

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ALASKA

In re: § Chapter 11  
Cook Inlet Energy, LLC, *et al.*;<sup>1</sup> § Case No. 15-00236  
Debtors. § Jointly Administered

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE FOR JOINT PLAN OF REORGANIZATION OF MILLER ENERGY RESOURCES, INC. AND ITS SUBSIDIARIES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE [This Notice Relates to the Plan at Docket No. 364 and Order at Docket No. 502]**

**TO ALL CREDITORS AND OTHER PARTIES IN INTEREST OF THE FOLLOWING DEBTORS:**

- COOK INLET ENERGY, LLC;**
- MILLER ENERGY RESOURCES, INC.;**
- MILLER DRILLING, TN LLC;**
- MILLER ENERGY SERVICES, LLC;**
- MILLER ENERGY GP, LLC;**
- MILLER RIG & EQUIPMENT, LLC;**
- EAST TENNESSEE CONSULTANTS, INC.;**
- EAST TENNESSEE CONSULTANTS II, L.L.C.;**
- ANCHOR POINT ENERGY, LLC;**
- SAVANT ALASKA, LLC; AND**
- NUTAAQ OPERATING LLC.**

PLEASE TAKE NOTICE that on January 28, 2016 (the “Confirmation Date”), an Order Confirming [Docket No. 502] (the “Confirmation Order”) the Joint Plan of Reorganization [Docket No. 364] (the “Plan”) of Miller Energy Resources, Inc. and its subsidiaries (collectively, the “Debtors”) was signed by the Honorable Gary Spraker, United States Bankruptcy Judge, and entered by the Clerk of the United States Bankruptcy Court for the District of Alaska (the “Bankruptcy Court”). Unless otherwise defined in this Notice of Confirmation, capitalized terms used herein shall have the meaning ascribed to them in the Plan and Confirmation Order.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Cook Inlet Energy, LLC, an Alaska limited liability company (6643); Miller Energy Resources, Inc., a Tennessee corporation (8629); Miller Drilling, TN LLC, a Tennessee limited liability company (8891); Miller Energy Services, LLC, a Delaware limited liability company (8670); Miller Energy GP, LLC, a Delaware limited liability company (0999); Miller Rig & Equipment, LLC, a Delaware limited liability company (8727); East Tennessee Consultants, Inc., a Tennessee corporation (3108); East Tennessee Consultants II, L.L.C., a Tennessee limited liability company (0107); Anchor Point Energy, LLC, an Alaskan limited liability company (7946); Savant Alaska, LLC, a Colorado limited liability company (0579); and Nutaaq Operating LLC, an Alaska limited liability company (2908).

PLEASE TAKE FURTHER NOTICE THAT the Effective Date of the Plan occurred on March 29, 2016.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and Plan establish certain deadlines by which certain parties in interest must take certain actions.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, the Plan Supplement, the Rejected Contracts Schedule and Assumed Contracts Schedule and related documents are available as follows: (i) without charge at the following website maintained by the Debtors' balloting and noticing agent, Prime Clerk, LLC: <https://cases.primeclerk.com/millereenergy/Home-Index>; (ii) during regular business hours (9:00 a.m. to 4:30 p.m. Alaska time weekdays, except legal holidays) at the U.S. Bankruptcy Court for the District of Alaska, Old Federal Building, 605 West Fourth Avenue, Suite 138, Anchorage, Alaska 99501; and (iii) electronically on the PACER system at <https://ecf.akb.uscourts.gov/>.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, any entity acquiring or receiving property or a Distribution under the Plan, and any holder of a Claim against or Equity Interest in the Debtors including all governmental entities, whether (a) a Claim or Equity Interest of such holder is impaired under the Plan, or (b) such holder has accepted the Plan.

PLEASE TAKE FURTHER NOTICE THAT unless otherwise ordered by the Court, any Claim against the Debtors by the non-Debtor party or parties to an executory contract or unexpired lease rejected pursuant to the Plan shall be forever barred and shall not be enforceable against the Debtors, their respective Estates, or the Reorganized Debtors unless a proof of Claim is filed with the Bankruptcy Court and served upon the Debtors or the Reorganized Debtors, and their respective counsel, within thirty (30) days of the earlier of (a) the date of entry of an order approving such rejection and (b) the Confirmation Date. The Rejected Contract Schedule and Assumed Contract Schedule attached to the Confirmation Order are available at the website maintained by Prime Clerk, LLC at <https://cases.primeclerk.com/millereenergy/Home-Index>.

PLEASE TAKE FURTHER NOTICE THAT in accordance with Section 2.01 of the Plan, any party seeking an Administrative Expense (other than Administrative Expenses based on liability incurred by the Debtors in ordinary course of business during the Chapter 11 Cases, Professional Fee Claims, or Claims for United States Trustee fees) must file with the Bankruptcy Court an application for such Administrative Expense on or before the date that is thirty (30) days after the Effective Date. Any party failing to submit such application within such time period shall be forever barred and estopped from asserting such Administrative Expense.

PLEASE TAKE FURTHER NOTICE THAT unless authorized by a separate order of the Bankruptcy Court, pursuant to Section 2.04 of the Plan, Professionals must file an application for final allowance of Professional Fee Claims for services rendered prior to the Effective Date no later than thirty (30) days after the Effective Date. Objections to any Professional Fee Claim must be filed and served no later than twenty-one (21) days after the date on which the applicable application was served (or such longer period as may be allowed by order of the Bankruptcy Court).

PLEASE TAKE FURTHER NOTICE THAT in order for a Released Claim party that voted its Unsecured Claim to accept the Plan to receive a release of Causes of Action from the Debtors, the Reorganized Debtors, and the Trustee pursuant to section 4.15 of the Plan, such Released Claim party must deliver a full release of its Unsecured Claim to the Trustee within 60 days of the Effective Date.

Dated: March 29, 2016

Respectfully submitted,

ANDREWS KURTH LLP

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