

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAGNUM HUNTER RESOURCES
CORPORATION, *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 15-12533 (KG)
(Jointly Administered)

Chapter 11

SAMSON RESOURCES COMPANY,

Plaintiff,

vs.

BAKKEN HUNTER, LLC

Defendant.

Adversary Case No. 16-50990

**NOTICE OF AGENDA FOR HEARING ON FEBRUARY 23, 2017, AT 10:00 A.M.
(PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²**

THE HEARING HAS BEEN CANCELED

BY THE COURT AS NO MATTERS ARE GOING FORWARD

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtors' federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Bakken Hunter LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Bakken Hunter Hunter ND, LLC (3798). The location of the Reorganized Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

CONTINUED MATTERS:

1. Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736).

Response Deadline: April 4, 2016, at 4:00 p.m.

Responses Received:

- a. Response and Objection of Stonebridge Operating Co., LLC, Positron Energy Resources, Inc., and BT Energy Corp. to Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1053).

Related Documents:

- a. [Proposed] Order Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736, Exhibit A).
- b. Notice of Adjournment of Hearing on (I) First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 and (II) Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1099).
- c. [Signed] Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/11/16] (Docket No. 1103).
- d. Notice of Submission of Proofs of Claim in Connection with Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/9/16] (Docket No. 1233).
- e. Notice of Withdrawal of Debtors' Second Omnibus Objection to that Certain No Liability Claim [Docket No. 736] as it Related to Proof of Claim No. 1736 Filed By Kanbar Spirits, Inc. and the Kanbar Revocable Trust [Filed: 5/17/16] (Docket No. 1257).

- f. Notice of Adjournment of Hearing Regarding Certain Claims of the Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/17/16] (Docket No. 1260).
- g. [Signed] First Supplemental Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1331).
- h. Notice of Withdrawal of Debtors' Second Omnibus Objection to Certain No Liability Claims [Docket No. 736] as it Relates to Proofs of Claim Nos. 1739, 1040, and 1406 Filed By Craig and Judy Welterlen, Janet Virgil, and the Colby Family Revocable Trust [Filed: 11/22/16] (Docket No. 1542).

Status: The remaining claims of Stonebridge Operating Co., LLC and Positron Energy Resources, Inc. have been adjourned by agreement to March 27, 2017 at 10:00 a.m. (Eastern Standard Time).

2. Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374).

Response Deadline: August 9, 2016, at 4:00 p.m.

Responses Received:

1. Informal comments of WV Division of Natural Resources.
2. Informal comments of Eureka Hunter Pipeline, LLC.

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/9/16] (Docket No. 1433).
- c. [Signed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest,

and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/16/16] (Docket No. 1436).

- d. [Signed] Order Approving Stipulation By and Between the Reorganized Debtors and Second Lien Agent in Resolution of Claim Nos. 1750 and 2237 [Filed: 8/29/16] (Docket No. 1455).
- e. [Signed] First Supplemental Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 11/8/16] (Docket No. 1527).
- f. [Signed] Second Supplemental Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 11/22/16] (Docket No. 1546).

Status: The remaining claims of WV Division of Natural Resources and Eureka Hunter Pipeline, LLC have been adjourned by agreement to March 27, 2017 at 10:00 a.m. (Eastern Standard Time).

- 3. Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 8/26/16] (Docket No. 1453).

Response Deadline: September 13, 2016, at 4:00 p.m.

Responses Received:

- a. Hazen NG LLC's Response in Opposition to the Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 9/13/16] (Docket No. 1471).

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 8/26/16] (Docket No. 1453, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized

Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 9/13/16] (Docket No. 1468).

- c. [Signed] Order Sustaining Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 9/23/16] (Docket No. 1480).
- d. Notice of Withdrawal of Reorganized Debtors' Eleventh Omnibus Objection to a No Liability Claim [Docket No. 1453] as it Relates to Proof of Claim No. 2191 Filed By Pennsylvania Department of Revenue [Filed: 10/21/16] (Docket No. 1508).
- e. [Signed] First Supplemental Order Sustaining Reorganized Debtors' Eleventh Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 11/8/16] (Docket No. 1529).

