

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

----- X  
:   
In re : Chapter 11  
:   
MOLYCORP, INC., *et al.*,<sup>1</sup> : Case No. 15-11357 (CSS)  
:   
Debtors. : (Jointly Administered)  
:   
:   
:   
----- X

**AMENDED NOTICE OF STATUS CONFERENCE ON  
FEBRUARY 23, 2016 AT 1:00 P.M. (ET)**

**PLEASE TAKE NOTICE THAT** the telephonic status conference scheduled for **February 23, 2016 at 1:00 p.m. (ET)** (the “Hearing”) will now be held, **in person**, before the Honorable Christopher S. Sontchi in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5<sup>th</sup> Floor, Courtroom 6, Wilmington, DE 19801.

**PLEASE TAKE FURTHER NOTICE THAT** parties wishing to participate in the Hearing telephonically should contact CourtCall at 866-582-6878.

Dated: February 22, 2016  
Wilmington, Delaware

/s/ Edmon L. Morton  
M. Blake Cleary (No. 3614)  
Edmon L. Morton (No. 3856)  
Justin H. Rucki (No. 5304)  
Ashley E. Jacobs (No. 5635)  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600

<sup>1</sup> The Debtors are the following 21 entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Molycorp, Inc. (1797); Industrial Minerals, LLC; Magnequench, Inc. (1833); Magnequench International, Inc. (7801); Magnequench Limited; Molycorp Advanced Water Technologies, LLC (1628); MCP Calco ULC; MCP Canada Holdings ULC; MCP Canada Limited Partnership; MCP Exchangeco Inc.; Molycorp Chemicals & Oxides, Inc. (8647); Molycorp Luxembourg Holdings S.à r.l.; Molycorp Metals & Alloys, Inc. (9242); Molycorp Minerals Canada ULC; Molycorp Minerals, LLC (4170); Molycorp Rare Metals Holdings, Inc. (4615); Molycorp Rare Metals (Utah), Inc. (7445); Neo International Corp.; PP IV Mountain Pass, Inc. (1205); PP IV Mountain Pass II, Inc. (5361); RCF IV Speedwagon Inc. (0845). Molycorp's United States headquarters is located at 5619 DTC Parkway, Suite 1000, Greenwood Village, Colorado 80111.

Facsimile: (302) 571-1253

-and-

Paul D. Leake  
Lisa Laukitis  
George R. Howard  
JONES DAY  
222 East 41st Street  
New York, New York 10017  
Telephone: (212) 326-3939  
Facsimile: (212) 755-7306

Brad B. Erens  
Joseph M. Tiller  
JONES DAY  
77 West Wacker  
Chicago, Illinois 60601  
Telephone: (312) 782-3939  
Facsimile: (312) 782-8585

ATTORNEYS FOR DEBTORS