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*Proposed Counsel to the Debtors and
Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:	Chapter 11
Mountain Creek Resort, Inc., <i>et al.</i> , ¹	Case No. 17-19899 (SLM)
Debtors.	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 5, 2017 AT 10:00 A.M. (ET)**

MATTERS GOING FORWARD

1. Debtors' Motion For An Order (I) Authorizing The Debtors To Continue And Maintain Their Existing Cash Management System, Bank Accounts And Business Forms, (II) Modifying The Investment Guidelines, (III) Providing The United States Trustee With A 60-Day Objection Period, And (IV) Granting Related Relief [Docket No. 7, filed May 15, 2017].

Related Document(s):

- a) Interim Order (I) Authorizing the Debtors to Continue and Maintain Their Existing Cash Management System, Bank Accounts And Business Forms, (II) Modifying The Investment Guidelines, (III) Providing The United

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Mountain Creek Resort, Inc. (4557), Mountain Creek Services Inc. (3228), Mountain Creek Management, LLC (1394), Mountain Creek Mountainslide, LLC (1545), Mountain Leasing LLC (6057), and Appalachian Liquors Corporation (9542).

States Trustee With A 60-Day Objection Period, And (IV) (E) Granting Related Relief [Docket No. 36; Entered 5/17/17]

b) Affidavit of Service [Docket No. 65; Filed 5/24/17]

Objection Deadlines: May 31, 2017 at 5:00 p.m.
Extended to July 17, 2017 for the Office of the United States Trustee under ¶ 6 of the Interim Cash Management Order

Response(s) Received: Informal comments from the Office of the United States Trustee

Status: This matter is going forward.

2. Debtors' Motion For An Order Authorizing, But Not Directing, The Debtors To Pay Certain Prepetition Taxes and Fees, And Granting Related Relief [Docket No. 8, filed May 15, 2017].

Related Document(s):

a) Order Authorizing, But Not Directing, The Debtors To Pay Certain Prepetition Taxes and Fees, And Granting Related Relief [Docket No. 41; Entered 5/17/17]

b) Affidavit of Service [Docket No. 65; Filed 5/24/17]

Objection Deadline: May 31, 2017 at 5:00 p.m.

Response(s) Received: None.

Status: This matter is going forward.

3. Debtors' Motion For Interim And Final Orders Authorizing (I) The Continuation Of The Debtors' Insurance Policies (II) The Continuation Of The Debtors' Premium Financing Agreements And (III) The Performance Of All Prepetition Obligations Related Thereto [Docket No. 9, filed May 15, 2017].

Related Document(s):

a) Interim Order Authorizing (I) The Continuation Of The Debtors' Insurance Policies (II) The Continuation Of The Debtors' Premium Financing Agreements And (III) The Performance Of All Prepetition Obligations Related Thereto [Docket No. 42; Entered 5/17/17]

b) Affidavit of Service [Docket No. 65; Filed 5/24/17]

Objection Deadline: May 31, 2017 at 5:00 p.m.

Response(s) Received: None.

Status: This matter is going forward.

4. Debtors' Motion For Entry Of Interim And Final Orders (I) Prohibiting Utility Companies From Discontinuing, Altering Or Refusing Service On Account Of Prepetition Invoices, (II) Approving The Debtors' Proposed Form Of Adequate Assurance Of Future Payment And (III) Establishing Procedures For Resolving Requests For Additional Adequate Assurance [Docket No. 10, filed May 15, 2017].

Related Document(s):

- a) Interim Order (I) Prohibiting Utility Companies From Discontinuing, Altering Or Refusing Service On Account Of Pre-petition Invoices, (II) Approving The Debtors' Proposed Form Of Adequate Assurance Of Future Payment And (III) Establishing Procedures For Resolving Requests For Additional Adequate Assurance [Docket No. 61; Entered 5/24/17]
- b) Affidavit of Service [Docket No. 86; Filed 5/30/17]

Objection Deadline: May 31, 2017 at 5:00 p.m.

Response(s) Received:

- c) Objection of Sussex Rural Electric Cooperative to the Debtors' Motion For Entry Of Interim And Final Orders (I) Prohibiting Utility Companies From Discontinuing, Altering Or Refusing Service On Account Of Pre-petition Invoices, (II) Approving The Debtors' Proposed Form Of Adequate Assurance Of Future Payment And (III) Establishing Procedures For Resolving Requests For Additional Adequate Assurance [Docket No. 87; Filed 5/31/17]
- d) Informal comments from Vernon Township Municipal Utilities Authority

Status: This matter is going forward.

