

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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 In re : Chapter 11
 :
 MOLYCORP, INC.,¹ : Case No. 15-11357 (CSS)
 :
 Reorganized Debtor. :
 :
 -----X Ref. Docket No. 2107

**FINAL DECREE (I) CLOSING MOLYCORP, INC.'S
CHAPTER 11 CASE, (II) DEEMING UNDELIVERABLE
CERTAIN DISTRIBUTIONS OF REORGANIZED PARENT COMMON
EQUITY PURSUANT TO THE PLAN AND (III) GRANTING RELATED RELIEF**

This matter having come before the Court upon the *Reorganized Debtor's Motion for Issuance of a Final Decree (I) Closing its Chapter 11 Case, (II) Deeming Undeliverable Certain Distributions of Reorganized Parent Common Equity Pursuant to the Plan and (III) Granting Related Relief* (the "Motion");² the Court having reviewed the Motion and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court, if any (the "Hearing"); the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order, (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b) and that this Court may enter a final decree consistent with Article III of the United States Constitution and (iv) notice of the Motion and the Hearing was sufficient under the circumstances; after due deliberation the Court having

¹ The Reorganized Debtor, together with the last four digits of its federal tax identification number is, Molycorp, Inc. (1797). The location of Molycorp, Inc.'s corporate headquarters and service address is Plaza Tower One, 6400 Fiddlers Green Circle, Suite 1610, Greenwood Village, CO 80111.

² Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

determined that the relief requested in the Motion is in the best interests of Molycorp, its estate and creditors; and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022 and Local Rule 3022-1, a final decree is hereby entered in the Molycorp Case (this "Final Decree"), and the Molycorp Case is hereby closed.
3. Distributions of the Reorganized Parent Common Equity to the Foreign Holders are hereby deemed to be "undeliverable" under Sections VII.D and VII.G of the Plan, and the Reorganized Parent Common Equity relating to such distributions shall revert to the Reorganized Plan Debtors in accordance with the Plan.
4. Pursuant to Local Rule 2002-1(f)(ix), within thirty days of entry of this Final Decree, Prime Clerk shall (a) forward to the Clerk of the Court an electronic version of all imaged claims, (b) upload the creditor mailing list into CM/ECF, and (c) docket a final claims register. Prime Clerk shall also box and deliver all original claims to the Philadelphia Federal Records Center, 14700 Townsend Road, Philadelphia, Pennsylvania 19154 and docket a completed SF-135 Form indicating the accession and location numbers of the archived claims.
5. The services of Prime Clerk as the official claims and noticing agent appointed in the Reorganized Plan Debtors' chapter 11 cases pursuant to 28 U.S.C. § 156(c) and the *Order Authorizing the Debtors to Appoint Prime Clerk LLC As Claims and Noticing Agent*, entered on June 26, 2015 [Docket No. 78] are hereby terminated and released with respect to each of the Reorganized Plan Debtors.

6. To the extent not already paid, the fees required to be paid to the U.S. Trustee by Molycorp pursuant to 28 U.S.C. § 1930(a)(6) or otherwise shall be paid no later than March 31, 2017. To the extent not already filed as of the date hereof, Molycorp shall file its Final Quarterly Report and the Final Report for all Reorganized Plan Debtors no later than March 31, 2017.

7. Neither the closing of the Molycorp Case nor entry of this Final Decree shall have any effect on any of the claims or causes of action of Molycorp transferred to the Reorganized Plan Debtors, including without limitation the super priority administrative expense claims against the Molycorp Minerals Debtors (as defined in the Plan).

8. Neither the closing of the Molycorp Case nor the entry of this Final Decree shall have any effect on the pending appeals in the United States District Court for the District of Delaware under case numbers 16-286 and 16-288.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

10. This Court shall retain and continue to have jurisdiction with respect to issues arising in connection with the Molycorp Case, the Plan and this Final Decree.

11. The terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

Dated: March 29, 2017
Wilmington, Delaware



CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE