

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
LEGEND PARENT, INC., <i>et al.</i> ,	: Case No. 14-10701 (RG)
Debtors.	: Jointly Administered
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**NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM
ON OR BEFORE MAY 30, 2014 AT 5:00 P.M. (NEW YORK CITY TIME)**

TO ALL CREDITORS AND EQUITY INTEREST HOLDERS:

On March 20, 2014 (the “**Petition Date**”), the debtors and debtor in possession listed below (collectively, the “**Debtors**”) filed voluntary petitions for relief under title 11 of chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”). The Debtors, their addresses, case numbers and tax identification numbers are as follows:

<u>DEBTOR</u>	<u>CASE NO.</u>	<u>FTIN #:</u>
Legend Parent, Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10701 (RG)	46-0608624
MModal Holdings, Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10700 (RG)	46-0757380
MModal Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10703 (RG)	98-067666
Multimodal Technologies, LLC 1710 Murray Avenue, Suite 2 Pittsburgh, PA 15217	14-10704 (RG)	45-2712076
MModal CB Inc. 2661 Riva Road, Bldg #800 Annapolis, MD 21401	14-10706 (RG)	20-3435948
Poeisis Informatics, Inc. 1710 Murray Avenue, Suite 2 Pittsburgh, PA 15217	14-10705 (RG)	26-0260978
MModal MQ Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10709 (RG)	22-2531298
MModal Systems & Services Inc. 2661 Riva Road, Bldg #800 Annapolis, MD 21401	14-10708 (RG)	20-3863443

Mirrus Systems Inc. 2661 Riva Road, Bldg #800 Annapolis, MD 21401	14-10707 (RG)	20-4385862
MedQuist of Delaware Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10710 (RG)	04-3493311
MModal IP LLC 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10713 (RG)	22-3290512
MModal Services, Ltd. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10711 (RG)	22-1850433
MedQuist CM LLC 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10714 (RG)	52-2075362
All Type Medical Transcriptions and Services, Inc. 5000 Meridian Boulevard, Suite 200 Franklin, TN 37067	14-10712 (RG)	22-3380722

On April 29, 2014, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an order in the Debtors’ chapter 11 cases (the “**Bar Date Order**”) establishing certain claims bar dates in the Debtors’ chapter 11 cases. By the Bar Date Order, the Court established **May 30, 2014, at 5:00 p.m. (New York City Time)**, as the claims bar date (the “**General Bar Date**”) for all persons and entities, excluding governmental units (defined below) and holders of administrative expense claims pursuant to section 503(b)(9) of the Bankruptcy Code, that have or assert any prepetition Claims (defined below) against the Debtors to file a proof of claim (a “**Proof of Claim**”) with Prime Clerk LLC (“**Prime Clerk**”), the claims and noticing agent in these cases, so that their Proofs of Claim are received by Prime Clerk **on or before the General Bar Date**. If you are subject to the General Bar Date, the General Bar Date is the deadline for you to file a claim against a Debtor.

The Debtors filed their schedules of assets and liabilities and schedules of executory contracts and unexpired leases (the “**Schedules**”) on April 28-29, 2014. The Debtors’ Schedules are available for viewing at Prime Clerk’s website: <http://cases.primeclerk.com/mmodal>.

KEY DEFINITIONS

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships and corporations), estates, trusts, and the United States Trustee.

As used in this Notice, the term “governmental unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States; states; commonwealths; districts; territories; municipalities; foreign states; or departments, agencies or instrumentalities of the foregoing.

As used in this Notice, the term “Claim” shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these cases (collectively, the “**Bar Dates**”):

- i. **The General Bar Date.** May 30, 2014, at 5:00 p.m. (New York City Time). Applies to persons and entities, excluding governmental units (defined below) and holders of administrative expense claims pursuant to section 503(b)(9) of the Bankruptcy Code,¹ holding Claims against the Debtors (whether secured, unsecured, or priority) that arose prior to or on March 20, 2014.
- ii. **The Rejection Bar Date.** The later of: (a) the General Bar Date, or (b) 5:00 p.m. (New York City Time) on the date that is thirty (30) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the person or entity asserting the Rejection Damages Claim is a party. The later of these dates is referred to in this Notice as the “**Rejection Bar Date.**” Applies to persons and entities whose Claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Debtors’ chapter 11 cases.