5. Debtors' Motion For An Order (I) Authorizing, But Not Directing, The Debtors To (A) Pay Prepetition Wages, and Related Obligations, (B) Pay And Remit Payroll Taxes And Other Deductions To Third Parties, And (C) Honor And Process Workers' Compensation And Employee Benefit Obligations, And (II) Directing All Banks To Honor Checks And Transfers For Payment of Prepetition Employee Obligations [Docket No. 11, filed May 15, 2017].

Related Document(s):

- a) Interim Order (I) Authorizing, But Not Directing, The Debtors To (A) Pay Prepetition Wages, and Related Obligations, (B) Pay And Remit Payroll Taxes And Other Deductions To Third Parties, And (C) Honor And Process Workers' Compensation And Employee Benefit Obligations, And (II) Directing All Banks To Honor Checks And Transfers For Payment of Pre-petition Employee Obligations [Docket No. 34; Entered 5/17/17]
- b) Affidavit of Service [Docket No. 65; Filed 5/24/17]

Objection Deadline: May 31, 2017 at 5:00 p.m.

Response(s) Received: None.

Status: This matter is going forward.

6. Debtors' Motion For Interim And Final Orders (I) Authorizing The Use Of Cash Collateral Pursuant To 11 U.S.C. Section 363, (II) Granting Adequate Protection Pursuant To 11 U.S.C. Sections 361 and 363, (III) Authorizing The Debtors To Obtain Postpetition Financing Pursuant To 11 U.S.C. Sections 105(a), 362, and 364(c) and (d), (IV) Granting Liens And Superpriority Claims To The DIP Lender Pursuant To 11 U.S.C. Section 364(c), (V) Modifying The Automatic Stay, And (VI) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001 [Docket No. 12, filed May 15, 2017].

Related Document(s):

- a) Interim Order (I) Authorizing The Use Of Cash Collateral, (II) Granting Adequate Protection, (III) Authorizing The Debtors To Obtain Postpetition Financing, (IV) Granting Liens And Superpriority Claims To The DIP Lender, (V) Modifying The Automatic Stay, And (VI) Scheduling A Final Hearing [Docket No. 37; Entered 5/17/17]
- b) Affidavit of Service [Docket No. 65; Filed 5/24/17]

Objection Deadlines: May 31, 2017 at 5:00 p.m.
Extended to June 1, 2017 at 5:00 p.m. for the Township of Vernon
Extended to June 2, 2017 at 12:00 p.m. for the Official Committee of Unsecured Creditors and M&T Bank

Responses Received:

- a) Informal comments from MC DIP Funding LLC
- b) Informal comments from the Township of Vernon

Status: This matter is going forward.

7. Debtors' Motion For An Order (I) Authorizing, But Not Directing, The Debtors To Honor Certain Prepetition Obligations To Customers And Continue, Renew, Replace, Modify, Implement Or Terminate Customer Programs In The Ordinary Course Of Business, And (II) Authorizing And Directing Financial Institutions To Honor All Related Checks And Electronic Payment Requests [Docket No. 13, filed May 15, 2017].

Related Document(s):

- a) Interim Order (I) Authorizing, But Not Directing, The Debtors To Honor Certain Prepetition Obligations To Customers And Continue, Renew, Replace, Modify, Implement Or Terminate Customer Programs In The Ordinary Course Of Business, And (II) Authorizing And Directing Financial Institutions To Honor All Related Checks And Electronic Payment Requests [Docket No. 35; Entered 5/17/17]
- b) Affidavit of Service [Docket No. 65; Filed 5/24/17]

Objection Deadline: May 31, 2017 at 5:00 p.m.

Response(s) Received: None.

Status: This matter is going forward.

8. Debtors' Motion For Entry Of Interim And Final Orders Authorizing, But Not Directing, The Debtors To Pay Prepetition Claims Of Critical Vendors And Service Providers [Docket No. 14, filed May 15, 2017].

Related Document(s):

- a) Interim Order Authorizing, But Not Directing, The Debtors To Pay Prepetition Claims Of Critical Vendors And Service Providers [Docket No. 44; Entered 5/17/17]
- b) Affidavit of Service [Docket No. 65; Filed 5/24/17]

Objection Deadline: May 31, 2017 at 5:00 p.m.

Response(s) Received:

- c) Objection by the Acting United States Trustee to the Motion of the Debtors for Entry of an Order Authorizing, but Not Directing the Debtors

to Pay Prepetition Claims of Critical Vendors and Service Providers
[Docket No. 88; Filed 5/31/17]

Status: This matter is going forward.

Dated: June 1, 2017

Respectfully submitted,

LOWENSTEIN SANDLER LLP

/s/ Kenneth A. Rosen _____

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