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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
LEGEND PARENT, INC., <i>et al.</i> ,	:	Case No. 14-10701 (RG)
	:	
Debtors.	:	Jointly Administered
	:	
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NOTICE OF OMNIBUS HEARING DATES

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby give notice of the following omnibus hearings (the “**Omnibus Hearings**”), and the associated omnibus hearing dates (the “**Omnibus Hearing Dates**”), in this chapter 11 case:

Omnibus Hearing Dates
August 5, 2014 at 10:00 a.m. (ET)
September 30, 2014 at 10:00 a.m. (ET)

PLEASE TAKE FURTHER NOTICE that the Omnibus Hearings shall take place at the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) located at Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004, in Courtroom No. 601. Parties attending such Omnibus Hearings

should refer to the Notice of Agenda filed by the Debtors prior to the Omnibus Hearing Dates and/or confer with the Chambers of the Honorable Robert E. Grossman, United States Bankruptcy Judge, before the Omnibus Hearings.

PLEASE TAKE FURTHER NOTICE that the Omnibus Hearing Dates will occur thereafter as may be scheduled by the Bankruptcy Court.

Dated: New York, New York
June 23, 2014

DECHERT LLP

/s/ Shmuel Vasser

Allan S. Brilliant

Shmuel Vasser

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