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Proposed Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ALASKA**

In re: § Chapter 11
Cook Inlet Energy, LLC, *et al.*;¹ § Case No. 15-00236
Debtors. § Jointly Administered

NOTICE OF HEARING ON DECEMBER 15, 2015 AND OBJECTION DEADLINES

[This Order relates to Docket Nos. 57, 66, 71, 267, 274, 275]

PLEASE TAKE NOTICE THAT a final hearing will be conducted on **December 15, 2015 at 10:00 a.m. AKST at the Historical Courthouse, 605 West Fourth Ave., Suite 138, Anchorage, Alaska 99501 before the Honorable Judge Gary Spraker (the “Hearing”)** on the following matters:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Cook Inlet Energy, LLC, an Alaska limited liability company (6643); Miller Energy Resources, Inc., a Tennessee corporation (8629); Miller Drilling, TN LLC, a Tennessee limited liability company (8891); Miller Energy Services, LLC, a Delaware limited liability company (8670); Miller Energy GP, LLC, a Delaware limited liability company (0999); Miller Rig & Equipment, LLC, a Delaware limited liability company (8727); East Tennessee Consultants, Inc., a Tennessee corporation (3108); East Tennessee Consultants II, L.L.C., a Tennessee limited liability company (0107); Anchor Point Energy, LLC, an Alaskan limited liability company (7946); Savant Alaska, LLC, a Colorado limited liability company (0579); and Nutaaq Operating LLC, an Alaska limited liability company (2908)

1. Emergency Motion for Order (I) Authorizing Continued Use of Existing Bank Accounts, Business Forms and Cash Management System; (II) Waiving Requirements of Section 345 of the Bankruptcy Code; and (III) Authorizing Continuation of Intercompany Transactions [Docket No. 57]. This motion seeks approval of the continued use of the Debtors' existing bank accounts and cash management system, which has been approved on an interim basis at Docket No. 267.
2. Emergency Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 107(B), 361, 362, 363, 364 and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing. [Docket No. 66]. This motion seeks authority to use cash collateral of the Lenders on a final basis, with such use having been approved on an interim basis at Docket No. 275.
3. Debtors' Amended Notice of Intent to Take Compensation Pursuant to AK LBR 2016-2 [Docket No. 71]. This notice sets forth the compensation that the Debtors intend to pay to their executives during the pendency of these bankruptcy cases, with such compensation having been approved on an interim basis at Docket No. 274.

(collectively, the "Motions").

PLEASE TAKE FURTHER NOTICE THAT copies of each of the Motions and the related interim orders granting the Motions may be inspected at the Office of the Clerk at the Old Federal Building, 605 West Fourth Avenue, Suite 138, Anchorage, Alaska or at the offices of the undersigned counsel in Houston or Anchorage. Additionally, each of the Motions, the interim orders granting the Motions and other relevant case information is available on the web site maintained by the Debtors' balloting and notice agent, Prime Clerk LLC, in connection with these chapter 11 cases: <https://cases.primeclerk.com/millerenergy.com>.

PLEASE TAKE FURTHER NOTICE THAT if you object to the entry of an order granting any of the above described Motions, you must object in writing. Your objection is to be filed in the Office of the Clerk, of the above-entitled Court at 605 West Forth Avenue, Suite 138, Anchorage, Alaska 99501 **on or before 5:00 p.m. AKST on December 7, 2015.** Parties outside

of Anchorage must contact the In-Court Clerks at (907) 271-2640 prior to the hearing to arrange for telephonic attendance.

IF YOU FAIL TO OBJECT, PLEASE BE ADVISED THAT THE COURT MAY ENTER AN ORDER GRANTING THE ABOVE-DESCRIBED MOTIONS WITHOUT FURTHER NOTICE TO YOU.

Dated: November 12, 2015

Respectfully submitted,

ANDREWS KURTH LLP

By: /s/ Joseph P. Rovira
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