

**IN RE: MOOD MEDIA CORPORATION, ET AL. (THE “DEBTORS”)**  
**CHAPTER 11 CASE NO. 20-33768 (MPI) (Jointly Administered)**

**NOTICE OF DISTRIBUTION TO HOLDERS OF THE FOLLOWING:**

Second Lien PIK Note due Dec. 31, 2023 – CUSIP 614875AC6  
Second Lien PIK Note due Dec. 31, 2023 – CUSIP U55360AB4  
Second Lien PIK Note due Dec. 31, 2023 – CUSIP 614875AD4

On July 31, 2020, the United States Bankruptcy Court for the Southern District of Texas, Houston Division, entered an order confirming the *Debtors’ Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (the “Plan”) [Docket No. 72] (as may be amended from time to time, the “Plan”).<sup>1</sup> The effective date of the Plan is July 31, 2020 (the “Effective Date”).

The cusips for the new securities are as follows: (i) New Series A Warrants is 61535E 113; (ii) New Series B Warrants is 61535E 121; and (iii) New Series C Warrants is 61535E 139 (collectively, the “New Warrants”).

This will be the first and final distribution.

The Plan provides that no fractional warrants will be distributed, with fractions rounded up or down to the nearest whole warrant (and half-warrants rounding up). The Plan further provides that the total number of authorized New Warrants shall be adjusted as necessary to account for the foregoing rounding.

<b>Issuer</b>	<b>Security Description</b>	<b>Original CUSIP</b>	<b>Rate of New Series A Warrants (CUSIP 61535E 113) per \$1,000 Principal Amount</b>	<b>Rate of New Series B Warrants (CUSIP 61535E 121) per \$1,000 Principal Amount</b>	<b>Rate of New Series C Warrants (CUSIP 61535E 139) per \$1,000 Principal Amount</b>
Mood Media Borrower, LLC and Mood Media Co-Issuer, Inc.	Second Lien PIK Note due Dec. 31, 2023	614875AC6	1,000	1,000	1,000
Mood Media Borrower, LLC and Mood Media Co-Issuer, Inc.	Second Lien PIK Note due Dec. 31, 2023	U55360AB4	1,000	1,000	1,000
Mood Media Borrower, LLC and Mood Media Co-Issuer, Inc.	Second Lien PIK Note due Dec. 31, 2023	614875AD4	1,000	1,000	1,000

If you have any questions, please contact Prime Clerk by calling (877) 606-3614 or emailing [moodmediaballots@primeclerk.com](mailto:moodmediaballots@primeclerk.com).

<sup>1</sup> Any capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.