Persons and Entities That Must File Proofs of Claims by the General Bar Date

Except for Claims subject to the Rejection Bar Date, the following persons and entities must file Proofs of Claim on or before the General Bar Date:

- i. any person or entity whose prepetition Claim against the Debtors is not listed in the Schedules or whose prepetition Claim is listed in the Schedules but is listed as disputed, contingent or unliquidated and that desires to participate in these chapter 11 cases or share in any distribution in these chapter 11 cases; and
- ii. any person or entity that believes that its prepetition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules.

Persons and Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following persons and entities need not file Proofs of Claim by the General Bar Date:

- i. any person or entity that has already properly filed a Proof of Claim against one or more of the Debtors with either Prime Clerk or the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 10;
- ii. any person or entity (a) whose Claim is listed in the Schedules or any amendments thereto, and (b) whose Claim is not described therein as “disputed,” “contingent,” or

¹ Pursuant to the *Order Establishing Bar Date for Filing Requests for Payment of Administrative Expense Claims Arising Under Section 503(b)(9) of the Bankruptcy Procedure, Approving Procedures for Filing Requests for Payment, and Approving the Form, Manner, and Sufficiency of Notice Thereof* [Docket No. 30] (the “**503(b)(9) Order**”), the deadline to file a Proof of Claim for payment pursuant to Bankruptcy Code section 503(b)(9) is May 4, 2014.

“unliquidated,” and (c) who does not dispute the amount or classification of its Claim as set forth in the Schedules;

- iii. professionals and other persons retained by the Debtors or the Committee pursuant to orders of this Court, including Prime Clerk, who assert administrative Claims for payment of fees and expenses subject to the Court’s approval pursuant to sections 328, 330, 331(a) and 503(b) of the Bankruptcy Code;
- iv. any governmental unit asserting a Claim;
- v. any person or entity holding a Claim allowable under section 503(b) and section 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors’ estates²
- vi. current officers and directors of the Debtors who assert Claims for indemnification and/or contribution arising as a result of such officers’ or directors’ prepetition or postpetition services to the Debtors;
- vii. any Debtor asserting a Claim against any Debtor;
- viii. any direct or indirect non-debtor subsidiary of a Debtor asserting a Claim against a Debtor;
- ix. any person or person or entity whose Claim against the Debtors has been allowed by an order of the Court entered on or before the General Bar Date;
- x. any person or person or entity whose Claim has been paid by the Debtors; and
- xi. the lenders and Administrative Agent under the Debtors’ Credit Facility and the holders of 10.75% Senior Notes due 2022 (the “**Notes**”) and the Trustee (the “**Indenture Trustee**”) under the Indenture, dated as of August 17, 2012 (the “**Indenture**”); provided, however, that (i) the Indenture Trustee may file one Proof of Claim, on or before the General Bar Date, with respect to Claims limited exclusively to the repayment of principal, interest, and/or other applicable fees and charges arising under or related to the Indenture (a “**Debt Claim**”), and (ii) any holder of the Notes wishing to assert a claim, other than a Debt Claim, shall be required to file a Proof of Claim on or before the General Bar Date against the applicable Debtor or Debtors, unless another exception in this paragraph applies.

No Requirement to File Proofs of Interest

Any person or entity holding an interest in the Debtors (an “**Interest Holder**”), which interest is based exclusively upon the ownership of common or preferred stock in a corporation, a general or limited partner interest in a limited partnership, a membership interest in a limited liability company or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an “**Interest**”), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert Claims against any of the Debtors that arise out of or related to the ownership or purchase of an Interest, including Claims arising out of or relating to the sale, issuance or distribution of such Interest, must file Proofs of Claim on or before the General Bar Date, unless another exception identified in this Notice applies.

² For the avoidance of doubt, pursuant to the 503(b)(9) Order, the deadline to file a Proof of Claim for payment pursuant to Bankruptcy Code section 503(b)(9) is May 4, 2014.

