



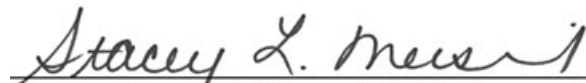
Order Filed on August 16, 2019
by Clerk, U.S. Bankruptcy
Court - District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in compliance with D.N.J. LBR 9004-2(c)	
LOWENSTEIN SANDLER LLP Kenneth A. Rosen, Esq. Jeffrey D. Prol, Esq. Nicole Fulfree, Esq. Michael Papandrea, Esq. One Lowenstein Drive Roseland, New Jersey 07068 (973) 597-2500 (Telephone) (973) 597-2400 (Facsimile) <i>Counsel to the Debtors and Debtors-in-Possession</i>	
In re: Mountain Creek Resort, Inc., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 17-19899 (SLM) Jointly Administered

ORDER (I) FIXING A DEADLINE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS FOR CLAIMS ARISING ON OR BEFORE AUGUST 15, 2019, (II) APPROVING PROOF OF ADMINISTRATIVE EXPENSE CLAIM FORM, AND (III) APPROVING FORM AND MANNER OF NOTICE THEREOF

The relief set forth on the following pages, numbered two (2) through and including seven (7), is hereby **ORDERED**.

DATED: August 16, 2019


Honorable Stacey L. Meisel
United States Bankruptcy Judge

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Mountain Creek Resort, Inc. (4557), Mountain Creek Services Inc. (3228), Mountain Creek Management, LLC (1394), Mountain Creek Mountainslide, LLC (1545), Mountain Leasing LLC (6057), and Appalachian Liquors Corporation (9542).

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Debtor: Mountain Creek Resort, Inc., et al.
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Upon consideration of the Motion (the “Motion”)² of the above-captioned debtors and debtors in possession (the “Debtor”) for entry of an order, pursuant to sections 502(b)(9), 503(b), 507(a)(2), and 105(a) of the Bankruptcy Code, Rules 2002(a)(7), 3002(a), and 3003(c) of the Bankruptcy Rules, and Rule 3003-1 of the Local Bankruptcy Rules, (i) establishing a deadline for filing Proof of Administrative Expense Claims that arose during the Post Petition Period, i.e., from the Petition Date through August 15, 2019, (ii) approving the Proof of Administrative Expense Claim Form, and (iii) approving the form and manner of notice thereof; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors and other parties in interest; and the Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Bankruptcy Rules and that, except as otherwise ordered herein, no other or further notice is necessary; and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation thereon; and good sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

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1. The Motion is GRANTED as set forth herein.
2. Except as otherwise provided herein, each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units as defined in section 101(27) of the Bankruptcy Code) that holds or wishes to assert an administrative expense claim arising under sections 503(b) or 507(a)(2) of the Bankruptcy Code, other than a Section 503(b)(9) Claim, against the Debtors that may have arisen during the period from the Petition Date through August 15, 2019 (an “Administrative Expense Claim”) shall file a request for allowance of such Administrative Expense Claim (a “Proof of Administrative Expense Claim Form”), substantially in the form attached hereto as **Exhibit 1**, which form is hereby approved, no later than **Wednesday, September 18, 2019, at 5:00 p.m.** (prevailing Eastern Time) (the “Administrative Expense Bar Date”).
3. An Administrative Expense Proof of Claim shall be deemed timely and properly filed only if it is **actually received** no later than the Administrative Expense Bar Date (**September 18, 2019**) by Prime Clerk at the relevant address below:

If sent by first-class mail:

Mountain Creek Resort, Inc. Claims Processing Center
c/o Prime Clerk LLC
Grand Central Station
PO Box 4850
New York, NY 10163-4850

If sent by overnight mail or hand delivery:

Mountain Creek Resort, Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

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4. The Debtors and Prime Clerk shall **not** be required to accept a Proof of Administrative Expense Claim Form sent by facsimile, telecopy, or electronic mail transmission.

5. Each Proof of Administrative Expense Claim Form must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) be written in the English language; (iii) denominate the claim in lawful currency of the United States as of the Petition Date; (iv) indicate the basis for which the claim is asserted; and (v) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available.

