

Hearing Date and Time: **November 4, 2014 at 10:00 a.m. (Eastern Time)**

Objection Deadline: **October 14, 2014, at 4:00 p.m. (Eastern Time)**

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Attorneys for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
LEGEND PARENT, INC., <i>et al.</i> ,	:	Case No. 14-10701 (RG)
	:	
Reorganized Debtors.	:	Jointly Administered
	:	
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**NOTICE OF HEARING TO CONSIDER FINAL APPLICATIONS FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that, a hearing will be held before the Honorable Robert E. Grossman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004, Courtroom No. 601, on **November 4, 2014, at 10:00 a.m. (prevailing Eastern Time)**, to consider the following applications (collectively, the “**Applications**”) for final allowance of compensation and reimbursement of expenses:

Applicant	Capacity	Application Period	Compensation Requested	Expenses Requested
Dechert LLP	Attorneys for the Debtors	March 20, 2014 – July 31, 2014	\$2,770,900.75	\$20,331.21
Klestadt & Winters LLP	Conflicts Counsel to the Debtors	March 20, 2014 – July 31, 2014	\$50,805.00	\$449.62
Lazard Frères & Co. LLC	Investment Banker to the Debtors	March 20, 2014 – July 31, 2014	\$3,830,000.00	\$4,297.10
Alvarez & Marsal North America, LLC	Restructuring Advisor for the Debtors	March 20, 2014 – July 31, 2014	\$1,930,674.00	\$85,642.58
Deloitte Tax LLP	Tax Services Provider to the Debtors	March 20, 2014 – July 31, 2014	\$1,208,231.50	\$9,582.48
Prime Clerk LLC	Administrative Advisor to the Debtors	April 3, 2014 – July 31, 2014	\$51,674.50	\$80.17
Stroock & Stroock & Lavan LLP	Counsel for the Official Committee of Unsecured Creditors	March 27, 2014 – July 31, 2014	\$838,328.50	\$13,321.00
FTI Consulting Inc.	Financial Advisor for the Official Committee of Unsecured Creditors	March 27, 2014 – July 31, 2014	\$553,388.50	\$1,249.58

PLEASE TAKE FURTHER NOTICE that, the daily time records of the professionals requesting compensation pursuant to the Applications are not being served herewith due to their voluminous nature, but have been filed with the Bankruptcy Court and are available, without charge, at <http://cases.primeclerk.com/mmodal>, under the following docket entries:

Applicant	Docket #
Dechert LLP	201, 220, 307, 391
Klestadt & Winters LLP	189, 298, 379, 428
Lazard Frères & Co. LLC	454
Alvarez & Marsal North America, LLC	264, 345, 417, 434
Deloitte Tax LLP	346, 395, 426, 439
Prime Clerk LLC	256, 306, 392, 452
Stroock & Stroock & Lavan LLP	224, 304, 389, 430
FTI Consulting Inc.	225, 305, 406, 445

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Applications shall conform to the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), all General Orders and Local Bankruptcy Rules of the Court, and the *Amended Case Management Order* [ECF No. 88] issued by the Court; shall be set forth in writing describing the basis therefore; shall be filed electronically with the Court on the docket of *In re Legend Parent, Inc.*, Case No. 14-10701 (RG), pursuant to the Court’s General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Court’s case filing system and by all parties in interest on a 3.5 inch disk or flash drive, preferably in portable document format (“**PDF**”), Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and served in accordance with General Order M-399 or otherwise so as to be **actually received no later than 4:00 p.m. (prevailing Eastern Time) on October 14, 2014** (the “**Objection Deadline**”) by (i) the Chambers of the Honorable Robert E. Grossman, One Bowling Green, New York, New York, 10004; (ii) Dechert LLP, Attorneys for the Reorganized Debtors, 1095 Avenue of the Americas, New York, New York, Attn: Allan S. Brilliant, Shmuel Vasser and Jeffrey T. Mispagel; (iii) William K. Harrington, United States Trustee, U.S. Department of Justice, Office of the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Andrea Schwartz and Richard Morrissey; (iv) counsel to the Official Committee of Unsecured Creditors, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn: Kristopher M. Hansen, Frank A. Merola, and Matthew G. Garofalo; (v) counsel to the Administrative Agent under the Credit Facility, Latham & Watkins LLP, 330 North Wabash Avenue, Suite 2800, Chicago, IL 60611, Attn: Richard A. Levy; (vi) counsel to the holders of the majority of the

Notes under the Indenture, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, New York 10036-6745, Attn: Michael S. Stamer and James Savin, and (vii) all other parties who have filed a notice of appearance and request for service of documents.

PLEASE TAKE FURTHER NOTICE that, only those responses that are timely filed, served, and received will be considered at the hearing. Failure to file a timely objection may result in entry of an order granting the relief sought in the Applications.

PLEASE TAKE FURTHER NOTICE that, the hearing may be adjourned from time to time without notice except for notice posted on the Court's calendar or announced in open court.

PLEASE TAKE FURTHER NOTICE that, copies of the Applications may be obtained at the Court's website at www.nysb.uscourts.gov or, without charge, at cases.primeclerk.com/mmodal.

Dated: New York, New York
September 12, 2014

DECHERT LLP

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