

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

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In re:	)	Chapter 11
	)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-56885 (JEH)
	)	
	)	Judge John E. Hoffman, Jr.
	)	
Debtors.	)	(Jointly Administered)

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**NOTICE OF AMENDED AGENDA FOR HEARING ON  
MATTERS SCHEDULED FOR MARCH 12, 2020**

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Time and Date of Hearing: March 12, 2020, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable John E. Hoffman, Jr.  
United States Bankruptcy Court for the Southern District of Ohio  
Courtroom A, 5th Floor, 170 North High Street, Columbus,  
Ohio 43215

**Any party who wishes to attend telephonically is required to make arrangements  
through CourtSolutions by telephone (917-746-7476).**

**I. UNCONTESTED MATTERS**

1. Debtors' Motion for Entry of (I) an Interim Order Authorizing Murray Energy Corporation to Use Property of the Estate Outside of the Ordinary Course of Business to Fund Interim Amounts Under the Met DIP Facility, and (II) a Final Order (A) Authorizing Murray Energy Corporation to Enter into and Perform Under the Murray Met Restructuring Support Agreement, (B) Authorizing Murray Energy Corporation to Use Property of the Estate Outside of the Ordinary Course of Business to Fund the Met DIP Facility, and (C) Granting Related Relief [Docket No. 864].

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

Responses Received:

- A. Received informal comments from the Department of Justice and the UCC. Those comments are reflected in the revised proposed order approving the Motion.

Related Documents:

- B. Affidavit of Service [Docket No. 871].
- C. Interim Order Authorizing Murray Energy Corporation to Use Property of the Estate Outside of the Ordinary Course of Business to Fund Interim Amounts Under the Met DIP Facility [Docket No. 881].
- D. Certificate of No Objection Regarding Debtors' Motion for Entry of (I) an Interim Order Authorizing Murray Energy Corporation to Use Property of the Estate Outside of the Ordinary Course of Business to Fund Interim Amounts Under the Met DIP Facility, and (II) a Final Order (A) Authorizing Murray Energy Corporation to Enter into and Perform Under the Murray Met Restructuring Support Agreement, (B) Authorizing Murray Energy Corporation to Use Property of the Estate Outside of the Ordinary Course of Business to Fund the Met DIP Facility, and (C) Granting Related Relief [Docket No. 1020].

Status: This matter is going forward on an uncontested basis for purposes of presenting the proposed form of order.

- 2. Debtors' Motion for Entry of a Confidentiality Agreement and Stipulated Protective Order [Docket No. 946].

Response Received:

- A. Received informal comments from the Department of Justice. Those comments are reflected in the revised proposed order approving the Motion.

Related Documents:

- A. Notice of Debtors' Motion for Entry of a Confidentiality Agreement and Stipulated Protective Order [Docket No. 947].
- B. Affidavit of Service [Docket No. 983].

Status: This matter is going forward.

3. Debtors' Motion for Entry of an Order Approving Certain Dates and Protocol in Connection with Black Diamond-Related Confirmation Issues [Docket No. 948].

Response Received: None.

Related Documents:

- A. Notice of Debtors' Motion for Entry of an Order Approving Certain Dates and Protocols in Connection with Black-Diamond Related Confirmation Issues [Docket No. 949].
- B. Affidavit of Service [Docket No. 983].
- C. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Approving Certain Dates and Protocols in Connection with Black Diamond-Related Confirmation Issues, and Notice of Filing of New Proposed Form of Agreed Order [Docket No. 1042].

Status: This matter is going forward.

4. Official Committee of Retirees ("Committee") Application for Entry of an Order Authorizing the Retention and Employment of Healey Block LLC as Attorneys for the Committee Effective *Nunc Pro Tunc* to January 7, 2020 [Docket No. 890].

Response Received: None.

Related Documents:

- A. Notice of Application for Entry of an Order Authorizing the Retention and Employment of Healey Block, LLC as Counsel to the Official Committee of Retirees *Nunc Pro Tunc* to January 7, 2020 [Docket No. 915].
- B. Supplement to Notice of Application for Entry of an Order Authorizing the Retention and Employment of Healey Block, LLC as Counsel to the Official Committee of Retirees *Nunc Pro Tunc* to January 7, 2020 [Docket No. 967].
- C. Supplement to Official Committee of Retirees ("Committee") Application (Docket 890) for Entry of an Order Authorizing the Retention and Employment of Healey Block LLC as Attorneys for the Committee Effective *Nunc Pro Tunc* January 7, 2020 [Docket No. 970].
- D. Certificate of Service [Docket No. 973].
- E. Supplement to Declarations in Support of Official Committee of Retirees ("Committee") Application (Docket 890) for Entry of an Order Authorizing the Retention and Employment of Healey Block LLC as Attorneys for the Committee Effective *Nunc Pro Tunc* January 7, 2020 [Docket No. 1021].

- F. Certificate of No Objection Regarding Official Committee of Retirees Application for Entry of Order Authorizing the Retention and Employment of Healey Block LLC as Attorneys for the Committee Effective *Nunc Pro Tunc* January 7, 2020 [Docket No. 1033].

Status: This matter is going forward on an uncontested basis for purposes of presenting the proposed form of order.

5. Motion of United States Trustee for Entry of an Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals [Docket No. 916].

Responses Received: None.

Related Documents:

- A. Notice of Motion of United States Trustee for Entry of an Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals [Docket No. 917].
- B. Certificate of No Objection Regarding Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals [Docket No. 1027].

