

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
LEGEND PARENT, INC., *et al.*, : Case No. 14-10701 (REG)
Debtors.¹ : Jointly Administered
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**TO: ALL POTENTIAL HOLDERS OF ADMINISTRATIVE CLAIMS
UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE FOR GOODS DELIVERED
TO THE DEBTORS IN THE 20 DAYS PRIOR TO MARCH 20, 2014**

**PLEASE TAKE NOTICE THAT MAY 4, 2014 AT 5:00 PM (EST) HAS BEEN
ESTABLISHED AS THE DEADLINE FOR FILING A REQUEST FOR ALLOWANCE OF AN
ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. § 503(b)(9) IN THE ABOVE-CAPTIONED
CASE.** All parties asserting administrative expense claims, as defined in §§ 101(5) and 503(b)(9) of title 11 of the
United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), for the value of any goods sold in the
ordinary course of business and received by the Debtors within 20 days before March 20, 2014 (the “**Petition
Date**”) (i.e., between February 28, 2014 and March 19, 2014) must file a request for payment on such claim (a
“**Section 503(b)(9) Claim Request**”) on or before May 4, 2014 (the “**Bar Date**”).

**PERSONS OR ENTITIES WHO MUST FILE
AN ADMINISTRATIVE CLAIM REQUEST**

On March 20, 2014, the United States Bankruptcy Court for the Southern District of New York (the
“**Court**”) approved an order (the “**Section 503(b)(9) Bar Date Order**”) establishing the Bar Date. Section 503(a)
of the Bankruptcy Code and the Section 503(b)(9) Bar Date Order require all persons and entities, including, without
limitation, individuals, partnerships, corporations, estates, trusts, indenture trustees, unions and governmental units
that assert a claim (as defined in § 101(5) of the Bankruptcy Code) under section 503(b)(9) of the Bankruptcy Code
against the Debtors to file a Section 503(b)(9) Claim Request. Any person or entity holding a Section 503(b)(9)
Claim must file a Section 503(b)(9) Claim Request on or before the Bar Date. Section 101(5) of the Bankruptcy
Code defines “claim” to mean:

(A) right to payment, whether or not such right is reduced to judgment,
liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed,
undisputed, legal, equitable, secured, or unsecured; or

(B) right to an equitable remedy for breach of performance if such breach
gives rise to a right to payment, whether or not such right to an equitable remedy
is reduced to judgment, fixed, contingent, matured, unmatured, disputed,

¹ The Debtors in these cases along with the last four digits of their federal tax identification number are: Legend
Parent, Inc. (8624); MModal Holdings, Inc. (7380); MModal Inc. (6666); Multimodal Technologies, LLC
(2076); MModal CB Inc. (5948); Poiesis Informatics, Inc. (0978); MModal MQ Inc. (1298); MModal Systems
& Services Inc. (3443); Mirrus Systems Inc. (5862); MedQuist of Delaware, Inc. (3311); MModal IP LLC
(0512); MModal Services, Ltd. (0433); MedQuist CM LLC (5362); and All Type Medical Transcription
Services, Inc. (0722). The Debtors’ corporate headquarters is located at 5000 Meridian Boulevard, Suite 200,
Franklin, TN 37067.

undisputed, secured, or unsecured.

11 U.S.C. § 101(5).

CONTENTS OF SECTION 503(b)(9) CLAIM REQUESTS

Each Section 503(b)(9) Claim Request must set forth with specificity:

1. The amount of the claim;
2. The particular Debtor against which the claim is asserted; and
3. The value of the goods the claimants assert the Debtor received within the 20 days before the Petition Date.
4. Include or attach documentation identifying the particular invoice(s) for which any such Section 503(b)(9) Claim is being asserted.
5. Include a certification that the goods were sold in the ordinary course of the Debtors' businesses.

TIME AND PLACE FOR FILING SECTION 503(b)(9) CLAIM REQUESTS

To obtain a copy of the Section 503(b)(9) Claim Request form, please visit the Debtors' claims and noticing agent, Prime Clerk LLC's website at <http://cases.primeclerk.com/mmodal> or contact Prime Clerk at (855) 410-7357.

For any Section 503(b)(9) Claim Request to be timely and properly filed, a person or entity holding a Section 503(b)(9) Claim must submit a signed original Section 503(b)(9) Claim Request asserting such Section 503(b)(9) Claim, together with accompanying documentation, by mail, hand-delivery, or overnight courier, to M*Modal Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, NY 10022.

Each Section 503(b)(9) Claim Request must be delivered to and received by Prime Clerk LLC no later than **5:00 p.m. (EST) on May 4, 2014**, with a copy to Dechert LLP, 1095 Avenue of the Americas, New York, New York 10036 (Attn: Allan S. Brilliant, Shmuel Vasser, and Jeffrey T. Mispagel). Any Section 503(b)(9) Claim Request may be submitted in person or by courier service, hand delivery, or mail addressed to Prime Clerk LLC at the foregoing address. Any Section 503(b)(9) Claim Request submitted by facsimile, email, or other electronic means will not be accepted and will not be deemed filed until such Section 503(b)(9) Claim Request is submitted by one of the methods described in the foregoing sentence. Any Section 503(b)(9) Claim Request will be deemed filed only when actually received by Prime Clerk LLC. If you wish to receive acknowledgment of Prime Clerk LLC's receipt of your Section 503(b)(9) Claim Request, you must also submit a copy of your original Section 503(b)(9) Claim Request and a self-addressed, stamped envelope.

CONSEQUENCES OF FAILURE TO FILE SECTION 503(b)(9) CLAIM REQUEST

ANY PERSON OR ENTITY HOLDING A SECTION 503(b)(9) CLAIM THAT FAILS TO FILE A SECTION 503(b)(9) CLAIM REQUEST ON OR BEFORE THE BAR DATE SHALL NOT BE ENTITLED TO RECEIVE ANY DISTRIBUTION IN THESE BANKRUPTCY CASES ON ACCOUNT OF SUCH SECTION 503(b)(9) CLAIM ABSENT FURTHER ORDER OF THE COURT.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a Section 503(b)(9) Claim Request, you may contact counsel for the Debtors in writing at the address listed below. The claims register for the Debtors will be available at Prime Clerk LLC's website at <http://cases.primeclerk.com/mmodal> if there are questions concerning the filing or processing of a Section 503(b)(9) Claim Request. Please be advised that Prime Clerk LLC is not permitted to provide legal advice.

Dated: New York, New York
March 21, 2014

DECHERT LLP

/s/ Shmuel Vasser

Allan S. Brilliant

Shmuel Vasser

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Proposed Attorneys for the Debtors and Debtors in Possession