkland.com

- and -

James H.M. Sprayregen, P.C.

Justin R. Bernbrock (admitted *pro hac vice*)

Alexandra Schwarzman (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com

justin.bernbrock@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Debtors