

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MAGNUM HUNTER RESOURCES
CORPORATION, *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 15-12533 (KG)
(Jointly Administered)

Chapter 11

**NOTICE OF AGENDA FOR HEARING ON NOVEMBER 2, 2017, AT 10:00 A.M.
(PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS
AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²**

CONTINUED MATTER:

1. Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736).

Response Deadline: April 4, 2016, at 4:00 p.m.

Responses Received:

1. Response and Objection of Stonebridge Operating Co., LLC, Positron Energy Resources, Inc., and BT Energy Corp. to Debtors' Second Omnibus (Substantive)

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtors' federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Bakken Hunter LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Bakken Hunter Hunter ND, LLC (3798). The location of the Reorganized Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/4/16] (Docket No. 1053).

Related Documents:

- a. [Proposed] Order Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 3/4/16] (Docket No. 736, Exhibit A).
- b. Notice of Adjournment of Hearing on (I) First Omnibus (Non-Substantive) Objection to Amended, Exact Duplicate, and Insufficient Documentation Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 and (II) Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/8/16] (Docket No. 1099).
- c. [Signed] Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 4/11/16] (Docket No. 1103).
- d. Notice of Submission of Proofs of Claim in Connection with Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/9/16] (Docket No. 1233).
- e. Notice of Withdrawal of Debtors' Second Omnibus Objection to that Certain No Liability Claim [Docket No. 736] as it Related to Proof of Claim No. 1736 Filed By Kanbar Spirits, Inc. and the Kanbar Revocable Trust [Filed: 5/17/16] (Docket No. 1257).
- f. Notice of Adjournment of Hearing Regarding Certain Claims of the Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 5/17/16] (Docket No. 1260).
- g. [Signed] First Supplemental Order Sustaining Debtors' Second Omnibus (Substantive) Objection to Substantive Duplicate and No Liability Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/17/16] (Docket No. 1331).
- h. Notice of Withdrawal of Debtors' Second Omnibus Objection to Certain No Liability Claims [Docket No. 736] as it Relates to Proofs of Claim Nos. 1739,

1040, and 1406 Filed By Craig and Judy Welterlen, Janet Virgil, and the Colby Family Revocable Trust [Filed: 11/22/16] (Docket No. 1542).

Status: The remaining claims of Stonebridge Operating Co., LLC and Positron Energy Resources, Inc. have been adjourned by agreement to the hearing scheduled for December 19, 2017 at 2:00 p.m. (Eastern Time).

RESOLVED MATTER:

2. Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374).

Response Deadline: August 9, 2016, at 4:00 p.m.

Responses Received:

1. Informal comments of Eureka Hunter Pipeline, LLC.

Related Documents:

- a. [Proposed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 7/5/16] (Docket No. 1374, Exhibit A).
- b. Notice of Submission of Proofs of Claim in Connection with Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/9/16] (Docket No. 1433).
- c. [Signed] Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 8/16/16] (Docket No. 1436).
- d. [Signed] Order Approving Stipulation By and Between the Reorganized Debtors and Second Lien Agent in Resolution of Claim Nos. 1750 and 2237 [Filed: 8/29/16] (Docket No. 1455).
- e. [Signed] First Supplemental Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty

and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 11/8/16] (Docket No. 1527).

- f. [Signed] Second Supplemental Order Sustaining Reorganized Debtors' Ninth Omnibus (Substantive) Objection to Substantive Duplicate, No Liability, Royalty and Working Interest, and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 11/22/16] (Docket No. 1546).
- g. [Signed] Order Approving Stipulation By and Between the Reorganized Debtors, the Unsecured Creditor Distribution Trustee, and West Virginia Division of Natural Resources in Resolution of Claim No. 2375 [Filed: 5/9/17] (Docket No. 1639).

Status: The informal comments of the Eureka Hunter Pipeline, LLC have been withdrawn. This matter is resolved.

CONTESTED MATTER:

- 3. Creditor Trustee's and Reorganized Debtor's Joint Sixteenth Omnibus (Substantive) Objection to No Liability and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/16/17] (Docket No. 1653).

Response Deadline: July 3, 2017, at 4:00 p.m.

Responses Received:

- 1. Wood Group PSN, Inc.'s Response to Creditor Trustee's and Reorganized Debtor's Joint Sixteenth Omnibus (Substantive) Objection to No Liability and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 7/3/17] (Docket No. 1661).

Replies Received:

- 1. Reorganized Debtors' Reply in Support of Their Sixteenth Omnibus Objection [Filed: 9/11/17] (Docket No. 1702).

Related Documents:

- a. [Proposed] Order Sustaining Creditor Trustee's and Reorganized Debtor's Joint Sixteenth Omnibus (Substantive) Objection to No Liability and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code,

Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/16/17] (Docket No. 1653, Exhibit A).

- b. Notice of Submission of Proofs of Claim Regarding Creditor Trustee's and Reorganized Debtor's Joint Sixteenth Omnibus (Substantive) Objection to No Liability and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 6/30/17] (Docket No. 1660).
- c. [Signed] Order Sustaining Creditor Trustee's and Reorganized Debtor's Joint Sixteenth Omnibus (Substantive) Objection to No Liability and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 7/14/17] (Docket No. 1669).
- d. [Signed] Order Sustaining Creditor Trustee's and Reorganized Debtor's Joint Sixteenth Omnibus (Substantive) Objection to No Liability and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003 and 3007, and Local Rule 3007-1 [Filed: 7/17/17] (Docket No. 1671).
- e. Joint Witness List for Hearing on Creditor Trustee's and Reorganized Debtors' Sixteenth Omnibus (Substantive) Objection to No Liability and Certain Improperly Asserted Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rule 3007-1 [Filed: 9/14/17] [Docket No. 1704].
- f. Notice of Filing of Joint Exhibit List for Hearing Scheduled on September 18, 2017, at 10:00 a.m. [Filed: 9/25/17] [Docket No. 1707].

Status: The claim objection with respect to the claim of Wood Group PSN, Inc. will go forward.

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Wilmington, Delaware
Dated: October 31, 2017

/s/ Joseph M. Mulvihill

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