Status: This matter is going forward on an uncontested basis for purposes of presenting the proposed form of order.

## **II. CONTESTED MATTERS**

6. Motion of Margaret Anne Wickland, *et al.*, for Relief from the Automatic Stay Imposed by Section 362 of the Bankruptcy Code and Memorandum of Law in Support Thereof [Docket No. 809].

Responses Received:

- A. Debtors' Objection to Motion of Margaret Anne Wickland, *et al.*, for Relief from the Automatic Stay [Docket No. 895].
- B. Reply to Debtors' Objection to Motion of Margaret Anne Wickland, *et al.*, for Relief from the Automatic Stay [Docket No. 1004].

Related Documents:

- A. Motion to Shorten Notice and Response Time and to Expedite Hearing on Motion of Margaret Anne Wickland, *et al.*, for Relief from the Automatic Stay Imposed by Section 362 of the Bankruptcy Code [Docket No. 810].

- B. Order Denying Motion of Margaret Anne Wickland, *et al.*, to Short Notice and Response Time and to Expedite Hearing [Docket No. 820].
- C. Notice of Hearing on Motion of Margaret Anne Wickland, *et al.*, for Relief from the Automatic Stay Imposed by Section 362 of the Bankruptcy Code [Docket No. 842].
- D. Certificate of Service [Docket No. 843].
- E. Affidavit of Service [Docket No. 909].
- F. Certificate of Service [Docket No. 1005].

Status: This matter is going forward.

- 7. Motion of Columbia Gas Transmission, LLC for Relief from Automatic Stay Pursuant to Section 362(d)(1) of the Bankruptcy Code [Docket No. 845].

Responses Received:

- A. Debtors' Objection to Motion of Columbia Gas Transmission, LLC for Relief from Automatic Stay Pursuant to Section 362(d)(1) of the Bankruptcy Code [Docket No. 1025].

Related Documents:

- A. Notice of Motion of Columbia Gas Transmission, LLC for Relief from Automatic Stay Pursuant to Section 362(d)(1) of the Bankruptcy Code [Docket No. 846].
- B. Certificate of Service [Docket No. 847].
- C. Amended Notice of Motion of Columbia Gas Transmission, LLC for Relief from Automatic Stay Pursuant to Section 362(d)(1) of the Bankruptcy Code [Docket No. 852].
- D. Certificate of Service [Docket No. 854].

Status: This matter is going forward.

- 8. Motion of Creditors Ronald Billetter and Sue Billetter for Relief from Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) as to Pending Litigation Against Co-Debtor American Energy Corporation [Docket No. 902].

Response Received:

- A. Debtors' Objection to Motion of Creditors Ronald Billetter and Sue Billetter for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) as to

Pending Litigation Against Co-Debtor American Energy Corporation  
[Docket No. 1026].

Related Documents:

- A. Amended Notice of Motion for Relief of Ronald Billetter and Sue Billetter for Relief from the Co-Debtor Stay Pursuant to Section 362(d)(1) of the Bankruptcy Code [Docket No. 928].

Status: This matter is going forward.

**III. CONTINUED MATTERS**

- 9. Motion of Argonaut Insurance Company for (I) Relief from the Automatic Stay, for “Cause”, Pursuant to 11 U.S.C. § 362(d), to Cancel Surety Bonds and Waiving the Stay of Fed. R. Bankr. P. 4001(a)(3); and (II) Such Other or Further Relief as May be Appropriate [Docket No. 798].

Responses Received:

- A. Commonwealth of Kentucky, Energy and Environment Cabinet and Transportation Cabinet’s Joint Limited Objection to Motion of Argonaut Insurance Company for (I) Relief from the Automatic Stay, for “Cause”, Pursuant to 11 U.S.C. § 362(d), to Cancel Surety Bonds and Waiving the Stay of Fed. R. Bankr. P. 4001(a)(3); and (II) Such Other or Further Relief as may be Appropriate [Docket No. 1023].

Related Documents:

- A. Notice of Motion for (1) Relief from Stay, for “Cause” Pursuant to 11 U.S.C. Section 362(d) to Cancel Surety Bonds and Waiving the Stay of Fed. R. Bankr. 4001(a)(3) and (II) Such Other or Further Relief as may be Appropriate [Docket No. 799].
- B. Amended Notice of Motion for (1) Relief from Stay, for “Cause” Pursuant to 11 U.S.C. Section 362(d) to Cancel Surety Bonds and Waiving the Stay of Fed. R. Bankr. 4001(a)(3) and (II) Such Other or Further Relief as may be Appropriate [Docket No. 832].
- C. Second Amended Notice of Motion for (1) Relief from Stay, for “Cause” Pursuant to 11 U.S.C. Section 362(d) to Cancel Surety Bonds and Waiving the Stay of Fed. R. Bankr. 4001(a)(3) and (II) Such Other or Further Relief as may be Appropriate [Docket No. 835].
- D. Notice of Adjournment of Motion of Argonaut Insurance Company for (I) Relief from the Automatic Stay, for “Cause”, Pursuant to 11 U.S.C. § 362(d), to Cancel Surety Bonds and Waiving the Stay of Fed.

R. Bankr. P. 4001(a)(3); and (II) Such Other or Further Relief as May be  
Appropriate [Docket No. 1043].

Status: This matter is continued to a hearing scheduled on April 14, 2020, at 10:00 a.m.  
(prevailing Eastern Time).

Dated: March 12, 2020  
Cincinnati, Ohio

*/s/ Kim Martin Lewis*

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