

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

In re:	)	
	)	Chapter 11
MURRAY METALLURGICAL COAL HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 20-10390 (JEH)
	)	Judge John E. Hoffman, Jr.
Debtors.	)	(Jointly Administered)

**NOTICE OF AMENDED AGENDA FOR TELEPHONIC HEARING ON  
MATTERS SCHEDULED FOR JULY 1, 2020**

**Time and Date of Hearing:** July 1, 2020, at 10:00 a.m. (prevailing Eastern Time)

**Any party who wishes to attend is required to make arrangements through CourtSolutions by telephone: (917) 746-7476.**

**Location of Hearing:** The Honorable John E. Hoffman, Jr.  
United States Bankruptcy Court for the Southern District of Ohio  
170 North High Street  
Columbus, Ohio 43215

**The status of each matter that is set for hearing is detailed below.**

**I. CONTINUED MATTERS**

1. Debtors’ Objection to Claim No. 162 Filed by Grover Dunn, Assistant Tax Collector for Jefferson County, Alabama [Docket No. 490, filed May 18, 2020].

Responses Received:

- a. Informal comments from counsel for Jefferson County, Alabama.

Related Documents:

- a. Notice of Objection [Docket No. 491, filed May 18, 2020].

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Murray Metallurgical Coal Holdings, LLC (4633); Murray Eagle Mining, LLC (4268); Murray Alabama Minerals, LLC (4047); Murray Alabama Coal, LLC (3838); Murray Maple Eagle Coal, LLC (4435); and Murray Oak Grove Coal, LLC (4878). The Debtors’ primary business address is 46226 National Road, St. Clairsville, OH 43950.

- b. Affidavit of Service [Docket No. 495, filed May 21, 2020].
- c. Proposed Agreed Order [to be presented].

**Status:** The parties have resolved this matter and will present a proposed agreed order to the Court at the telephonic hearing.

## **II. UNCONTESTED MATTERS**

- 1. Motion of Baker Hughes Oilfield Operations LLC for Adequate Protection or, Alternatively, for Relief from the Automatic Stay Regarding the Concord Prep Plant and the Oak Grove Coal Mine, 8300 Taylors Ferry Road, Bessemer, Jefferson County, Alabama [Docket No. 497, filed May 26, 2020].

### Responses Received:

- a. Informal comments from counsel for Baker Hughes.

### Related Documents:

- a. Baker Hughes's Notice of Election under § 1111(b) [Docket No. 465, filed May 8, 2020].
- b. Notice of Motion [Docket No. 498, filed May 26, 2020].
- c. Withdrawal of Motion [to be filed].
- d. Withdrawal of Notice of Election under § 1111(b) [to be filed].

**Status:** Baker Hughes will be withdrawing both its Motion and its Notice of Election under § 1111(b). If such withdrawals are not filed prior to this telephonic hearing, the parties can address the matter as a status conference should the Court so desire.

## **III. CONTESTED MATTERS**

- 1. Debtors' First Omnibus Objection to Certain (A) Incorrectly Filed Priority Claims, (B) Incorrectly Filed Secured Claims, (C) Exact Duplicate Claims, (D) Substantive Duplicate Claims, and (E) Amended Claims [Docket No. 544, filed June 5, 2020].

### Responses Received:

- a. Response of Pillar Innovations, LLC [Docket No. 566, filed June 16, 2020].
- b. Response of Phillips Machine Service, Inc. [Docket No. 576, filed June 24, 2020].
- c. Phillips's Motion to Seal [Docket No. 577, filed June 24, 2020].
- d. Debtors' Reply to Pillar's Response [Docket No. 587, filed June 28, 2020].
- e. Order Granting Phillips's Motion to Seal [Docket No. 602, entered June 30, 2020].

f. Debtors' Reply to Phillips's Response [Docket No. 604, filed June 30, 2020].

Related Documents:

- a. Notice of Omnibus Objection [Docket No. 545, filed June 5, 2020].
- b. Affidavit of Service [Docket No. 556, filed June 10, 2020].
- c. Notice of Revised Proposed Order [Docket No. 614, filed June 30, 2020].

**Status:** This matter is going forward on a contested basis with respect to Pillar's response. Phillips's response has been resolved.

2. Debtors' Motion for Entry of an Order (I) Striking Notice of Election of Bay Point Capital Partners II, LP under 11 U.S.C. § 1111(b) and (II) Granting Related Relief [Docket No. 561, filed June 12, 2020].

Responses Received:

- a. Bay Point's Objection [Docket No. 574, filed June 24, 2020].
- b. Debtors' Reply [Docket No. 588, filed June 24, 2020].

Related Documents:

- a. Notice of Election of Bay Point Capital Partners II, LP under 11 U.S.C. § 1111(b) [Docket No. 479, filed May 12, 2020].
- b. Notice of Motion [Docket No. 562, filed June 12, 2020].
- c. Affidavit of Service [Docket No. 568, filed June 17, 2020].

**Status:** This matter is going forward on a contested basis.

**IV. ADJOURNED MATTERS**

1. Debtors' Objection to Claims Filed by Anthem Health Plans of Virginia, Inc., D/B/A Anthem Blue Cross and Blue Shield [Docket No. 546, filed June 5, 2020].

Responses Received:

- a. Informal comments received by Anthem's counsel.

Related Documents:

- a. Notice of Debtors' Objection [Docket No. 547, filed June 5, 2020].
- b. Affidavit of Service [Docket No. 556, filed June 15, 2020].

**Status:** Per email correspondence with Chambers, the Debtors have agreed to extend Anthem's response deadline until July 10, 2020 at 4:00pm (prevailing Eastern Time) and the Court has agreed to hold a telephonic hearing on this matter on July 17, 2020 beginning at 10:00am (prevailing Eastern Time).

Dated: June 30, 2020  
Columbus, Ohio

/s/ Thomas R. Allen

---

Thomas R. Allen (0017513)  
Richard K. Stovall (0029978)  
James A. Coutinho (0082430)  
Matthew M. Zofchak (0096279)

**Allen Stovall Neuman Fisher & Ashton  
LLP**

17 South High Street, Suite 1220  
Columbus, Ohio 43215  
Telephone: (614) 221-8500  
Facsimile: (614) 221-5988  
Email: allen@asnfa.com  
stovall@asnfa.com  
coutinho@asnfa.com  
zofchak@asnfa.com

*Co-Counsel to the Debtors and Debtors in  
Possession*

David M. Hillman (admitted *pro hac vice*)  
Timothy Q. Karcher (admitted *pro hac vice*)  
Chris Theodoridis (admitted *pro hac vice*)

**PROSKAUER ROSE LLP**

Eleven Times Square  
New York, New York 10036  
Telephone: (212) 969-3000  
Facsimile: (212) 969-2900  
Email: dhillman@proskauer.com  
karcher@proskauer.com  
ctheodoridis@proskauer.com

- and -

Charles A. Dale (admitted *pro hac vice*)

**PROSKAUER ROSE LLP**

One International Place  
Boston, Massachusetts 02110  
Telephone: (617) 526-9600  
Facsimile: (617) 526-9899  
Email: cdale@proskauer.com

*Co-Counsel to the Debtors and Debtors in  
Possession*