

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MAGNUM HUNTER RESOURCES
CORPORATION, *et al.*,¹

Reorganized Debtors.

SAMSON RESOURCES COMPANY,

Plaintiff,

vs.

BAKKEN HUNTER, LLC

Defendant.

Chapter 11

Case No. 15-12533 (KG)
(Jointly Administered)

Chapter 11

Adversary Case No. 16-50990

**NOTICE OF AGENDA FOR HEARING ON AUGUST 23, 2016, AT 11:00 A.M.
(PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²**

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtors' federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Bakken Hunter LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Bakken Hunter Hunter ND, LLC (3798). The location of the Reorganized Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

CONTINUED MATTERS:

1. Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736).

Response Deadline: April 4, 2016, at 4:00 p.m.

Responses Received:

- a. Letter Response of Craig and Judy Welterlen [Filed: 3/10/16] (Docket No. 787).
- b. Letter Response of Janet Virgil [Filed: 3/24/16] (Docket No. 901).
- c. Kanbar's Response in Opposition to the Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/31/16] (Docket No. 1010).
- d. Letter Response of Roger T. Brigman [Filed: 3/29/16] (Docket No. 1013).
- e. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1014).
- f. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1015).
- g. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1016).
- h. Letter Response of Mark Williams [Filed: 3/29/16] (Docket No. 1017).
- i. Letter Response of Charles Wilson Blake [Filed: 3/29/16] (Docket No. 1019).
- j. Letter Response of Samuel B. Bell [Filed: 3/29/16] (Docket No. 1020).
- k. Letter Response of Virginia P. Whitehorn [Filed: 3/29/16] (Docket No. 1021).
- l. Letter Response of Alexis P. Brown [Filed: 3/29/16] (Docket No. 1022).
- m. Letter Response of Patricia Ann Plunk Living Trust, Patricia Ann Plunk, Trustee [Filed: 3/29/16] (Docket No. 1024).
- n. Letter Response of Billy M. Davis [Filed: 3/29/16] (Docket No. 1025).
- o. Letter Response of Carole and M.E. Bond [Filed: 3/29/16] (Docket No. 1027).
- p. Letter Response of Joel G. Wood [Filed: 3/29/16] (Docket No. 1028).
- q. Letter Response of Robert W. Seay [Filed: 3/29/16] (Docket No. 1029).

- r. Letter Response of Tanya G. Myers [Filed: 3/29/16] (Docket No. 1030).
- s. Response and Objection of Stonebridge Operating Co., LLC, Positron Energy Resources, Inc., and BT Energy Corp. to Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1053).
- t. Objection By Colby Family Revocable Living Trust to Notice of Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1073).

Related Documents:

- a. [Proposed] Order Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736, Exhibit A).
- b. Certification of Counsel Regarding Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1097).
- c. Notice of Adjournment of Hearing on (I) First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 and (II) Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1099).
- d. [Signed] Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/11/16] (Docket No. 1103).
- e. Notice of Submission of Proofs of Claim in Connection with Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/9/16] (Docket No. 1233).
- f. Notice of Withdrawal of Debtors' Second Omnibus Objection to that Certain No Liability Claim [Docket No. 736] as it Related to Proof of Claim No. 1736 Filed By Kanbar Spirits, Inc. and the Kanbar Revocable Trust [Filed: 5/17/16] (Docket

No. 1257).

- g. Notice of Adjournment of Hearing Regarding Certain Claims of the Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/17/16] (Docket No. 1260).
- h. [Signed] First Supplemental Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1331).

Status: The remaining claims have been adjourned by agreement to September 27, 2016 at 11:00 p.m. (Eastern Standard Time). Accordingly, no hearing on this matter is necessary unless requested by the Court.

- 2. Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374).

Response Deadline: August 9, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/9/16] (Docket No. 1433).
- c. [Signed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/16/16] (Docket No. 1436).

Status: The remaining claims have been adjourned by agreement to September 27, 2016 at 11:00 p.m. (Eastern Standard Time). Accordingly, no hearing on this matter is necessary unless requested by the Court.

MATTERS GOING FORWARD:

3. Reorganized Debtors' Eighth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Subordinated Equity Claims Pursuant to Section 502(b) and 510(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1339).

Response Deadline: July 5, 2016, at 4:00 p.m.

Responses Received:

- a. Response of Ohio Bureau of Workers' Compensation to Eighth Omnibus (Substantive) Objection to Claims [Filed: 6/29/16] (Docket No. 1362).
- b. Letter Response of Peter Spuler, Jr. [Filed: 6/23/16] (Docket No. 1367).
- c. Letter Response of Jeffrey A. Ball, Personal Representative for the Estate of Ralph W. Ball [Filed: 7/6/16] (Docket No. 1377).

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Eighth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Subordinated Equity Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1339, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Eighth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Subordinated Equity Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 6/30/16] (Docket No. 1371).
- c. Withdrawal of Objection to Claim by Claimant(s) Ohio Bureau of Workers' Compensation [Filed: 7/14/16] (Docket No. 1399).
- d. [Signed] Order Sustaining Reorganized Debtors' Eighth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Subordinated Equity Claims Pursuant to Section 502(b) and 510(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/18/16] (Docket No. 1412).

- e. Reply by Reorganized Debtors' in Support of Their Eighth Omnibus Objection [Filed 8/18/16] (Docket No. 1438).

Status: The Court has entered an Order partially resolving this matter. This matter will go forward with respect to the claims of Peter Spuler. The Debtors have reached an agreement with CIT Financial to adjourn the hearing on its claim to September 27, 2016 at 11:00 a.m. (Eastern Standard Time).

PRE-TRIAL CONFERENCE:

4. Adversary Complaint for Declaratory Relief [Filed: 5/26/16] (Adv. Pro. No. 16-50990, Docket No. 1).

Response Deadline: June 27, 2016, at 4:00 p.m.

Responses Received:

- a. Answer and Affirmative Defenses [Filed: 6/27/16] (Adv. Pro. No. 16-50990, Docket No. 4).

Related Documents:

- a. Summons and Notice of Pre-Trial Conference in an Adversary Proceeding [Filed: 5/26/16] (Adv. Pro. No. 16-50990, Docket No. 2).

Status: The parties have agreed to continue the pre-trial conference until September 27, 2016, at 11:00 a.m.

Wilmington, Delaware
Dated: August 19, 2016

/s/ Joseph M. Mulvihill

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