

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: MONITRONICS INTERNATIONAL, INC., <i>et al.</i> , <div style="text-align: right;">Debtors.¹</div>	§ § § § § § § § §	Chapter 11 Case No. 19-33650 (DRJ) (Joint Administration Requested)
---	---	---

**DEBTORS’ AGENDA OF MATTERS SET FOR
“FIRST DAY” HEARING ON JULY 1, 2019**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”), file this Agenda of matters set for hearing on **July 1, 2019, at 2:30 p.m. (prevailing Central Time)**.

1. Declaration of Fred A. Graffam III, Chief Financial Officer and Senior Vice President of the Debtors, in Support of the Chapter 11 Petitions and First Day Pleadings [Docket No. 17]

Status: This Declaration will be relied upon as evidentiary support for the voluntary chapter 11 petitions and the “first day” matters listed below. Mr. Graffam will be present in the courtroom and prepared to testify regarding the subject matter of his declaration.

2. Debtors’ Request for Emergency Consideration of Certain “First Day” Matters [Docket No. 19]

Related Documents:

- A. Notice of Emergency “First Day” Hearing [Docket No. 20]
- B. Affidavit of Service of Notice of First Day Hearing

Status: This matter is going forward.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Monitronics International, Inc. (9343), Security Networks LLC (8893), MIBU Servicer Inc. (5978), LiveWatch Security, LLC (3274), Platinum Security Solutions, Inc. (3850), Monitronics Canada, Inc. (9545), MI Servicer LP, LLC (N/A), Monitronics Security LP (6524), and Monitronics Funding LP (6754). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 1990 Wittington Place, Farmers Branch, Texas 75234.

3. Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2]

Status: This matter is going forward.

4. Notice of Designation as Complex Chapter 11 Bankruptcy Case [Docket No. 3]

Status: This matter is going forward.

5. Debtors' Emergency Motion for Entry of Order Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors [Docket No. 4]

Status: This matter is going forward.

6. Debtors' Emergency Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Fixing Deadline to Object to Disclosure Statement and Plan; (III) Approving (A) Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline, (C) Cash Opt Out Election Form, (D) Notice of Non-Voting Status and Opt Out Opportunity, and (E) Rights Offering Materials; (IV) Approving Procedures for Assumption of Contracts and Leases and Form and Manner of Cure Notice; (V) Conditionally Approving Disclosure Statement; (VI) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (VII) Granting Related Relief [Docket No. 13] ("**Solicitation Procedures Motion**")

Related Documents:

- A. Notice of Filing of Solicitation Version of Disclosure Statement and Plan [Docket No. 18]:
 - Disclosure Statement for the Joint Partial Prepackaged Plan of Reorganization of Monitronics International, Inc. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code, dated June 3, 2019 (the "**Disclosure Statement**")
 - Joint Partial Prepackaged Plan of Reorganization of Monitronics International, Inc. and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code, dated June 3, 2019 (the "**Plan**")
- B. Preliminary Declaration of James Daloia of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Joint Partial Prepackaged Plan of Reorganization of Monitronics International, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 42]

C. Affidavit of Service of Solicitation Materials [Docket No. 44]

Status: This matter is going forward.

7. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 14] ("**DIP Motion**")

Status: This matter is going forward.

8. Debtors' Emergency Motion for Entry of Order Authorizing the Debtors to File the Fee Letters Under Seal [Docket No. 15]

Status: This matter is going forward.

9. Debtors' Emergency Motion for Entry of Order (I) Authorizing Payment of Certain Prepetition Workforce Obligations, Including Compensation, Expense Reimbursements, Benefits, and Related Obligations, (II) Confirming Right to Continue Workforce Programs on Postpetition Basis, (III) Authorizing Payment of Withholding and Payroll-Related Taxes, (IV) Confirming the Debtors' Authority to Transmit Payroll Deductions, (V) Authorizing Payment of Prepetition Claims Owing to Third Party Call Centers, (VI) Authorizing Payment of Prepetition Claims Owing to Administrators of Workforce Programs, and (VII) Authorizing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [Docket No. 5] ("**Wages Motion**")

Status: This matter is going forward.

10. Debtors' Emergency Motion for Entry of Order Authorizing (I) the Payment of Prepetition Claims of Certain Dealers and (II) the Continuation of Certain Dealer Programs Postpetition [Docket No. 6] ("**Dealers Motion**")

Status: This matter is going forward.

11. Debtors' Emergency Motion for Entry of Order Authorizing (I) the Payment of Prepetition Trade Claims of Certain Creditors in the Ordinary Course of Business and (II) Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [Docket No. 7] ("**All Trade Motion**")

Status: This matter is going forward.

12. Debtors' Emergency Motion for Entry of Order Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees [Docket No. 8] ("**Taxes Motion**")

Status: This matter is going forward.

13. Debtors' Emergency Motion for Entry of Order Authorizing the (I) Payment of Prepetition Insurance and Security Program Obligations, (II) Maintenance of Postpetition Insurance Coverage, and (III) Continuation Of Security Program [Docket No. 9] ("**Insurance Motion**")

Status: This matter is going forward.

14. Debtors' Emergency Motion for Entry of Order Authorizing the Debtors to Continue to (I) Operate their Cash Management System, (II) Use Existing Checks and Business Forms, and (III) Honor Certain Intercompany Arrangements [Docket No. 11] ("**Cash Management Motion**")

Status: This matter is going forward.

15. Debtors' Emergency Motion for Entry of Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests [Docket No. 10] ("**Utilities Motion**")

Status: This matter is going forward.

16. Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 12] ("**Prime Clerk Retention Application**")

Status: This matter is going forward.

17. Motion for Order Authorizing and Approving the Debtors (I) Assumption of the Put Option Agreement, (II) Payment of Related Fees and Expenses, and (III) Incurrence of Indemnity Obligations [Docket No. 16]

Status: This matter is filed on full negative notice and is not set for the First Day Hearing.

[Remainder of this page is intentionally left blank.]

Dated: July 1, 2019
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (Texas Bar No. 24012503)

Ashley L. Harper (Texas Bar No. 24065272)

HUNTON ANDREWS KURTH LLP

600 Travis Street, Suite 4200

Houston, TX 77002

Tel: 713-220-4200

Fax: 713-220-4285

Email: TadDavidson@HuntonAK.com

AshleyHarper@HuntonAK.com

-and-

David A. Hammerman (*pro hac vice admission pending*)

Annemarie V. Reilly (*pro hac vice admission pending*)

Jeffrey T. Mispagel (*pro hac vice admission pending*)

Liza L. Burton (*pro hac vice admission pending*)

LATHAM & WATKINS LLP

885 Third Avenue

New York, New York 10022

Tel: 212-906-1200

Fax: 212-751-4864

Email: david.hammerman@lw.com

annemarie.reilly@lw.com

jeffrey.mispagel@lw.com

liza.burton@lw.com

-and-

Roger G. Schwartz (*pro hac vice admission pending*)

Sarah L. Primrose (*pro hac vice admission pending*)

KING & SPALDING LLP

1185 Avenue of the Americas

New York, New York 10036

Tel: 212-556-2100

Fax: 212-556-2222

Email: rschwartz@kslaw.com

sprimrose@kslaw.com

*Proposed Co-Counsel for the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that on July 1, 2019, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II