

David H. Bundy (AK Bar 7210043)  
DAVID H. BUNDY, P.C.  
310 K Street, Suite 200  
Anchorage, Alaska 99501  
Telephone: (907) 248-8431  
Facsimile: (907) 248-8434

Timothy A. (“Tad”) Davidson II (*admitted pro hac vice*)  
David A. Zdunkewicz (*admitted pro hac vice*)  
Joseph P. Rovira (*admitted pro hac vice*)  
ANDREWS KURTH LLP  
600 Travis, Suite 4200  
Houston, Texas 77002  
Telephone: (713) 220-4200  
Facsimile: (713) 220-4285

Proposed Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ALASKA**

In re: § Chapter 11  
Cook Inlet Energy, LLC, *et al.*;<sup>1</sup> § Case No. 15-00236  
Debtors. § Jointly Administered

**NOTICE OF FINAL HEARING**

**[This Notice Relates to the Motions at Docket Nos. 57, 58, 59, and 66]**

**PLEASE TAKE NOTICE THAT** a final hearing will be conducted on **November 10, 2015 at 9:00 a.m. local time at the Historical Courthouse, 605 West Fourth Ave., Suite 138, Anchorage, Alaska 99501 before the Honorable Judge Gary Spraker** on the following matters:

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Cook Inlet Energy, LLC, an Alaska limited liability company (6643); Miller Energy Resources, Inc., a Tennessee corporation (8629); Miller Drilling, TN LLC, a Tennessee limited liability company (8891); Miller Energy Services, LLC, a Delaware limited liability company (8670); Miller Energy GP, LLC, a Delaware limited liability company (0999); Miller Rig & Equipment, LLC, a Delaware limited liability company (8727); East Tennessee Consultants, Inc., a Tennessee corporation (3108); East Tennessee Consultants II, L.L.C., a Tennessee limited liability company (0107); Anchor Point Energy, LLC, an Alaskan limited liability company (7946); Savant Alaska, LLC, a Colorado limited liability company (0579); and Nutaaq Operating LLC, an Alaska limited liability company (2908)

- Emergency Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 107(B), 361, 362, 363, 364 and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing. [Docket No. 66]. This motion seeks authority to use cash collateral of the Second Lien Lenders on a final basis, with such use having been approved on an interim basis.
- Emergency Motion for Order (I) Authorizing Continued Use of Existing Bank Accounts, Business Forms and Cash Management System; (II) Waiving Requirements of Section 345 of the Bankruptcy Code; and (III) Authorizing Continuation of Intercompany Transactions [Docket No. 57]. This motion seeks approval of the continued use of the Debtors' existing bank accounts and cash management system, which has been approved on an interim basis.
- Emergency Motion for Authority to Pay Undisputed Prepetition Royalties and Continue Such Payments in the Ordinary Course [Docket No. 58]. This motion seeks authority on a final basis to continue to pay the undisputed royalties owed by the Debtors, including royalties owed for prepetition oil and gas production. This motion has been approved on an interim basis.
- Emergency Motion for Interim and Final Orders Providing Adequate Assurance of Utility Payments [Docket No. 59]. This motion seeks authority, on a final basis, to implement certain procedures related to providing utility providers with adequate assurance of future performance. This motion has been approved on an interim basis.

(collectively, the "Motions").

**PLEASE TAKE FURTHER NOTICE THAT** copies of each of the Motions and the related interim orders granting the Motions may be inspected at the Office of the Clerk at the Old Federal Building, 605 West Fourth Avenue, Suite 138, Anchorage, Alaska or at the offices of the undersigned counsel in Houston or Anchorage. Additionally, each of the Motions, the interim orders granting the Motions and other relevant case information is available on the web site maintained by the Debtors' balloting and notice agent, Prime Clerk LLC, in connection with these chapter 11 cases: <https://cases.primeclerk.com/millereenergy.com>.

**PLEASE TAKE FURTHER NOTICE THAT** if you object to the entry of an order granting any of the above described Motions, you must object in writing. Your objection is to be

filed in the Office of the Clerk, of the above-entitled Court at 605 West Forth Avenue, Suite 138, Anchorage, Alaska 99501 **on or before 5:00 p.m. local time on November 6, 2015.** Parties outside of Anchorage must contact the In-Court Clerks at (907) 271-2640 prior to the hearing to arrange for telephonic attendance.

**IF YOU FAIL TO OBJECT, PLEASE BE ADVISED THAT THE COURT MAY ENTER AN ORDER GRANTING THE ABOVE-DESCRIBED MOTIONS WITHOUT FURTHER NOTICE TO YOU.**

Dated: October 14, 2015

Respectfully submitted,

ANDREWS KURTH LLP

By: /s/ Joseph P. Rovira  
Timothy A. ("Tad") Davidson II  
Texas Bar No. 24012503  
David A. Zdunkewicz  
Texas Bar No. 22253400  
Joseph P. Rovira  
Texas Bar No. 24066008  
600 Travis, Suite 4200  
Houston, Texas 77002  
Telephone: (713) 220-4200  
Facsimile: (713) 220-4285  
taddavidson@andrewskurth.com  
dzdunkewicz@andrewskurth.com  
josephrovira@andrewskurth.com

David H. Bundy  
Alaska Bar No. 7210043  
DAVID H. BUNDY, P.C.  
310 K Street, Suite 200  
Anchorage, Alaska 99501  
Telephone: (907) 248-8431  
Facsimile: (907) 248-8434  
dhb@alaska.net

PROPOSED ATTORNEYS FOR  
DEBTORS