

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
MOOD MEDIA CORPORATION, <i>et al.</i> , ¹	§	Case No. 20-33768 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	
	§	Re: Docket No. 9, 72

**NOTICE OF (I) ENTRY OF AN
ORDER APPROVING THE DEBTORS' DISCLOSURE
STATEMENT FOR, AND CONFIRMING, THE DEBTORS' JOINT
PREPACKAGED PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11
OF THE BANKRUPTCY CODE AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on July 31, 2020, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Court"), entered the *Order Approving the Debtors' Disclosure Statement for, and Confirming, the Debtors' Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 72] (the "Confirmation Order") confirming the Plan² and approving the Disclosure Statement [Docket No. 11] of the above-captioned debtors (the "Debtors").

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **July 31, 2020**. Each of the conditions precedent to consummation of the Plan enumerated in Article IX of the Plan have been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that requests for payment of Professional Fee Claims must be filed and served on the Debtors or Reorganized Debtors by August 21, 2020.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mood Media Corporation (0268); Convergence, LLC (5728); DMX Holdings, LLC (5701); DMX Residential Holdings, LLC (7182); DMX Residential, LLC (4613); DMX, LLC (6414); Mood Media Borrower, LLC (4134); Mood Media Co-Issuer, Inc. (9594); Mood Media Holdings, LLC (6815); Mood Media North America Holdings Corp. (0587); Mood Media North America, LLC (6467); Mood US Acquisition1, LLC (2716); Muzak Capital LLC (2302); Muzak Holdings LLC (3730); Muzak LLC (3729); ServiceNET Exp, LLC (3964); Technomedia NY, LLC (5589); and Technomedia Solutions, LLC (0655). The location of the Debtors' service address is: 2100 S. IH 35, Suite 201, Austin, Texas 78704.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the *Debtors' Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 9] (as modified, amended, and including all supplements, the "Plan").

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Prime Clerk LLC, the notice, claims, and solicitations agent retained by the Debtors in these Chapter 11 Cases, by: (a) calling the Debtors' restructuring hotline at +1 (877) 426-7705 (toll free) or +1 (917) 994-8380 (international); or (b) visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/moodmedia>. You may also obtain copies of any pleadings Filed in these Chapter 11 Cases for a fee via PACER at: www.pacer.gov.

PLEASE TAKE FURTHER NOTICE that the Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the Disbursing Agent, and any holder of a Claim or an Interest and such holder's respective successors and assigns, whether or not the Claim or the Interest of such holder is Impaired under the Plan, and whether or not such holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Houston, Texas
July 31, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

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