PROCEDURE FOR FILING PROOFS OF CLAIM

The Debtors are enclosing a Proof of Claim form for use in these cases. If your Claim is scheduled by the Debtors, the form also sets forth the amount of your Claim as scheduled by the Debtors, the specific Debtor against which the Claim is scheduled and whether the Claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to file your Claim.

Filing Proofs of Claim Against Multiple Debtors; Requirement to Identify Debtor

Any person or entity asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to such Debtor. In addition, any person or entity filing a Proof of Claim must identify on its Proof of Claim form the particular Debtor against which its Claim is asserted; provided, however, that, to the extent that it files a proof of claim on account of a Debt Claim, the filing by the Indenture Trustee of one Proof of Claim in the jointly administered Chapter 11 case of Legend Parent, Inc., Case No. 14-10701 (RG), shall constitute the filing of such Proof of Claim in each of the cases of the Debtors that are guarantors under the Indenture.

For any Claim to be validly and properly filed, either (i) a Proof of Claim must be filed electronically with Prime Clerk by submitting the electronic Proof of Claim form available at <http://cases.primeclerk.com/mmodal/EPOC-Index> so as to be received no later than 5:00 p.m. (New York City Time) on the applicable Bar Date, or (ii) a signed original of a completed Proof of Claim Form must be sent by mail, overnight courier or hand delivery to M*Modal Inc. Claims Processing Center so as to be received by no later than 5:00 p.m. on the applicable Bar Date. All Proof of Claim forms must be written in English and be denominated in United States currency. If a Proof of Claim is sent by first class mail or overnight courier, the mailing address is M*Modal Inc. Claims Processing, c/o Prime Clerk LLC, 830 3rd Avenue, 9th Floor, New York, NY 10022. ***Any Proof of Claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence.*** Proofs of Claim will be deemed filed only when actually received by Prime Clerk. Claimants that file Proofs of Claim electronically will receive acknowledgement via email of Prime Clerk's receipt of a Proof of Claim. If you deliver a Proof of Claim and wish to receive acknowledgement of Prime Clerk's receipt of your Proof of Claim, you must also submit by the applicable Bar Date and concurrently with submitting your original Proof of Claim, (i) a copy of your original Proof of Claim and (ii) a self-addressed, stamped return envelope.

Proofs of Claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, or pursuant to an Order of the Court, a claimant's Proof of Claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a written consent or Court authorization will be required to transmit these documents in support of its Claim to Prime Clerk, the Debtors or other parties in interest within ten (10) days after the date of a written request for such documents.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

ANY PERSON OR ENTITY ASSERTING A CLAIM AGAINST ANY DEBTOR, WHETHER OR NOT SUCH CLAIM IS DISCHARGEABLE, WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE GENERAL BAR DATE, OR THE REJECTION BAR DATE, AS APPLICABLE, SHALL BE: (I) FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING THAT CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO THAT CLAIM) AND THE DEBTORS AND THEIR PROPERTY WILL BE DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO THAT CLAIM; (II) BARRED FROM RECEIVING ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND (III) PROHIBITED FROM VOTING ON ANY PLAN OF REORGANIZATION FOR THE DEBTORS WITH RESPECT TO THAT CLAIM.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a Proof of Claim on or before the applicable Bar Date. Any person or entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to (i) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification or otherwise; and (ii) subsequently designate any Claim as disputed, contingent or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

ADDITIONAL INFORMATION

You may be listed as the holder of a Claim against the Debtors in the Schedules. If you hold or assert a Claim that is not listed in the Schedules or if you disagree with the amount or priority of your Claim as listed in the Schedules, or your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you **must** file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York, 10004. In addition, copies of the Debtors' Schedules and Bar Date Order may be viewed on the Internet at the Bankruptcy Court's website (<http://www.nysb.uscourts.gov/>) by following the directions for accessing the ECF system on such website or on Prime Clerk's website (<http://cases.primeclerk.com/mmodal>).

Questions concerning the contents of this Notice and requests for Proofs of Claim should be directed to Prime Clerk at 855-388-4578 between the hours of 9:00 a.m. and 6:00 p.m. (New York City Time), Monday through Friday. **Please note that neither Prime Clerk's staff nor counsel to the Debtors is permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.**

Dated: New York, New York
April 29, 2014

BY ORDER OF THE COURT

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