

3) Emergency Motion to Extend the Time to File Schedules, Statements of Financial Affairs, and Lists of Equity Holders (DE# 53);

Matter continued to Friday, October 9, 2015 at 10:00 a.m.

4) Emergency Motion Seeking Authority to (A) File a Consolidated Creditors Matrix; and (B) Implement Certain Notice Procedures (DE# 54);

Matter continued to Friday, October 9, 2015 at 10:00 a.m.

5) Emergency Motion for Order Establishing Case Procedures (DE# 55);

Matter continued to Friday, October 9, 2015 at 10:00 a.m.

6) Emergency Motion for Order (I) Authorizing Payment of Prepetition Employee Obligations and Related Amounts, (II) Confirming Right of Debtors to Continue Employee Programs on Postpetition Basis, (III) Confirming Right of Debtors to Pay Withholding and Payroll-Related Taxes and (IV) Directing Banks to Honor Prepetition Checks for Employee Obligations (DE# 56);

Matter is submitted. Mr. Buford and Mr. LeRoy will sign off on the wording of the proposed order before it is submitted to the Court.

7) Emergency Motion for Order (I) Authorizing Continued Use of Existing Bank Accounts, Business Forms and Cash Management System; (II) Waiving Requirements of Section 345 of the Bankruptcy Code; and (III) Authorizing Continuation of Intercompany Transactions (DE# 57);

Matter continued to Friday, October 9, 2015 at 10:00 a.m.

8) Emergency Motion for Authority to Pay Undisputed Prepetition Royalties and Continued Such Payments in the Ordinary Course (DE# 58);

Matter is submitted and an interim proposed order will be submitted by Mr. Davidson.

9) Emergency Motion for Interim and Final Orders Providing Adequate Assurance of Utility Payments (DE# 59);

Matter continued to Friday, October 9, 2015 at 10:00 a.m.

10) Emergency Application for an Order Authorizing the Retention of Prime Clerk LLC as Official Claims, Noticing and Balloting Agent *nunc pro tunc* to October 1, 2015 (the "Prime Clerk Retention Application")(DE# 68);

Matter continued to Friday, October 9, 2015 at 10:00 a.m.

11) Emergency Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 107(B), 361, 362, 363, 364 and 507(I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing, (the "DIP Motion) (DE# 66);

Matter continued to Friday, October 9, 2015 at 10:00 a.m.

12) Amended Notice of Intent to Take Compensation Pursuant to AK LBR 2016-2 for the following individuals: Carl F. Giesler, Jr.; Phillip G. Elliott; Kurt C. Yost; Leland E. Tate; Conrad J. Perry (DE# 71);

Matter continued to Tuesday, October 20, 2015 at 1:30 p.m.

Prime Clerk will file an individual matrix for each case.

/s/ Gary Spraker
BANKRUPTCY JUDGE

amy
svs
calendar

Miller Energy Resources, Inc., *et al.* (collectively, the “Debtors” or “Miller”) submits this Exhibit and Witness List with Regard to its First Day Motions.

DEBTOR’S EXHIBITS

NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
1.	Emergency Motion for Joint Administration [Docket No. 52]. (Judicial Notice Only)						
2.	Emergency Motion to Extend Deadline to File Schedules, Statements of Financial Affairs, and Lists of Equity Holders [Docket No. 53] (Judicial Notice Only)						
3.	Emergency Motion for Authority to (A) File a Consolidated Creditors Matrix; and (B) Implement Certain Notice Procedures [Docket No. 54] (Judicial Notice Only)						
4.	Emergency Motion for Order Establishing Case Procedures [Docket No. 55] (Judicial Notice Only)						
5.	Emergency Motion for Order (I) Authorizing Payment of Prepetition Employee Obligations and Related Amounts, (II) Confirming Right of Debtors to Continue Employee Programs on Postpetition Basis, (III) Confirming Right of Debtors to Pay Withholding and Payroll-Related Taxes and (IV) Directing Banks to Honor Prepetition Checks for Employee Obligations [Docket No 56] (Judicial Notice Only)						
6.	Emergency Motion for Order (I) Authorizing Continued Use of Existing Bank Accounts, Business Forms and Cash Management System; (II) Waiving Requirements of Section 345 of the Bankruptcy Code; and (III) Authorizing Continuation of Intercompany Transactions [Docket No. 57] (Judicial Notice Only)						

NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
7.	Emergency Motion for Authority to Pay Undisputed Prepetition Royalties and Continue Such Payments in the Ordinary Course [Docket No. 58] (Judicial Notice Only)						
8.	Emergency Motion for Interim and Final Orders Providing Adequate Assurance of Utility Payments [Docket No. 59] (Judicial Notice Only)						
9.	Notice of Intent to Take Compensation Pursuant to AK LBR 2016-2 [Docket No. 60] (Judicial Notice Only)						
10.	Emergency Motion to Shorten Time on First Day Motions [Docket No. 62]. (Judicial Notice Only)						
11.	Emergency Application for an order Authorizing the Retention of Prime Clerk LLC as Official Claims, Noticing and Balloting Agent <i>nunc pro tunc</i> to October 1, 2015 [Docket No. 68] (Judicial Notice Only)						
12.	Emergency Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 107(B), 361, 362, 363, 364 and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing. [Docket No. 66] (Judicial Notice Only)						
13.	Debtor-in-Possession Credit Agreement, Security and Guaranty Agreement						
14.	Corporate Organization Chart						
15.	Declaration of Carl F. Giesler, Jr. [Docket No. 61] (Judicial Notice Only)						
16.	Declaration of Michael Schmidt [Docket No. 67] (Judicial Notice Only)						

NO.	Description	M a r k	O f f e r	O b j e c t	A d m i t	W/D	Disposition After Trial
17.	Notice of Motion to Jointly Administer Cases (LBF 27) [Docket No. 69] (Judicial Notice Only)						
18.	Notice of Cash Collateral Hearing (LBF 35) [Docket No. 70] (Judicial Notice Only)						
19.	Affidavit of Service Regarding First Day Pleadings and Notice of First Day Hearing of Benjamin J. Steele [Docket No. 87]						
20.	Any Exhibit introduced by any other party						
21.	Rebuttal exhibits as necessary						