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Attorneys for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
LEGEND PARENT, INC., *et al.*, : Case No. 14-10701 (RG)
Reorganized Debtors. : Jointly Administered
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NOTICE OF OMNIBUS HEARING DATES

PLEASE TAKE NOTICE that, the above-captioned reorganized debtors (collectively, the “**Reorganized Debtors**”) hereby give notice of the following omnibus hearings (the “**Omnibus Hearings**”), and the associated omnibus hearing dates (the “**Omnibus Hearing Dates**”), in this chapter 11 case:

Omnibus Hearing Dates
December 9, 2014 at 10:00 a.m. (ET)
January 13, 2014 at 10:00 a.m. (ET)

PLEASE TAKE FURTHER NOTICE that, the Omnibus Hearings shall take place at the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004, Courtroom No. 601. Parties attending such Omnibus Hearings should refer to

the Notice of Agenda filed by the Reorganized Debtors prior to the Omnibus Hearing Dates and/or confer with the Chambers of the Honorable Robert E. Grossman, United States Bankruptcy Judge, before the Omnibus Hearings.

PLEASE TAKE FURTHER NOTICE that, Omnibus Hearing Dates will occur thereafter as may be scheduled by the Bankruptcy Court.

Dated: New York, New York
October 10, 2014

DECHERT LLP

/s/ Shmuel Vasser

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