

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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In re : Chapter 11
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MOLYCORP, INC., *et al.*,<sup>1</sup> : Case No. 15-11357 (CSS)
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Debtors. : (Joint Administration Pending)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
FIRST DAY HEARING ON JUNE 26, 2015 AT 10:00 A.M. (ET)**

**PETITIONS & RELATED PLEADINGS:**

1. Voluntary Chapter 11 Petition Packages
  - A. Molycorp, Inc.
  - B. Industrial Minerals, LLC
  - C. Magnequench, Inc.
  - D. Magnequench International, Inc.
  - E. Magnequench Limited
  - F. Molycorp Advanced Water Technologies, LLC
  - G. MCP Callco ULC
  - H. MCP Canada Holdings ULC
  - I. MCP Canada Limited Partnership
  - J. MCP Exchangeco Inc.
  - K. Molycorp Chemicals & Oxides, Inc.
  - L. Molycorp Luxembourg Holdings S.à r.l
  - M. Molycorp Metals & Alloys, Inc.
  - N. Molycorp Minerals Canada ULC
  - O. Molycorp Minerals, LLC
  - P. Molycorp Rare Metals Holdings, Inc.
  - Q. Molycorp Rare Metals (Utah), Inc.
  - R. Neo International Corp.
  - S. PP IV Mountain Pass, Inc.
  - T. PP IV Mountain Pass II, Inc.

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<sup>1</sup> The Debtors are the following 21 entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Molycorp, Inc. (1797); Industrial Minerals, LLC; Magnequench, Inc. (1833); Magnequench International, Inc. (7801); Magnequench Limited; Molycorp Advanced Water Technologies, LLC (1628); MCP Callco ULC; MCP Canada Holdings ULC; MCP Canada Limited Partnership; MCP Exchangeco Inc.; Molycorp Chemicals & Oxides, Inc. (8647); Molycorp Luxembourg Holdings S.à r.l.; Molycorp Metals & Alloys, Inc. (9242); Molycorp Minerals Canada ULC; Molycorp Minerals, LLC (4170); Molycorp Rare Metals Holdings, Inc. (4615); Molycorp Rare Metals (Utah), Inc. (7445); Neo International Corp.; PP IV Mountain Pass, Inc. (1205); PP IV Mountain Pass II, Inc. (5361); RCF IV Speedwagon Inc. (0845). Molycorp's United States headquarters is located at 5619 DTC Parkway, Suite 1000, Greenwood Village, Colorado 80111.

U. RCF IV Speedwagon Inc.

2. Declaration of Michael F. Doolan in Support of First-Day Pleadings [D.I. 16]

**MATTERS GOING FORWARD:**

3. Motion of the Debtors for an Order Directing the Joint Administration of Their Chapter 11 Cases [D.I. 2]

Status: This matter is going forward.

4. Application of Debtors for an Order Authorizing the Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 3]

Status: This matter is going forward.

5. Motion of the Debtors for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Their Utility Providers Pursuant to Section 366 of the Bankruptcy Code [D.I. 4]

Status: This matter is going forward.

6. Motion of the Debtors for an Order (I) Extending the Time Within Which the Debtors Must File their (A) Schedules and Statements of Financial Affairs and (B) Rule 2015.3 Financial Reports and (II) Waiving the Requirement to File the List of Equity Security Holders [D.I. 5]

Status: This matter is going forward.

7. Motion of the Debtors for an Order Confirming the Administrative Expense Priority Status of the Debtors' Undisputed Obligations for the Postpetition Delivery of Goods and Provision of Services [D.I. 6]

Status: This matter is going forward.

8. Motion of the Debtors for an Order (A) Implementing Certain E-mail Notice Procedures and (B) Approving the Form and Manner of Notice of Case Commencement [D.I. 7]

Status: This matter is going forward.

9. Motion of the Debtors for an Order Authorizing Them to Maintain Their Insurance Programs, Pay Certain Prepetition and Postpetition Obligations Associated Therewith and Renew Their Insurance Policies in the Ordinary Course of Business [D.I. 8]

Status: This matter is going forward.

10. Motion of the Debtors for an Order Authorizing Them to (I) Maintain Certain Customer Programs and (II) Honor or Pay Related Prepetition Obligations to Their Customers [D.I. 9]

Status: This matter is going forward.

11. Motion of the Debtors for Orders Authorizing Them to Pay Prepetition Employee Wages, Benefits, Business Expenses and Related Items [D.I. 10]

Status: This matter is going forward.

12. Motion of the Debtors for an Order Authorizing Them to Pay Prepetition Claims of Certain Unsecured Essential Suppliers [D.I. 11]

Status: This matter is going forward.

13. Motion of the Debtors for an Order Authorizing the Payment of Certain Prepetition Claims of Certain Prepetition Lien Claimants [D.I. 12]

Status: This matter is going forward.

14. Motion of the Debtors for an Order Authorizing Them to Pay Certain Prepetition Taxes [D.I. 13]

Status: This matter is going forward.

15. Motion of the Debtors for an Order (I) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms; (II) Permitting Certain Inter-Debtor Transactions, Intercompany Transactions and Setoffs and (III) Granting Related Relief [D.I. 14]

Status: This matter is going forward.

16. Motion for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors Estates [D.I. 15]

Status: This matter is going forward.

17. Motion of the Debtors for Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code: (I) Authorizing Debtors to Obtain Superpriority Secured Debtor in Possession Financing; (II) Authorizing the Debtors to Use Cash Collateral; (III) Approving the Backstop Commitment Letter; (IV) Approving Procedures for the Solicitation of Secured Noteholders to Participate in Debtor in Possession Financing; (V) Granting Adequate Protection to Prepetition Secured Parties; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [D.I. 18]

Status: This matter is going forward.

Dated: June 25, 2015  
Wilmington, Delaware

Respectfully submitted,

/s/ Edmon L. Morton

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PROPOSED ATTORNEYS FOR DEBTORS