

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	Chapter 11
)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)
)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)
)	
BLACK DIAMOND COMMERCIAL)	
FINANCE, L.L.C., as Administrative Agent,)	
)	
Plaintiff,)	
)	
v.)	Adv. Pro. No. 19-02143
)	
MURRAY ENERGY CORP., MURRAY)	
ENERGY HOLDINGS CO., GLAS TRUST)	
COMPANY LLC, and U.S. BANK, N.A.,)	
)	
Defendants.)	

**NOTICE OF AMENDED² AGENDA FOR TELEPHONIC HEARING
ON MATTERS SCHEDULED FOR APRIL 24, 2020**

Time and Date of Hearing: April 24, 2020, at 10:00 a.m. (prevailing Eastern Time)

Any party who wishes to attend telephonically is required to make arrangements through CourtSolutions by telephone (917-746-7476).

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

² **Amended items are noted in bold.**

I. CONTESTED MATTERS.

1. Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief [Docket No. 324].

Responses Received:

- A. Objection of United States Trustee to Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief [Docket No. 1172].
- B. Disclosure Statement Response: Notice of Debtors' Coal Mining Reclamation Obligations, the Status of the Ohio Forfeiture Fund, and Related Deficiencies in Debtors' Revised Disclosure Statement for the First Amended Joint Plan of Reorganization [Docket No. 1204].
- C. Black Diamond Commercial Finance, L.L.C.'s Reservation of Rights with Respect to the Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief [Docket No. 1258].
- D. Objection of the UMWA 1974 Pension Plan and Trust, UMWA 1992 Benefit Plan, and UMWA 1993 Benefit Plan to the Debtors' Motion to Approve the Disclosure Statement [Docket No. 1264].
- E. Objection of Ohio Machinery Co. to Approval of Disclosure Statement for the Debtors' First Amended joint Plan Pursuant to Chapter 11 of the Bankruptcy Code and to Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief [Docket No. 1271].
- F. Objection of CONSOL Energy Inc. and Certain Affiliates to: (1) The Proposed Disclosure Statement for the Debtors' First Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code; (2) the Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief; and (3) Proposed Order Approving Revised Disclosure Statement [Docket No. 1272].
- G. Statement of Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and

(C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief [Docket No. 1285].

- H. Ad Hoc Group's Reply in Support of Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief [Docket No. 1305].
- I. Debtors' Omnibus Reply to Objections to the Debtors' Disclosure Statement for the Debtors' First Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1306].
- J. GACP Finance Co., LLC's Joinder to the Replies of the Debtors and the Ad Hoc Group of Superpriority Lenders in Support of the Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of information in the Amended Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates With Respect to Confirmation of the First Amended Plan and (II) Granting Related Relief [Docket No. 1307].

Related Documents:

- A. Disclosure Statement for the Debtors' Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 323].
- B. Notice of Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect Plan Confirmation and (II) Granting Related Relief [Docket No. 325].
- C. Notice of Disclosure Statement Hearing [Docket No. 959].
- D. Notice of Filing of Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1154].
- E. Notice of Filing of Disclosure Statement for the Debtors' First Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1155].
- F. Notice of Filing of Revised Proposed Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief [Docket No. 1179].
- G. Notice of Hearing for the Debtors (I) Disclosure Statement Motion and (II) Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1192].

- H. Notice of Filing of Revised Debtors' First Amended Joint Plan o Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1315].
- I. Notice of Filing of Revised Disclosure Statement for the Debtors' First Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1316].
- J. Notice of Filing of Revised Proposed Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief [Docket No. 1317].
- K. Notice of Filing of Revised Debtors' First Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1342].**
- L. Notice of Filing of Revised Disclosure Statement for the Debtors' First Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1344].**
- M. Notice of Filing of Revised Proposed Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief [Docket No. 1345].**

Status: This matter is going forward.

- 2. Debtors' Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1120].

Response Received:

- A. CONSOL Energy Inc. and Affiliates Objection to the Debtors' Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1163].
- B. Objection of Ohio Machinery Co. to the Debtors' Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1165].
- C. CONSOL Energy Inc. and Affiliates Supplemental Objection to the Debtors' Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1273].

- D. Debtors' Reply in Support of Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1304].

Related Documents:

- A. Notice of Debtors' Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1121].
- B. Amended Notice of Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1152].
- C. Notice of Hearing for the Debtors (I) Disclosure Statement Motion and (II) Motion for Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 1192].

Status: This matter is going forward.

II. ADV. CASE NO. 19-02143, STATUS CONFERENCE.

3. **First Amended Complaint of Black Diamond Commercial Finance, L.L.C.**
[Adv. Docket No. 46]

Status: This matter is set for status.

III. CONTINUED MATTERS.

4. Motion of CONSOL Energy, Inc. for an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Examination of, and Production of Document By, the Debtors [Docket No. 988].

Response Received:

- A. Debtors' Opposition to Motion for an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Examination of, and Production of Document By, the Debtors [Docket No. 1160].

Related Documents:

- A. Notice of Motion for an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Examination of, and Production of Document By, the Debtors [Docket No. 989].
- B. Reply in Support of CONSOL Energy Inc.'s Motion for an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Examination of, and Production of Document By, the Debtors [Docket No 1198].

- C. Stipulation and Order (A) Adjourning Certain Matters to the April 24, 2020 and May 7, 2020 Hearing and (B) Establishing Discovery Dates and Protocols Between the Debtors and CONSOL [Docket No. 1252]

Status: This matter is continued to May 7, 2020.

Dated: April 24, 2020
Cincinnati, Ohio

/s/ Kim Martin Lewis

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