

PAUL HASTINGS LLP  
200 Park Avenue  
New York, NY 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-4090  
Pedro A. Jimenez  
Irena Goldstein

*Proposed Attorneys for the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	: :
<b>MAXCOM USA TELECOM, INC., et al.,<sup>1</sup></b>	: Case No. 19-23489 (RDD)
	: :
Debtors.	: (Joint Administration Requested)
	: :
-----X	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES AND HEARING ON FIRST  
DAY MOTIONS**

**PLEASE TAKE NOTICE THAT** on August 19, 2019 (the “Petition Date”), Maxcom USA Telecom, Inc. (“Maxcom USA”) and Maxcom Telecomunicaciones, S.A.B. de C.V. (“Maxcom Parent”), the above-captioned debtors and debtors in possession (the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), in the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

---

<sup>1</sup> The Debtors, together with the last four digits of each Debtor’s tax identification number, Maxcom USA Telecom, Inc. (7220) and Maxcom Telecomunicaciones, S.A.B. de C.V. (8KT0). The location of Debtor Maxcom Telecomunicaciones, S.A.B. de C.V.’s corporate headquarters and service address are: Guillermo González Camarena, 2000, Centro Ciudad, Santa Fé, Mexico, CDMX. The service address for Debtor Maxcom Telecom USA Inc. is c/o United Corporate Services, Inc., Ten Bank Street, Suite 560, White Plains, NY 10606.

**PLEASE TAKE FURTHER NOTICE THAT** a hearing to consider certain motions and applications filed by the Debtors will be held on **Tuesday, August 20, 2019 at 3:00 p.m.** (Eastern Time) (the “First Day Hearing”), before the Honorable Robert D. Drain, United States Bankruptcy Judge at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street White Plains, New York 10601. A list of the motions and applications that are scheduled for the First Day Hearing is attached hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the motions and applications filed on the Petition Date may be obtained for free from the Debtors’ proposed claims and noticing agent, Prime Clerk LLC, at <https://cases.primeclerk.com/maxcom/Home-Index> or for a fee via PACER at <http://www.nysb.uscourts.gov/>.

Dated: August 19, 2019  
New York, New York

PAUL HASTINGS LLP

/s/ Pedro A. Jimenez

Pedro A. Jimenez, Esq.  
Irena Goldstein, Esq.  
PAUL HASTINGS LLP  
200 Park Avenue  
New York, NY 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-4090  
[pedrojimenez@paulhastings.com](mailto:pedrojimenez@paulhastings.com)

*Proposed Attorneys to the Debtors and Debtors-in-Possession*

**EXHIBIT A**

**MOTIONS AND APPLICATIONS FOR AUGUST 20, 2019 AT 3:00 P.M.  
(EASTERN TIME)**

1. **Joint Administration Motion.** *Debtors' Motion for Entry of an Order Directing Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 2].*
2. **Scheduling Motion.** *Debtors' Motion For Entry of Order (I) Scheduling A Combined Hearing to Consider The Adequacy of The Disclosure Statement and Confirmation of The Joint Plan; (II) Approving Form and Manner of Notice of Combined Hearing; (III) Approving Solicitation Procedures; (IV) Waiving Requirement for Meeting of Creditors or Equity Holders; and (V) Granting Related Relief [Docket No.13].*
3. **SOFAs/Schedules Extension Motion.** *Debtors' Motion, Pursuant To 11 U.S.C. §§ Sections 105(A) and 521, for Entry of an Order Extending Time For, and Upon Plan Confirmation Waiving Requirement of, Filing Schedules and Statements of Financial Affairs [Docket No. 9].*
4. **Utilities Motion.** *Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [Docket No.5].*
5. **Insurance Motion.** *Debtors' Motion For Entry of Order (A) Authorizing, But Not Directing The Debtors To (I) Continue Honoring Their Obligations Under Insurance Policies and Surety Bonds Entered Into Prepetition and Satisfy Prepetition Obligations Thereto and (II) Renew, Supplement, Modify, or Purchase Coverage, and (B) Granting Related Relief [Docket No.10].*
6. **Taxes Motion.** *Debtors' Motion for Entry of an Order Authorizing The Debtors to Remit and Pay Certain Taxes and Fees in The Ordinary Course of Business [Docket No.7].*
7. **Cash Management Motion.** *Debtors' Motion for Entry of an Order (A) Authorizing (I) Continued Use of The Existing Cash Management System, (II) Maintenance of Existing Bank Accounts, and (III) Continued Use of Existing Business Forms, (B) Authorizing Continued Performance Under Intercompany Transactions and Historical Practices, and (C) Granting an Extension of Section 345(B) of The Bankruptcy Code [Docket No.6].*
8. **Unimpaired Claims Motion.** *Motion Pursuant to 11 U.S.C. §§ 105, 363 and 503 and Fed. R. Bankr. P. 6003 and 6004 for Entry of an Order Authorizing The Debtors to Pay Unimpaired Claims in The Ordinary Course of Business [Docket No.8].*
9. **Prime Clerk Retention Application.** *Debtors' Application for Appointment of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No.].*

10. **Disclosure Statement.** Offering Memorandum and Consent Solicitation Statement [Docket No.11].
11. **Chapter 11 Plan.** *Joint Prepackaged Chapter 11 Plan* [Docket No.12].
12. **First Day Deceleration.** *Declaration of Erik Gonzalez Laureano in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [Docket No.4].
13. **Craig Johnson Deceleration.** *Declaration of Craig E. Johnson of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on The Joint Prepackaged Chapter 11 Plan* [Docket No.15].

*[Remainder of page intentionally left blank]*