Status: The remaining claims of Hazen NG LLC have been adjourned by agreement to March 27, 2017 at 10:00 a.m. (Eastern Standard Time).

4. Reorganized Debtors' Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 11/18/16] (Docket No. 1540).

Response Deadline: December 6, 2016, at 4:00 p.m.

Responses Received:

- a. Response of Pioneer Well Services, LLC in Opposition Reorganized Debtors' Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 12/9/16] (Docket No. 1563).
- b. Response of Archrock Partners Operating, LLC in Opposition to the Debtors' Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 12/3/16] (Docket No. 1560)
- c. Informal comments of Security America Inc.

- d. Informal comments of KLX Energy Services, LLC

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 11/18/16] (Docket No. 1540, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 12/6/16] (Docket No. 1562).
- c. [Signed] Order Sustaining Reorganized Debtors' Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 12/19/16] (Docket No. 1577).
- d. Archrock Partners Operating, LLC's Withdrawal of Previously Submitted [Docket 1560] Response in Opposition to the Debtors' Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007 and Local Rule 3007-1 [Docket No. 1598]
- e. Certification of Counsel (No Order Required) Regarding Reorganized Debtors' Fifteenth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 2/15/17] (Docket No. 1601).

Status: The remaining claims have been adjourned by agreement to March 27, 2017 at 10:00 a.m. (Eastern Standard Time).

MATTER FOR WHICH A CNO HAS BEEN FILED:

5. Creditor Trustee's and Reorganized Debtors' Joint Motion for Entry of a Second Order Extending the Time Period to File and Serve Objections to Claims or Interests [Filed: 2/2/17] (Docket No. 1595).

Response Deadline: February 16, 2017, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Extending the Time Period to File and Serve Objections to Claims or Interests [Filed: 2/2/17] (Docket No. 1595).
- b. Certification of No Objection - Creditor Trustee's and Reorganized Debtors' Joint Motion for Entry of a Second Order Extending the Time Period to File and Serve Objections to Claims or Interests [Filed: 2/21/17] (Docket No. 1604)

Status: No responses were received and a certification no objection was filed. The Creditor Trustee and Reorganized Debtors' respectfully request entry of the Order approving the motion at the Court's earliest convenience. No hearing is necessary unless requested by the Court.

ORAL ARGUMENT:

6. Samson Resources Company's Motion for Summary Judgment [Filed: 8/11/16] (Adv. Pro. No. 16-50990, Docket No. 10).

Response Deadline: September 6, 2016, at 4:00 p.m.

Responses Received:

- a. Opposition of Bakken Hunter, LLC to Samson Resources Company's Motion for Summary Judgment [Filed: 9/6/16] (Adv. Pro. No. 16-50990, Docket No. 17).

Reply Deadline: September 19, 2016, at 4:00 p.m.

Replies Received:

- a. Samson Resources Company's Reply Brief in Support of Its Motion for Summary Judgment [Filed: 9/19/16] (Adv. Pro. No. 16-50990, Docket No. 20).

Related Documents:

- a. Stipulation Fixing Briefing Schedule on Samson Resources Company's Motion for Summary Judgment [Filed: 8/16/16] (Adv. Pro. No. 16-50990, Docket No. 13).
- b. Declaration of Scott Studdard [Filed: 9/6/16] (Adv. Pro. No. 16-50990, Docket No. 18).
- c. Plaintiff's Request for Oral Argument Regarding Motion for Summary Judgment [Filed: 9/22/16] (Adv. Pro. No. 16-50990, Docket No. 21).
- d. Notice of Completion of Briefing Regarding Samson Resources Company's Motion for Summary Judgment (Oral Argument Has Been Requested) [Filed: 9/22/16] (Adv. Pro. No. 16-50990, Docket No. 22).

Status: This matter has been resolved and the parties are in process of documenting the settlement. No hearing is necessary unless requested by the Court.

Wilmington, Delaware
Dated: February 21, 2016

/s/ Joseph M. Mulvihill

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