

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	
Reorganized Debtors.)	(Jointly Administered)
)	

NOTICE OF AGENDA FOR HEARING ON NOVEMBER 29, 2016, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²

CONTINUED MATTERS:

1. Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374).

Response Deadline: August 9, 2016, at 4:00 p.m.

Responses Received:

1. Informal comments of Environmental Standards, Inc.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

2. Informal comments of WV Division of Natural Resources.
3. Informal comments of Sierra Liquidity Fund LLC.
4. Informal comments of Eureka Hunter Pipeline, LLC.

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/9/16] (Docket No. 1433).
- c. [Signed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/16/16] (Docket No. 1436).
- d. [Signed] Order Approving Stipulation By and Between the Reorganized Debtors and Second Lien Agent in Resolution of Claim Nos. 1750 and 2237 [Filed: 8/29/16] (Docket No. 1455).
- e. [Signed] First Supplemental Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 11/8/16] (Docket No. 1527).
- f. Certification of Counsel Regarding Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed 11/22/2016] (Docket No. 1541).

Status: The Debtors have filed a certification of counsel resolving the claim of Sierra Liquidity Fund LLC. The remaining claims are continued until December 20, 2016, at 11:00 a.m.

2. Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 8/26/16] (Docket No. 1453).

Response Deadline: September 13, 2016, at 4:00 p.m.

Responses Received:

- a. Response in Opposition of the Commonwealth of Pennsylvania, Department of Revenue to Debtors' Eleventh Omnibus (Substantive) Objection to Claims [Filed: 9/13/16] (Docket No. 1469).
- b. Hazen NG LLC's Response in Opposition to the Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 9/13/16] (Docket No. 1471).
- c. Informal comments of Singer & Levick
- d. Informal comments of Robert & Dale Frizzelle
- e. Informal comments of Snelling
- f. Informal comments of McFall, Breitbeil & Eidman, P.C.
- g. Informal comments of Wanda Clark

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 8/26/16] (Docket No. 1453, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 9/13/16] (Docket No. 1468).
- c. [Signed] Order Sustaining Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-

1 [Filed: 9/23/16] (Docket No. 1480).

- d. Notice of Withdrawal of Reorganized Debtors' Eleventh Omnibus Objection to a No Liability Claim [Docket No. 1453] as it Relates to Proof of Claim No. 2191 Filed By Pennsylvania Department of Revenue [Filed: 10/21/16] (Docket No. 1508).
- e. [Signed] First Supplemental Order Sustaining Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 11/8/16] (Docket No. 1529).

Status: This matter is continued until December 20, 2016, at 11:00 a.m.

- 3. Motion of Black Land Management, Inc. to Deem Late Proof of Claim as Timely Filed [Filed: 10/11/16] (Docket No. 1499).

Response Deadline: November 22, 2016, at 4:00 p.m. (extended to December 2, 2016 at 4:00 p.m.)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Granting the Motion of Black Land Management, Inc. to Deem Late Proof of Claim as Timely Filed [Filed: 10/11/16] (Docket No. 1499).
- b. Amended Notice of Motion and Hearing [Filed 11/18/16] (Docket No. 1536).

Status: This matter is continued to December 20, 2016 at 11:00 a.m.

WITHDRAWN MATTERS:

- 4. Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736).

Response Deadline: April 4, 2016, at 4:00 p.m.

Responses Received:

- a. Letter Response of Craig and Judy Welterlen [Filed: 3/10/16] (Docket No. 787).
- b. Letter Response of Janet Virgil [Filed: 3/24/16] (Docket No. 901).