6. If a party purportedly holds Administrative Expense Claims against more than one Debtor or purportedly holds Administrative Expense Claims against different Debtors, such party must file a separate Proof of Administrative Expense Claim against each Debtor.

7. The establishment of the Administrative Expense Bar Date **shall not** have any effect on the General Bar Date Order or extend the General Bar Date, or be deemed to have extended or otherwise affected any other deadlines for filing claims that have been established in this chapter 11 case by this Court. The Administrative Expense Bar Date is not intended to, and **shall not** be deemed, an extension or modification of any other bar dates or deadlines previously established in prior orders of this Court.

8. Notwithstanding anything to the contrary in this Order or the Motion, the following claims shall be excepted from this Order and **not** be required to be filed on or before the Administrative Expense Bar Date:

(a) Administrative Expense Claims previously filed with Prime Clerk;

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- (b) Administrative Expense Claims allowed by a prior order of the Court;
- (c) all claims for professional fees of professionals retained by the Debtors or the Committee pursuant to Orders of this Court who may seek fees and expenses for their services pursuant to 11 U.S.C. § 330 and 331, including professionals retained as “ordinary course” professionals and the professional fees of M&T Bank;
- (d) any claims of parties doing business with the Debtors who will file an administrative claim under section 503 of the Bankruptcy Code for accrued but unpaid ordinary course expenses which are to be paid pursuant to the Budget established under the Final DIP Order;
- (e) any claims of a current officer or employee of a Debtor, for amounts incurred in the ordinary course of business after the Petition Date and prior to August 15, 2019, as a wage, commission, benefit, severance or accrued vacation, provided that the current officer or employee must file a Proof of Administrative Expense Claim Form by the Administrative Claims Bar Date for all other claims arising after the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- (f) any claims by a Debtor in these Chapter 11 Cases against another Debtor;
- (g) all claims for fees payable to the Clerk of the United States Bankruptcy Court for the District of New Jersey;
- (h) all claims for fees arising under 28 U.S.C. § 1930(a)(6);
- (i) any Administrative Expense Claims arising after August 15, 2019 (Administrative Expense Claims that arise after August 15, 2019 will be subject to a separate deadline to be later established in this case); and
- (j) any Administrative Expense Claim of Vernon Township or the Vernon Township Municipal Utility Authority for amounts owing pursuant to the terms of the Vernon Settlement, including but not limited to the Initial Payment (as defined in the Vernon Settlement).

9. Within three (3) business days after entry of this Order (the “Service Date”), the Debtor, through Prime Clerk, shall serve the Administrative Expense Bar Date Notice,

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substantially in the form attached hereto as **Exhibit 2**, which form is hereby approved, by first-class mail, postage prepaid, on the following parties:

- (a) the Office of the U.S. Trustee;
- (b) counsel for the Committee;
- (c) all persons or entities that have requested notice of the proceedings in the chapter 11 case pursuant to Bankruptcy Rule 2002;
- (d) all persons or entities that have filed claims against the Debtors;
- (e) all parties known by the Debtors to have provided goods and/or services to the Debtors after the Petition Date;
- (f) all known creditors and other known holders of claims as of the date of the order granting the relief requested by this Motion, including all persons or entities listed in the Schedules as holding claims for which the Debtors have addresses;
- (g) the Internal Revenue Service, the United States Attorney's Office for the District of New Jersey, and all other applicable government entities; and
- (h) such additional persons and entities as deemed appropriate by the Debtor.

10. If the Debtors determines after the Service Date that additional parties should receive the Administrative Expense Bar Date Notice, then the date by which a Proof of Administrative Expense Claim must be filed by such party or parties shall be the later of: (i) the Administrative Expense Bar Date, and (ii) thirty (30) days from the mailing date of the Administrative Expense Bar Date Notice to such additional parties.

11. Any party purportedly holding an Administrative Expense Claim against the Debtors who is required, but fails, to properly or timely file a Proof of Administrative Expense Claim in accordance with this Order, shall be, absent further order of this Court, forever barred,

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estopped, and enjoined from asserting such claim against the Debtor, and the Debtor, its estate and its properties shall be forever discharged from any and all liability with respect to such claim.

