

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
MURRAY METALLURGICAL COAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 20-10390 (JEH)
)	Judge John E. Hoffman, Jr.
Debtors.)	(Jointly Administered)

**NOTICE OF CONTINUANCE OF DISCLOSURE STATEMENT HEARING
CURRENTLY SCHEDULED FOR MAY 7, 2020 TO MAY 13, 2020**

PLEASE TAKE NOTICE that on April 6, 2020, the Debtors filed the *Notice of Debtors’ Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief* [Docket No. 340], pursuant to which a telephonic hearing (the “Disclosure Statement Hearing”) on the *Debtors’ Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief* [Docket No. 337] (the “Disclosure Statement Motion”) was scheduled for May 7, 2020 at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement Hearing is hereby continued to **May 13, 2020 at 10:00 a.m. (prevailing Eastern Time)**. The Disclosure Statement Hearing will be held telephonically before the Honorable John E. Hoffman, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Ohio, 170 North High Street, Columbus, Ohio 43215. Parties that wish to participate in the telephonic hearing may make such arrangements through CourtSolutions by calling (917) 746-7476 or visiting the website www.court-solutions.com.

PLEASE TAKE FURTHER NOTICE that prior to the Disclosure Statement Hearing, the Debtors intend to file an amended Disclosure Statement (as defined in the Disclosure Statement Motion) with the Court and provide notice of a deadline for objections thereto.

¹ The Debtors in these Chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Murray Metallurgical Coal Holdings, LLC (4633); Murray Eagle Mining, LLC (4268); Murray Alabama Minerals, LLC (4047); Murray Alabama Coal, LLC (3838); Murray Maple Eagle Coal, LLC (4435); and Murray Oak Grove Coal, LLC (4878). The Debtors’ primary business address is 46226 National Road, St. Clairsville, OH 43950.

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the hearing.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the Debtors' case website at <http://cases.primeclerk.com/MurrayMet>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: May 5, 2020
Columbus, Ohio

/s/ Thomas R. Allen

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