

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
MCDERMOTT INTERNATIONAL, INC., <i>et al.</i> , ¹)	Case No. 20-30336 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

DISTRIBUTION REGISTRATION FORM

To: Holders of Class 5 – 2021 Letter of Credit Claims, Class 6A - 2023 Letter of Credit Claims, Class 6B - Revolving Credit Claims, Class 6C – Term Loan Claims, and Class 6D – Credit Agreement Hedging Claims (“Holders”) entitled to receive New Common Stock under the Plan of McDermott International, Inc. et al. – Chapter 11 (20-30336 (DRJ)).²

- A. DTC Participant for the deposit of New Common Stock into your brokerage account or the brokerage account of a designee** (*it is strongly recommended that the below information be typed to ensure that it is legible*):

DTC Participant Name: _____

DTC Participant Number: _____

Beneficial Holder Account Number: _____

DTC Participant Contact Name: _____

DTC Participant Contact Telephone: _____

DTC Participant Contact Email: _____

Please send a completed version of this form via email to mcdermottballots@primeclerk.com no later than June 10, 2020 at 5pm ET. If you fail to provide a completed version of this form by June 10, 2020 at 5pm ET, your New Common Stock distribution will be included in a subsequent round of distributions made after the Effective Date.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/McDermott>. The location of Debtor McDermott International, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 757 North Eldridge Parkway, Houston, Texas 77079.

² Capitalized terms used but not defined herein shall have the meaning given to them in the *Second Amended Joint Prepackaged Chapter 11 Plan of Reorganization of McDermott International, Inc. and its Debtor Affiliates* [Docket No. 620] (the “Plan”).

I certify that the information provided in section A is accurate and should be used for distribution purposes on account of the New Common Stock to which the undersigned is entitled to receive pursuant to the Plan.

Holder Name (please list the name of the Holder exactly as it appears on the applicable lender register as of the June 1, 2020 Distribution Record Date. Do not list the name of the designee receiving the New Common Stock): _____

Holder Signature: _____

Holder Email: _____

Holder Phone Number: _____

Holder Address 1: _____

Holder Address 2: _____

Holder Address 3: _____

Date Completed: _____