

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X
	:
In re:	: Chapter 11
	:
LEGEND PARENT, INC., <i>et al.</i> ,	: Case No. 14-10701 (RG)
	:
Debtors. ¹	: Jointly Administered
	:
-----	X

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF THE
SECOND AMENDED JOINT PLAN OF REORGANIZATION OF
MMODAL HOLDINGS, INC., AND ITS AFFILIATED DEBTORS AND
DEBTORS IN POSSESSION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on July 21, 2014, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order (the “**Confirmation Order**”) confirming *the Second Amended Joint Plan of Reorganization of MModal Holdings, Inc., and its Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code*, dated June 2, 2014 (as subsequently amended and modified in accordance with its terms) (the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that, on **July 31, 2014**, the Effective Date of the Plan occurred and the Plan was substantially consummated.

SEPTEMBER 29, 2014 IS THE ADMINISTRATIVE EXPENSE BAR DATE

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, requests for payment of Administrative Claims (**other than** (i) Professional Fee Claims; (ii) Claims arising under section 503(b)(9) of the Bankruptcy Code; (iii) Administrative Claims previously Allowed by Final Order, including, without limitation, all Claims held by the First Lien Secured Parties and the DIP Secured Parties pursuant to the DIP Order; (iv) by any party to an executory contract that is not rejected under the Plan or (v) any other trade creditor or customer of the Debtors whose claim is on account of ordinary course of business goods or services provided to the Debtors in these Chapter 11 Cases; and (vi) all Claims Allowed under

¹ The Debtors in these cases along with the last four digits of their federal tax identification number are: Legend Parent, Inc. (8624); MModal Holdings, Inc. (7380); MModal Inc. (6666); Multimodal Technologies, LLC (2076); MModal CB Inc. (5948); Poiesis Informatics, Inc. (0978); MModal MQ Inc. (1298); MModal Systems & Services Inc. (3443); Mirrus Systems Inc. (5862); MedQuist of Delaware, Inc. (3311); MModal IP LLC (0512); MModal Services, Ltd. (0433); MedQuist CM LLC (5362); and All Type Medical Transcription Services, Inc. (0722). The Debtors’ corporate headquarters is located at 5000 Meridian Boulevard, Suite 200, Franklin, TN 37067.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

the Plan) must file with the Bankruptcy Court and serve on the (x) Debtors or the Reorganized Debtors, as applicable, and (y) First Lien Agent, proof of such Administrative Claim within sixty (60) days after the Effective Date. Accordingly, all Administrative Expense Claims must be filed and served on or before **September 29, 2014**. **HOLDERS OF ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE CLAIMS BY SUCH DATE SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS OR THEIR PROPERTY AND SUCH ADMINISTRATIVE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.**

SEPTEMBER 14, 2014 IS THE PROFESSIONAL FEE CLAIMS BAR DATE

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 2.4 of the Plan, each holder of a Professional Fee Claim must file its final fee application for the allowance of compensation for services rendered and reimbursement of expenses incurred after the Petition Date through the Effective Date by no later than the date that is forty-five (45) days after the Effective Date, or such other date that may be fixed by the Bankruptcy Court. Accordingly, all final fee applications for Professional Fee Claims must be filed and served on or before **September 14, 2014**. **FAILURE TO FILE A FINAL FEE APPLICATION BY THIS DATE SHALL RESULT IN THE RELEVANT PROFESSIONAL FEE CLAIM BEING FOREVER BARRED AND DISALLOWED.**

EXECUTORY CONTRACTS/UNEXPIRED LEASES REJECTION CLAIMS BAR DATE

PLEASE TAKE FURTHER NOTICE that, pursuant to Sections 8.1 and 8.3 of the Plan, entry of the Confirmation Order shall, subject to and upon the occurrence of the Effective Date, constitute the approval, pursuant to sections 365(a) and 1123(b)(2) of the Bankruptcy Code, of the rejection of those Executory Contracts and Unexpired Leases listed on the Schedule of Rejected Executory Contracts and Unexpired Leases included in the Plan Supplement and the assumption of all other Executory Contracts and Unexpired Leases not previously assumed or rejected by the Debtors. Claims arising out of the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan must be filed with the Bankruptcy Court and served upon the Reorganized Debtors no later than thirty (30) days after: (i) in the case of an Executory Contract or Unexpired Lease that was terminated by its terms prior to the Confirmation Date, the Confirmation Date; (ii) in the case of an Executory Contract or Unexpired Lease rejected by any Debtor, the date of the entry of the order of the Bankruptcy Court authorizing such rejection (including the Confirmation Order with respect to Executory Contracts and Unexpired Leases that have not previously been assumed or rejected and that are rejected by operation of the Plan), or (iii) in the case of an Executory Contract or Unexpired Lease that is added to the Schedule of Rejected Executory Contracts and Unexpired Leases, the date that such amendment is served on the parties to the added Unexpired Lease or Executory Contract. **ALL SUCH CLAIMS NOT TIMELY FILED SHALL BE FOREVER BARRED FROM ASSERTION AGAINST THE DEBTORS, THEIR ESTATES, THE REORGANIZED DEBTORS AND THEIR PROPERTY.**

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 8.3 of the Plan, any counterparty to a rejected Executory Contract or Unexpired Lease holding any security for any of the Debtors' obligations thereunder (including but not limited to any security deposits, escrow funds, reserves, receivables or letter of credit proceeds) must, within five (5) days after filing any Claim arising out of the rejection, or such other time as agreed to by the Reorganized Debtors: (i) return to the Reorganized Debtors all security in excess of the amount of such Claim, together with a statement setting forth an accounting of any amounts not returned to the Reorganized Debtors and the basis for withholding such amounts; and (ii) if the counterparty asserts a right of setoff and/or other right to apply the security toward satisfaction of the counterparty's Claim, provide the Reorganized Debtors with a statement identifying with particularity the basis for the counterparty's right of setoff or other right to apply the security toward satisfaction of the counterparty's Claim. In the event a dispute exists among the Reorganized Debtors and the counterparty as to any issue or matter set forth in this paragraph, including the amount of or application of any security to rejection damages, the Reorganized Debtors shall be authorized to seek resolution of the dispute by the Bankruptcy Court and/or seek an Order of the Bankruptcy Court compelling turnover of any security, as applicable, at the option of the Reorganized Debtors, pursuant to any of: (i) a motion to compel turnover of such security, (ii) an objection to the Claim, or (iii) an adversary proceeding, including an adversary proceeding containing an objection to the Claim.

PLEASE TAKE FURTHER NOTICE that, copies of the Confirmation Order, the Plan, the Plan Supplement, and related documents may be viewed and/or obtained by: (i) accessing the Bankruptcy Court's website at www.nysb.uscourts.gov (a PACER password is needed), (ii) contacting the Office of the Clerk of the Bankruptcy Court at One Bowling Green, New York, New York, 10004, or (iii) from the Debtors' claims, noticing and voting agent, Prime Clerk LLC at <http://cases.primeclerk.com/mmodal>. To obtain a hard copy of the Confirmation Order or the Plan, please contact Prime Clerk LLC at (855) 388-4578.

Dated: July 31, 2014
New York, New York

/s/ Shmuel Vasser

Allan S. Brilliant

Shmuel Vasser

Jeffrey T. Mispagel

DECHERT LLP

1095 Avenue of the Americas

New York, New York 10036

Telephone: (212) 698-3500

Facsimile: (212) 698-3599

Email: allan.brilliant@dechert.com

shmuel.vasser@dechert.com

jeffrey.mispagel@dechert.com

*Attorneys for the Debtors
and Debtors in Possession*