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Attorneys for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
LEGEND PARENT, INC., <i>et al.</i> ,	:	Case No. 14-10701 (JLG)
	:	
Reorganized Debtors.	:	Jointly Administered
	:	
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NOTICE OF OMNIBUS HEARING DATE

PLEASE TAKE NOTICE that, the above-captioned reorganized debtors (collectively, the “**Reorganized Debtors**”) hereby give notice of the following omnibus hearing (the “**Omnibus Hearing**”), and the associated omnibus hearing date (the “**Omnibus Hearing Date**”), in this chapter 11 case:

Omnibus Hearing Date
May 19, 2015 at 10:00 a.m. (ET)

PLEASE TAKE FURTHER NOTICE that, the Omnibus Hearing shall take place at the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004, Courtroom No. 601. Parties attending such Omnibus Hearing should refer to

the Notice of Agenda filed by the Reorganized Debtors prior to the Omnibus Hearing Date and/or confer with the Chambers of the Honorable James L. Garrity, United States Bankruptcy Judge, before the Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that, Omnibus Hearing Dates will occur thereafter as may be scheduled by the Bankruptcy Court.

Dated: New York, New York
April 21, 2015

DECHERT LLP

/s/ Shmuel Vasser

Allan S. Brilliant

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