

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
MOLYCORP, INC., <i>et al.</i> , ¹	:	Case No. 15-11357 (CSS)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 11, 2016 AT 1:00 P.M. (ET)**

CONTESTED MATTER GOING FORWARD

1. Emergency Application for Order, Pursuant to Bankruptcy Code Sections 328(a) and 1103, Authorizing Employment and Retention of Paliare Roland Rosenberg Rothstein LLP as Canadian Counsel to Official Committee of Unsecured , Effective as of January 25, 2016 [D.I. 1196, 1/28/16]

Response Deadline: February 8, 2016 at 12:00 p.m. (ET)

Related Documents:

- a) Order Granting Emergency Motion to Shorten Notice with Respect to Emergency Application for Order, Pursuant to Bankruptcy Code Sections 328(a) and 1103, Authorizing Employment and Retention of Paliare Roland Rosenberg Rothstein LLP as Canadian Counsel to Official Committee of Unsecured , Effective as of January 25, 2016 [D.I. 1202, 1/29/16]

¹ The Debtors are the following 21 entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Molycorp, Inc. (1797); Industrial Minerals, LLC; Magnequench, Inc. (1833); Magnequench International, Inc. (7801); Magnequench Limited; Molycorp Advanced Water Technologies, LLC (1628); MCP Calco ULC; MCP Canada Holdings ULC; MCP Canada Limited Partnership; MCP Exchangeco Inc.; Molycorp Chemicals & Oxides, Inc. (8647); Molycorp Luxembourg Holdings S.à r.l.; Molycorp Metals & Alloys, Inc. (9242); Molycorp Minerals Canada ULC; Molycorp Minerals, LLC (4170); Molycorp Rare Metals Holdings, Inc. (4615); Molycorp Rare Metals (Utah), Inc. (7445); Neo International Corp.; PP IV Mountain Pass, Inc. (1205); PP IV Mountain Pass II, Inc. (5361); RCF IV Speedwagon Inc. (0845). Molycorp's United States headquarters is located at 5619 DTC Parkway, Suite 1000, Greenwood Village, Colorado 80111.

Responses\Objections Filed:

- b) OCM MLYCo CTB Ltd's Reservation of Rights with Respect to
Emergency Application of Official Committee of Unsecured Creditors for
Retention of Paliare Roland Rosenberg Rothstein LLP as Canadian
Counsel [D.I. 1232, 2/8/16]

Status: This matter will be going forward.

Dated: February 9, 2016
Wilmington, Delaware

/s/ Edmon L. Morton
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