12. Entry of this Order is without prejudice to the Debtor's right to seek any other or further orders of this Court fixing a date by which holders of claims not subject to the Administrative Expense Bar Date must file or assert such claims against the Debtor.

13. Nothing in this Order shall prejudice the right of any party in interest, including the Debtor, to object to any Proof of Administrative Expense Claim or similar request or claim.

14. The Debtors and Prime Clerk are authorized and empowered to take any and all actions necessary to implement the terms of this Order.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.

Exhibit 1

Proof of Administrative Expense Claim Form

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	Document Page 9 of 15 REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE	Administrative Expense Bar Date September 18, 2019 at 5:00 p.m. (prevailing Eastern time)
<p>NOTE: This form should only be used by claimants asserting an Administrative Expense arising on or after May 15, 2017, through and including August 15, 2019. IT SHOULD NOT BE USED FOR CLAIMS ARISING PRIOR TO MAY 15, 2017, AND SHOULD NOT BE USED FOR ANY CLAIMS THAT ARE NOT OF A KIND ENTITLED TO PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(b) AND 11 U.S.C. § 507(a)(2)..</p>		
Name of Debtor: (See reverse for List of Debtors' Names/Case Numbers)	Case Number:	
Name of Creditor: (The person of entity to whom the Debtors owes money or property)	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your Administrative Expense. Attach copy of statement giving particulars.	
Name and Address Where Notices Should be Sent:	<input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
ACCOUNT OF OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	Check here is this request: <input type="checkbox"/> replaces a previously filed request, dated: <input type="checkbox"/> amends a previously filed request, dated:	
1. Basis For Administrative Expense: <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____	<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. §1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of SS#: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)	
2. Date debt was incurred:	3. If court judgment, date obtained:	
4. Total Amount of Administrative Expense as of above date: \$ _____ <input type="checkbox"/> Check this box if request includes interest or other charges in addition to the principal amount of the request. Attach itemized statement of all additional charges.		
5. Brief Description of Administrative Expense (attach any additional information):		
6. SECURED CLAIM: <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other (Describe briefly) _____ Value of Collateral: \$ _____ <input type="checkbox"/> Check this box if there is no collateral or lien securing your claim.		THIS SPACE IS FOR COURT USE ONLY
7. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.		THIS SPACE IS FOR COURT USE ONLY
8. SUPPORTING DOCUMENTS: Attach copies of supporting document, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
9. TIME STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this Request for Payment of Administrative Expense (attach copy of power of attorney, if any)	

List of Debtors' Names and Case Numbers:

Mountain Creek Resort, Inc.	17-19899
Mountain Creek Services Inc.	17-19900
Mountain Creek Management, LLC	17-19901
Mountain Creek Mountainslide, LLC	17-19903
Mountain Leasing LLC	17-19904
Appalachian Liquors Corporation	17-19905

Exhibit 2

Administrative Expense Bar Date Notice

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

Mountain Creek Resort, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-19899 (SLM)

Jointly Administered

NOTICE OF DEADLINE FOR FILING OF ADMINISTRATIVE EXPENSE CLAIMS

PLEASE TAKE NOTICE THAT on August [___], 2019, the United States Bankruptcy Court for the District of New Jersey (the “Court”), having jurisdiction over the chapter 11 case of the above-captioned Debtors and Debtors in possession (the “Debtor”) entered an order (the “Administrative Expense Bar Date Order”) [Docket No. ___] establishing **September 18, 2019, at 5:00 p.m.** (prevailing Eastern Time) (the “Administrative Expense Bar Date”) as the deadline by which each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units), must file requests for the allowance of administrative expense claim (each an “Administrative Expense Claim”) arising under sections 503(b) or 507(a)(2) of title 11 of the United States Code (the “Bankruptcy Code”), other than a claim arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors that may have arisen during the period from the Petition Date through August 15, 2019.²

Pursuant to the terms of the Administrative Expense Bar Date Order, and except as provided therein or herein, each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert an Administrative Expense Claim against the Debtors that may have arisen during the period from the Petition Date (May 15, 2017) through and including August 15, 2019, must file a request for allowance of such Administrative Expense Claim (a “Proof of Administrative Expense Claim”) on or before the Administrative Expense Bar Date. If a party purportedly holds Administrative Expense Claims against more than one Debtor or purportedly holds Administrative Expense Claims against different Debtors, such party must file a separate Proof of Administrative Expense Claim against each Debtor.

