

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : Chapter 11
:
MOLYCORP, INC., *et al.*,¹ : Case No. 15-11357 (CSS)
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Debtors. : (Jointly Administered)
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 24, 2016 AT 1:00 P.M. (ET)**

THE HEARING HAS BEEN ADJOURNED TO A DATE AND TIME TO BE DETERMINED.

CONTESTED MATTER GOING FORWARD

1. Motion of Official Committee of Unsecured Creditors for Order Establishing Litigation Schedule (Consistent with Trial Schedule Applicable to Committee’s Adversary Proceeding) for First Omnibus Objection of Official Committee of Unsecured Creditors to Claim No. 367 (filed by Magnequench International Inc. Against Molycorp, Inc.), Claim No. 368 (filed by Magnequench, Inc. Against Molycorp, Inc.), Claim No. 391 (Filed by Molycorp, Inc. Against Molycorp Luxembourg Holdings S.A.R.L.), Claim No. 427 (filed by Molycorp Minerals Canada ULS Against MCP Exchangeco Inc.), and Claim No. 435 (Filed by Molycorp, Inc., Against MCP Exchangeco Inc.) (Substantive: Recharacterization and Disallowance) [D.I. 1274, 2/16/16]

Response Deadline: February 22, 2016 at 10:00 a.m. (ET), extended for Debtors, 10% Noteholders and Collateral Agent to February 23, 2016 at 12:00 p.m. (ET)

¹ The Debtors are the following 21 entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Molycorp, Inc. (1797); Industrial Minerals, LLC; Magnequench, Inc. (1833); Magnequench International, Inc. (7801); Magnequench Limited; Molycorp Advanced Water Technologies, LLC (1628); MCP Calco ULC; MCP Canada Holdings ULC; MCP Canada Limited Partnership; MCP Exchangeco Inc.; Molycorp Chemicals & Oxides, Inc. (8647); Molycorp Luxembourg Holdings S.à r.l.; Molycorp Metals & Alloys, Inc. (9242); Molycorp Minerals Canada ULC; Molycorp Minerals, LLC (4170); Molycorp Rare Metals Holdings, Inc. (4615); Molycorp Rare Metals (Utah), Inc. (7445); Neo International Corp.; PP IV Mountain Pass, Inc. (1205); PP IV Mountain Pass II, Inc. (5361); RCF IV Speedwagon Inc. (0845). Molycorp's United States headquarters is located at 5619 DTC Parkway, Suite 1000, Greenwood Village, Colorado 80111.

² **Amendments appear in bold.**

Related Documents:

- a) [SEALED] First Omnibus Objection of Official Committee of Unsecured Creditors to Claim No. 367 (filed by Magnequench International Inc. Against Molycorp, Inc.), Claim No. 368 (filed by Magnequench, Inc. Against Molycorp, Inc.), Claim No. 391 (Filed by Molycorp, Inc. Against Molycorp Luxembourg Holdings S.A.R.L.), Claim No. 427 (filed by Molycorp Minerals Canada ULS Against MCP Exchangeco Inc.), and Claim No. 435 (Filed by Molycorp, Inc., Against MCP Exchangeco Inc.) (Substantive: Recharacterization and Disallowance) [D.I. 1234, 2/8/16]
- b) [REDACTED] First Omnibus Objection of Official Committee of Unsecured Creditors to Claim No. 367 (filed by Magnequench International Inc. Against Molycorp, Inc.), Claim No. 368 (filed by Magnequench, Inc. Against Molycorp, Inc.), Claim No. 391 (Filed by Molycorp, Inc. Against Molycorp Luxembourg Holdings S.A.R.L.), Claim No. 427 (filed by Molycorp Minerals Canada ULS Against MCP Exchangeco Inc.), and Claim No. 435 (Filed by Molycorp, Inc., Against MCP Exchangeco Inc.) (Substantive: Recharacterization and Disallowance) [D.I. 1235, 2/8/16]
- c) Order Shortening the Notice Period and Scheduling Hearing on Motion [D.I. 1278, 2/17/16]

Responses\Objections Filed:

- a) OCM MLYCo CTB Ltd's Limited Response to the Motion of the Official Committee of Unsecured Creditors to Establish a Litigation Schedule for the First Omnibus Objection to Certain Intercompany Claims [D.I. 1295, 2/22/16]

Status: **This matter will be adjourned by agreement to a date and time to be determined.**

Dated: February 22, 2016
Wilmington, Delaware

/s/ Justin H. Rucki
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