

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
)	
MURRAY METALLURGICAL COAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 20-10390 (JEH)
)	
Debtors.)	Judge John E. Hoffman, Jr.
)	
)	(Jointly Administered)

**NOTICE ADJOURNING OAK GROVE AUCTION
CURRENTLY SET FOR MAY 4, 2020 TO MAY 5, 2020**

PLEASE TAKE NOTICE that on March 12, 2020, the Debtors filed the *Debtors' Motion for Entry of an Order (I) Approving Bidding Procedures for the Sale of Oak Grove Assets, (II) Scheduling Hearing and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadline and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, and (VI) Granting Related Relief* [Docket No. 247] (the "Bidding Procedures Motion").

PLEASE TAKE FURTHER NOTICE that on April 13, 2020, the Court entered the *Agreed Order (I) Approving Bidding Procedures for the Sale of Oak Grove Assets, (II) Scheduling Hearing and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadline and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, and (VI) Granting Related Relief* [Docket No. 394] (the "Bidding Procedures Order"). The Bidding Procedures Order, among other things, established a timeline for the sale of the assets of Murray Oak Grove Coal, LLC, including by scheduling an Auction (as defined in the Bidding Procedures Order) on Wednesday, April 29, 2020 at 10:00 a.m., prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that on April 28, 2020, pursuant to the Bidding Procedures Order, the Debtors filed the *Notice Adjourning Oak Grove Auction Currently Set for April 29, 2020 to May 1, 2020* [Docket No. 431], whereby the Auction was adjourned to May 1, 2020 at 10:00 a.m., prevailing Eastern Time. On May 1, 2020, pursuant to the Bidding Procedures Order, the Debtors filed the *Notice Adjourning Oak Grove Auction Currently Set for May 1, 2020 to May 4, 2020* [Docket No. 440], whereby the Auction was further adjourned to May 4, 2020 at 10:00 a.m.

¹ The Debtors in these Chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: Murray Metallurgical Coal Holdings, LLC (4633); Murray Eagle Mining, LLC (4268); Murray Alabama Minerals, LLC (4047); Murray Alabama Coal, LLC (3838); Murray Maple Eagle Coal, LLC (4435); and Murray Oak Grove Coal, LLC (4878). The Debtors' primary business address is 46226 National Road, St. Clairsville, OH 43950.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the Debtors hereby adjourn the Auction to **May 5, 2020 at 10:00 a.m., prevailing Eastern Time.**

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' case website at <http://cases.primeclerk.com/MurrayMet>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: May 4, 2020
Columbus, Ohio

/s/ Thomas R. Allen

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