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Proposed Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ALASKA**

In re: § Chapter 11  
Cook Inlet Energy, LLC, *et al.*;<sup>1</sup> § Case No. 15-00236-GS  
Debtors. § Jointly Administered

**ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT**

[This Order relates to Docket Nos. 193, 194, and 210]

On October 30, 2015, the Debtors filed the Disclosure Statement for the Joint Plan of Reorganization of Miller Energy Resources, Inc. and Certain of its Subsidiaries Under Chapter 11 of the Bankruptcy Code [Docket No. 193] (as may be amended, modified, and/or supplemented, the “Disclosure Statement”) and the Joint Plan of Reorganization of Miller

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Cook Inlet Energy, LLC, an Alaska limited liability company (6643); Miller Energy Resources, Inc., a Tennessee corporation (8629); Miller Drilling, TN LLC, a Tennessee limited liability company (8891); Miller Energy Services, LLC, a Delaware limited liability company (8670); Miller Energy GP, LLC, a Delaware limited liability company (0999); Miller Rig & Equipment, LLC, a Delaware limited liability company (8727); East Tennessee Consultants, Inc., a Tennessee corporation (3108); East Tennessee Consultants II, L.L.C., a Tennessee limited liability company (0107); Anchor Point Energy, LLC, an Alaskan limited liability company (7946); Savant Alaska, LLC, a Colorado limited liability company (0579); and Nutaaq Operating LLC, an Alaska limited liability company (2908)

Energy Resources, Inc. and Certain of its Subsidiaries Under Chapter 11 of the Bankruptcy Code [Docket No. 194] (as may be amended, modified, and/or supplemented, the “Plan”).

On November 4, 2015, the Debtors filed the Motion to (i) Approve Disclosure Statement and the Form and Manner of Service Related Thereto; (ii) Set Dates for the Objection Deadline and the Hearing Related to Confirmation of the Plan; and (iii); Authorize Related Relief [Docket No. 210] (the “Motion”).

**IT IS ORDERED AND NOTICE IS HEREBY GIVEN, THAT:**

1. The hearing to consider the approval of the disclosure statement shall be held at: **10:00 a.m. Alaska Time, on December 15, 2015**, at the **Historic Courtroom, Old Federal Building, 605 West Fourth Ave., Anchorage, Alaska 99501** before the **Honorable Judge Gary Spraker**. Parties outside of Anchorage must contact the In-Court Clerks at (907) 271-2640 at least three (3) business days prior to the hearing to arrange for telephonic attendance.

2. **Monday, December 7, 2015** is fixed as the last day for filing and serving in accordance with Fed. R. Bankr. P. 3017(a) written objections to the Disclosure Statement.

3. Within two (2) business days after entry of this Order and Notice, the Debtors shall cause this Order and Notice to be transmitted to all creditors, equity security holders, and other parties in interest as provided in Fed. R. Bankr. P. 3017(a). The Debtors shall also, by this deadline, distribute the Disclosure Statement and the Plan in accordance with Fed. R. Bankr. P.3017(a).

4. Requests for copies of the Disclosure Statement and Plan shall be sent to Debtors’ counsel, Andrews Kurth LLP, Attn: Joseph Rovira, 600 Travis, Suite 4200, Houston, Texas 77002; josephrovira@andrewskurth.com.

Signed on this 5th day of November, 2015.

/s/ Gary Spraker

GARY SPRAKER

United States Bankruptcy Judge

Serve: ECF Participants per NEF  
Calendar  
SVS