

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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In re : Chapter 11  
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MOLYCORP, INC., *et al.*,<sup>1</sup> : Case No. 15-11357 (CSS)  
:   
Debtors. : (Jointly Administered)  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 8, 2016 AT 1:00 P.M. (ET)**

**UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL**

1. Motion of Debtors, Pursuant to Sections 105 and 363 of the Bankruptcy Code, Bankruptcy Rules 2002 and 6004 and Local Bankruptcy Rule 6004-1, for an Order Authorizing the Sale of the Tolleson Assets Free and Clear of All Liens, Claims, Interests and Encumbrances [D.I. 1419, 3/18/16]

Objection Deadline: April 1, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Notice of Sale of Tolleson Assets [D.I. 1420, 3/18/16]
- b) Certification of Counsel Regarding Order Authorizing the Sale of the Tolleson Assets Free and Clear of All Liens, Claims, Interests and Encumbrances [D.I. 1565, 4/6/16]

Objections Filed:

- a) Informal comments from the Department of Justice for the EPA

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<sup>1</sup> The Debtors are the following 21 entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Molycorp, Inc. (1797); Industrial Minerals, LLC; Magnequench, Inc. (1833); Magnequench International, Inc. (7801); Magnequench Limited; Molycorp Advanced Water Technologies, LLC (1628); MCP Callco ULC; MCP Canada Holdings ULC; MCP Canada Limited Partnership; MCP Exchangeco Inc.; Molycorp Chemicals & Oxides, Inc. (8647); Molycorp Luxembourg Holdings S.à r.l.; Molycorp Metals & Alloys, Inc. (9242); Molycorp Minerals Canada ULC; Molycorp Minerals, LLC (4170); Molycorp Rare Metals Holdings, Inc. (4615); Molycorp Rare Metals (Utah), Inc. (7445); Neo International Corp.; PP IV Mountain Pass, Inc. (1205); PP IV Mountain Pass II, Inc. (5361); RCF IV Speedwagon Inc. (0845). Molycorp's United States headquarters is located at 6400 South Fiddler's Green Circle, Suite 1610, Greenwood Village, Colorado 80111.

Status: A certification of counsel has been filed. No hearing is required.

Dated: April 6, 2016  
Wilmington, Delaware

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