- c. Kanbar's Response in Opposition to the Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/31/16] (Docket No. 1010).
- d. Letter Response of Roger T. Brigman [Filed: 3/29/16] (Docket No. 1013).
- e. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1014).
- f. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1015).
- g. Letter Response of Norris W. McGehee [Filed: 3/29/16] (Docket No. 1016).
- h. Letter Response of Mark Williams [Filed: 3/29/16] (Docket No. 1017).
- i. Letter Response of Charles Wilson Blake [Filed: 3/29/16] (Docket No. 1019).
- j. Letter Response of Samuel B. Bell [Filed: 3/29/16] (Docket No. 1020).
- k. Letter Response of Virginia P. Whitehorn [Filed: 3/29/16] (Docket No. 1021).
- l. Letter Response of Alexis P. Brown [Filed: 3/29/16] (Docket No. 1022).
- m. Letter Response of Patricia Ann Plunk Living Trust, Patricia Ann Plunk, Trustee [Filed: 3/29/16] (Docket No. 1024).
- n. Letter Response of Billy M. Davis [Filed: 3/29/16] (Docket No. 1025).
- o. Letter Response of Carole and M.E. Bond [Filed: 3/29/16] (Docket No. 1027).
- p. Letter Response of Joel G. Wood [Filed: 3/29/16] (Docket No. 1028).
- q. Letter Response of Robert W. Seay [Filed: 3/29/16] (Docket No. 1029).
- r. Letter Response of Tanya G. Myers [Filed: 3/29/16] (Docket No. 1030).
- s. Response and Objection of Stonebridge Operating Co., LLC, Positron Energy Resources, Inc., and BT Energy Corp. to Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1053).
- t. Objection By Colby Family Revocable Living Trust to Notice of Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1073).
- u. Letter Response of John R. Bean [Filed: 4/4/16] (Docket No. 1074).

Related Documents:

- a. [Proposed] Order Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736, Exhibit A).
- b. Certification of Counsel Regarding Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1097).
- c. Notice of Adjournment of Hearing on (I) First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 and (II) Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1099).
- d. [Signed] Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/11/16] (Docket No. 1103).
- e. Notice of Submission of Proofs of Claim in Connection with Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/9/16] (Docket No. 1233).
- f. Notice of Withdrawal of Debtors' Second Omnibus Objection to that Certain No Liability Claim [Docket No. 736] as it Related to Proof of Claim No. 1736 Filed By Kanbar Spirits, Inc. and the Kanbar Revocable Trust [Filed: 5/17/16] (Docket No. 1257).
- g. Notice of Adjournment of Hearing Regarding Certain Claims of the Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/17/16] (Docket No. 1260).
- h. [Signed] First Supplemental Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1331).
- i. Notice of Withdrawal of Debtors' Second Omnibus Objection to Certain No Liability Claims [Docket No 736] as it Relates to Proofs of Claim Nos. 1739, 1040, and 1406 Filed By Craig and Judy Welterlen, Janet Virgil, and the Colby

Family Revocable Trust [Filed: 11/22/16] (Docket No. 1542).

Status: This matter has been withdrawn.

CONTESTED MATTERS:

5. Reorganized Debtors' Thirteenth Omnibus (Substantive) Objection to No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) and 510(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 10/28/16] (Docket No. 1522).

Response Deadline: November 15, 2016, at 4:00 p.m.

Responses Received:

- a. Letter Response of Janet Virgil [Filed: 11/14/16] (Docket No. 1532).
- b. Letter Response of Craig and Judy Welterlen [Filed: 11/15/16] (Docket No. 1534).

Reply

- a. Reorganized Debtors' Reply in Support of their Thirteenth Omnibus Objection [Filed 11/22/16] (Docket No. 1544).

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Thirteenth Omnibus (Substantive) Objection to No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) and 510(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 10/28/16] (Docket No. 1522, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Thirteenth Omnibus (Substantive) Objection to No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) and 510(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 11/15/16] (Docket No. 1533).
- c. Certification of Counsel Regarding Reorganized Debtors' Thirteenth Omnibus (Substantive) Objection to No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) and 510(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 11/22/16] (Docket No. 1543).

Status: This matter will go forward.

Wilmington, Delaware
Dated: November 22, 2016

/s/ Colin R. Robinson

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