For the purposes of the Administrative Expense Bar Date Order and this Notice, the term “claim” means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. Accordingly, any person or entity that holds or

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Mountain Creek Resort, Inc. (4557), Mountain Creek Services Inc. (3228), Mountain Creek Management, LLC (1394), Mountain Creek Mountainslide, LLC (1545), Mountain Leasing LLC (6057), and Appalachian Liquors Corporation (9542).

² The Administrative Expense Bar Date does not apply to claims arising under section 503(b)(9) for the value of goods received by the Debtors within twenty (20) days of the commencement of its chapter 11 case (a “Section 503(b)(9) Claim”). On July 24, 2017, the Court entered an order [Docket No. 204] setting September 11, 2017, as the deadline for all entities other than governmental units (which had until November 13, 2017) to file Section 503(b)(9) Claims and all other prepetition claims.

asserts an Administrative Expense Claim or a potential Administrative Expense Claim against the Debtor, no matter how remote or contingent, must file a Proof of Administrative Expense Claim Form on or before the Administrative Expense Bar Date.

Pursuant to the terms of the Administrative Expense Bar Date Order, the Administrative Expense Bar Date **DOES NOT** apply to the following claims:

- (a) Administrative Expense Claims previously filed with Prime Clerk;
- (b) Administrative Expense Claims allowed by a prior order of the Court;
- (c) all claims for professional fees of professionals retained by the Debtors or the Committee pursuant to Orders of this Court who may seek fees and expenses for their services pursuant to 11 U.S.C. § 330 and 331, including professionals retained as “ordinary course” professionals and the professional fees of M&T Bank;
- (d) any claims of parties doing business with the Debtors who will file an administrative claim under section 503 of the Bankruptcy Code for accrued but unpaid ordinary course expenses which are to be paid pursuant to the Budget established under the Final DIP Order;
- (e) any claims of a current officer or employee of a Debtor, for amounts incurred in the ordinary course of business after the Petition Date and prior to August 15, 2019, as a wage, commission, benefit, severance or accrued vacation, provided that the current officer or employee must file a Proof of Administrative Expense Claim Form by the Administrative Claims Bar Date for all other claims arising after the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- (f) any claims by a Debtor in these Chapter 11 Cases against another Debtor;
- (g) all claims for fees payable to the Clerk of the United States Bankruptcy Court for the District of New Jersey;
- (h) all claims for fees arising under 28 U.S.C. § 1930(a)(6);
- (i) any Administrative Expense Claims arising after August 15, 2019 (Administrative Expense Claims that arise after August 15, 2019 will be subject to a separate deadline to be later established in this case); and
- (j) any Administrative Expense Claim of Vernon Township or the Vernon Township Municipal Utility Authority for amounts owing pursuant to the terms of the Vernon Settlement, including but not limited to the Initial Payment (as defined in the Vernon Settlement).

A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF ADMINISTRATIVE EXPENSE CLAIM FORM. NEITHER THE DEBTOR’S ATTORNEYS, NOR PRIME CLERK, NOR THE CLERK OF THE BANKRUPTCY COURT CAN ADVISE THE CLAIMANT WHETHER THE CLAIMANT SHOULD FILE A PROOF OF ADMINISTRATIVE EXPENSE CLAIM FORM.

