

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

---

In re:	)	
	)	Chapter 11
	)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-56885 (JEH)
	)	
	)	Judge John E. Hoffman, Jr.
	)	
Debtors.	)	(Jointly Administered)

---

**NOTICE OF CANCELLATION OF THE TELEPHONIC HEARING  
SCHEDULED FOR MAY 7, 2020**

---

**PLEASE TAKE NOTICE** that the telephonic hearing scheduled for **May 7, 2020, at 10:00 a.m., prevailing Eastern Time**, before the Honorable John E. Hoffman, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Ohio, **has been cancelled.**

**PLEASE TAKE FURTHER NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) previously filed the *Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order Authorizing (I) Entry into the Demise Charter Amendment, (II) Assumption, Assignment and Assumption of the Demise Charter, and (III) Granting Related Relief* [Docket No. 1429], the *Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order (A) Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief, and Notice of Filing of New Proposed Form of*

---

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

*Order* [Docket No. 1433] and the *Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing, but not Directing, the Debtors to (A) Reject Certain Collective Bargaining Agreements, (B) Modify Certain Union-Related Retiree Benefits, and (C) Implement the Terms of the Contingent Arrangement Between the Debtors, the United Mine Workers of America, and the Stalking Horse Bidder and (II) Granting Related Relief, and Notice of Filing of New Proposed Form of Order* [Docket No. 1436].

**PLEASE TAKE FURTHER NOTICE** that on May 6, 2020, the Court entered the *Order Authorizing (I) Entry into the Demise Charter Amendment, (II) Assumption, Assignment and Assumption of the Demise Charter, and (III) Granting Related Relief* [Docket No. 1456], the *Order (A) Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief* [Docket No. 1457], and the *Order (I) Authorizing, but not Directing, the Debtors to (A) Reject Certain Collective Bargaining Agreements, (B) Modify Certain Union-Related Retiree Benefits, and (C) Implement the Terms of the Contingent Arrangement Between the Debtors, the United Mine Workers of America, and the Stalking Horse Bidder and (II) Granting Related* [Docket No. 1455], and therefore there will be no need for the hearing.

**PLEASE TAKE FURTHER NOTICE** that copies of the all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/MurrayEnergy>. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: May 6, 2020  
Cincinnati, Ohio

*/s/ Kim Martin Lewis*

---

Kim Martin Lewis (0043533)  
Alexandra S. Horwitz (0096799)  
**DINSMORE & SHOHL LLP**  
255 East Fifth Street  
Suite 1900  
Cincinnati, Ohio 45202  
Telephone: (513) 977-8200  
Facsimile: (513) 977-8141  
Email: kim.lewis@dinsmore.com  
allie.horwitz@dinsmore.com

Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)  
Mark McKane, P.C. (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: nicole.greenblatt@kirkland.com  
mark.mckane@kirkland.com

*Counsel to the Debtors and Debtors in Possession*

- and -

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Joseph M. Graham (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: ross.kwasteniet@kirkland.com  
joe.graham@kirkland.com

*Counsel to the Debtors and Debtors in Possession*