

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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 In re: : Chapter 11
 LEGEND PARENT, INC., *et al.*, : Case No. 14-10701 (REG)
 Debtors.¹ : Jointly Administered
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**NOTICE OF COMMENCEMENT OF CHAPTER 11
BANKRUPTCY CASES AND MEETING OF CREDITORS**

On March 20, 2014, the above-captioned debtors and debtor in possession (collectively, the “**Debtors**”), each filed separate, voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code. The Debtors and their respective addresses, case numbers, and federal tax identification numbers are as follows:

<u>DEBTOR</u>	<u>CASE NO.</u>	<u>EIN#</u>
MModal Holdings, Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10700 (REG)	46-0757380
Legend Parent, Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10701 (REG)	46-0608624
MModal Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10703 (REG)	98-0676666
Multimodal Technologies, LLC 1710 Murray Avenue Pittsburgh, PA 15217	14-10704 (REG)	45-2712076

¹ The Debtors in these cases along with the last four digits of their federal tax identification number are: MModal Holdings, Inc. (7380); Legend Parent, Inc. (8624); MModal Inc. (6666); Multimodal Technologies, LLC (2076); MModal CB Inc. (5948); Poiesis Informatics, Inc. (0978); MModal MQ Inc. (1298); MModal Systems & Services Inc. (3443); Mirrus Systems Inc. (5862); MedQuist of Delaware, Inc. (3311); MModal IP LLC (0512); MModal Services, Ltd. (0433); MedQuist CM LLC (5362); and All Type Medical Transcription Services, Inc. (0722). The Debtors’ corporate headquarters is located at 5000 Meridian Boulevard, Suite 200, Franklin, TN 37067.

MModal CB Inc. 2661 Riva Road, Bldg. # 800 Annapolis, MD 21401	14-10706 (REG)	20-3435948
Poiesis Informatics, Inc. 1710 Murray Avenue, Suite 2 Pittsburgh, PA 15217	14-10705 (REG)	26-0260978
MModal MQ Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10709 (REG)	22-2531298
MModal Systems & Services Inc. 2661 Riva Road, Bldg. # 800 Annapolis, MD 21401	14-10708 (REG)	20-3863443
Mirrus Systems Inc. 2661 Riva Road, Bldg. # 800 Annapolis, MD 21401	14-10707 (REG)	20-4385862
MedQuist of Delaware, Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10710 (REG)	04-3493311
MModal IP LLC 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10713 (REG)	22-3290512
MModal Services, Ltd. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10711 (REG)	22-1850433
MedQuist CM LLC 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10714 (REG)	52-2075362
All Type Medical Transcription Services, Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10712 (REG)	22-3380722

You will not receive notice of all documents filed in these cases. All documents filed with the Bankruptcy Court, including lists of the Debtors' property and debts, are or will be available for inspection at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004. In addition, such documents may be available at <https://ecf.nysb.uscourts.gov>. A PACER password is needed to access the documents online and can be obtained by visiting PACER's website at www.pacer.gov. Documents may also be available free of charge by accessing the website of the Debtors' noticing agent, Prime Clerk LLC: <http://cases.primeclerk.com/mmodal>.

The Bankruptcy Court has approved the Debtors' request to limit notice and to establish notice procedures in these cases. Any creditor or party who wishes to receive notice of filings in these

cases should file a request with the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York, 10004, and serve such request on the Debtors' counsel, Dechert LLP, 1095 Avenue of the Americas, New York, New York, 10036, Attention: Allan S. Brilliant, Shmuel Vasser, and Jeffrey T. Mispagel.

Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan or in the event any of these cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The Court, the staff of the Clerk of the Bankruptcy Court, Prime Clerk LLC, or counsel to the Debtors cannot provide such legal advice.

Schedules of creditors may be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim that is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadline to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms are also available in the clerk's office of any bankruptcy court and online at www.nysb.uscourts.gov. Although a mailing to creditors of the deadline to file proofs of claim has not yet taken place, if you nevertheless wish to file a proof of claim at this time, do **not** file it with the Bankruptcy Court; rather, it should be filed with the Debtors' claims and noticing agent, Prime Clerk LLC, as follows:

Prime Clerk LLC
M*Modal Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

Confirmation of a Chapter 11 plan may result in a discharge of debts, which may include all or part of the debt owed to you. A discharge means that you are barred from attempting to collect

your debt from the Debtors, except as provided in any plan of reorganization that may be confirmed by the Bankruptcy Court.

The date, time, and location of the meeting of creditors to be held pursuant to section 341(a) of the Bankruptcy Code is May 2, 2014, at 2:00 P.M. (ET), at the Office of the United States Trustee, 80 Broad St., 4th Floor, New York, New York 10004-1408.

If you are a foreign creditor and have any questions regarding your rights in this case, please consult a lawyer familiar with United States bankruptcy law.

Dated: New York, New York
March 25, 2014

DECHERT LLP

/s/ Shmuel Vasser

Allan S. Brilliant

Shmuel Vasser

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*Proposed Attorneys for the Debtors and
Debtors in Possession*