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*Proposed Attorneys for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
LEGEND PARENT, INC., <i>et al.</i> ,	: Case No. 14-10701 (RG)
	:
Debtors.	: Jointly Administered
	:
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NOTICE OF RESCHEDULED OMNIBUS HEARING DATES AND RESCHEDULING OF MATTERS ORIGINALLY SCHEDULED FOR APRIL 30, 2014 AT 9:45 A.M (ET).

PLEASE TAKE NOTICE that, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) had scheduled certain omnibus hearings (the “**Omnibus Hearings**”). At the request of the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), such Omnibus Hearings have been cancelled.

PLEASE TAKE FURTHER NOTICE that, the Debtors hereby give notice of the following omnibus hearings (the “**Rescheduled Omnibus Hearings**”), and the associated omnibus hearing dates (the “**Rescheduled Omnibus Hearing Dates**”), in these chapter 11 cases:

Rescheduled Omnibus Hearing Dates
May 6, 2014 at 10:00 a.m. (ET)
June 3, 2014 at 10:00 a.m. (ET)
July 15, 2014 at 10:00 a.m. (ET)

PLEASE TAKE FURTHER NOTICE that, all matters originally scheduled to be heard on April 30, 2014, at 9:45 a.m. (ET) are hereby rescheduled to be heard on **May 6, 2014, at 10:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that, the Rescheduled Omnibus Hearings shall take place at the Bankruptcy Court located at Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004, in Courtroom No. 601. Parties attending such Omnibus Hearings should refer to the Notice of Agenda filed by the Debtors prior to the Omnibus Hearing Dates and/or confer with the Chambers of the Honorable Robert E. Grossman, United States Bankruptcy Judge, before the Omnibus Hearings.

PLEASE TAKE FURTHER NOTICE that, Omnibus Hearing Dates will occur thereafter as may be scheduled by the Bankruptcy Court.

Dated: New York, New York
April 9, 2014

DECHERT LLP

/s/ Shmuel Vasser

Allan S. Brilliant

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