All original Proof of Administrative Expense Claim Forms must be filed so as to be **received** by Prime Clerk on or before the Administrative Expense Bar Date (September 18, 2019, at 5:00 p.m.) at the relevant address below:

If sent by first-class mail:

Mountain Creek Resort, Inc. Claims Processing Center
c/o Prime Clerk LLC
Grand Central Station
PO Box 4850
New York, NY 10163-4850

If sent by overnight mail or hand delivery:

Mountain Creek Resort, Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

Proof of Administrative Expense Claim Forms will be deemed timely filed only if **actually received** by September 18, 2019 on or before the Administrative Expense Bar Date. Proof of Administrative Expense Claim Forms **may not** be delivered by facsimile, telecopy, or electronic mail transmission.

Each Proof of Administrative Expense Claim Form must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) be written in the English language; (iii) denominate the claim in lawful currency of the United States as of the Petition Date; (iv) indicate the basis under which the claim is asserted; and (v) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available.

ANY PARTY PURPORTEDLY HOLDING AN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO PROPERLY OR TIMELY FILE A PROOF OF ADMINISTRATIVE EXPENSE CLAIM FORM IN ACCORDANCE WITH THE ADMINISTRATIVE EXPENSE BAR DATE ORDER, SHALL BE, ABSENT FURTHER ORDER OF THE COURT, FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES, AND THE DEBTORS AND THEIR PROPERTIES SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM.

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any Administrative Expense Claim and nothing contained in the Administrative Expense Bar Date Order or this Notice shall preclude the Debtors from objecting to any filed Proof of Administrative Expense Claim Form on any grounds.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVES THAT YOU HAVE AN ADMINISTRATIVE EXPENSE CLAIM. YOU SHOULD NOT FILE A PROOF OF ADMINISTRATIVE EXPENSE CLAIM FORM IF YOU DO NOT HAVE AN ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS.

This Notice is only a summary of the Administrative Expense Bar Date Order. All parties in interest should carefully review the Administrative Expense Bar Date Order itself and the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of New Jersey for

additional information regarding the filing and treatment of Administrative Expense Claims in the Debtors' chapter 11 cases.

Copies of the Administrative Expense Bar Date Order may be examined by interested parties on the Court's electronic docket for the Debtors' Cases, which is available at www.njb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>) or on the website of the Claims Agent at <https://cases.primeclerk.com/mountaincreek>. Copies of the Administrative Expense Bar Date Order may also be examined by interested parties between the hours of 8:30 a.m. and 4:00 p.m. (prevailing Eastern Time) at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of New Jersey, MLK Jr. Federal Building and Courthouse, 50 Walnut Street, Third Floor, Newark, New Jersey 07102.

THIS NOTICE IS NOT AN EXTENSION OF THE GENERAL BAR DATE FOR PARTIES ASSERTING PRE-PETITION CLAIMS AGAINST THE DEBTORS OR ENTITIES ASSERTING SECTION 503(B)(9) CLAIMS, WHICH GENERAL BAR DATE HAS ALREADY EXPIRED. PURSUANT TO THE GENERAL BAR DATE ORDER, ANY PARTY ASSERTING A PRE-PETITION CLAIM OR A SECTION 503(B)(9) CLAIM THAT WAS NOT TIMELY FILED BY THE GENERAL BAR DATE HAS ALREADY BEEN DEEMED DISALLOWED AND ANY CLAIMANT HOLDING SUCH CLAIMS IS FOREVER BARRED AND ESTOPPED FROM ASSERTING THOSE CLAIMS.

THIS NOTICE IS NOT AN EXTENSION OF ANY DEADLINES CONTAINED IN PRIOR ORDERS OF THIS COURT, INCLUDING BUT NOT LIMITED TO DEADLINES FOR ASSERTING CLAIMS ARISING OUT OF OR RELATED TO THE DEBTOR'S ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES OR CLAIMS RELATED TO THE DEBTOR'S REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES. THE ADMINISTRATIVE EXPENSE BAR DATE IS NOT INTENDED TO, AND SHALL NOT BE DEEMED, AN EXTENSION OR MODIFICATION OF ANY BAR DATES OR DEADLINES PREVIOUSLY ESTABLISHED IN PRIOR ORDERS OF THIS COURT.

Dated: _____, 2019
Newark, New Jersey

BY ORDER OF THE COURT.

**LOWENSTEIN SANDLER LLP
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