

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

In re:	)	
	)	Chapter 11
	)	
MURRAY METALLURGICAL COAL	)	Case No. 20-10390 (JEH)
HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	Judge John E. Hoffman, Jr.
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA FOR TELEPHONIC HEARING ON DEBTORS’  
DISCLOSURE STATEMENT SCHEDULED FOR MAY 29, 2020**

**Time and Date of Hearing:** May 29, 2020, at 10:00 a.m. (prevailing Eastern Time)

**Any party who wishes to attend is required to make arrangements through  
CourtSolutions by telephone: (917) 746-7476.**

**Location of Hearing:** The Honorable John E. Hoffman, Jr.  
United States Bankruptcy Court for the Southern District of Ohio  
170 North High Street  
Columbus, Ohio 43215

**The status of each matter that is set for hearing is detailed below.**

**I. CONTESTED MATTERS**

1. Disclosure Statement for Second Amended Joint Chapter 11 Plan of Murray Metallurgical Coal Holdings, LLC and its Debtor Affiliates [Docket No. 504, filed May 27, 2020].

Responses Received:

- a. None.

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Murray Metallurgical Coal Holdings, LLC (4633); Murray Eagle Mining, LLC (4268); Murray Alabama Minerals, LLC (4047); Murray Alabama Coal, LLC (3838); Murray Maple Eagle Coal, LLC (4435); and Murray Oak Grove Coal, LLC (4878). The Debtors’ primary business address is 46226 National Road, St. Clairsville, OH 43950.

Replies Received:

- a. None.

Related Documents:

- a. Debtors' Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 335, filed April 3, 2020].
- b. Disclosure Statement for Joint Chapter 11 Plan of Murray Metallurgical Coal Holdings, LLC and its Debtor Affiliates [Docket No. 336, filed April 3, 2020].
- c. Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief [Docket No. 337, filed April 3, 2020].
- d. Notice of Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief [Docket No. 340, filed April 6, 2020].
- e. Affidavit of Service [Docket No. 359, filed April 9, 2020].
- f. Objection of the United States Trustee to Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation and (II) Granting Related Relief [Related to Docket Nos. 336 & 337] [Docket No. 442, filed May 1, 2020].
- g. Certificate of Service of Objection of the United States Trustee to Debtors' Motion for Entry of an Order (I) Approving (A) Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation and (II) Granting Related Relief [ECF NO. 442] [Docket No. 443, filed May 1, 2020].
- h. Reservation of Rights of Natural Resource Partners L.P., ACIN LLC, and WPP LLC to the Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief [Doc. No. 337] [Docket No. 445, filed May 4, 2020].
- i. Objection of Bay Point Capital Partners II, LP to Debtors' Disclosure Statement (DOC. NO. 336) [Docket No. 447, filed May 4, 2020].
- j. Certificate of Service [Related to Docket No. 447] [Docket No. 448, filed May 4, 2020].
- k. Objection of the UMWA 1974 Pension Plan and Trust and UMWA 1993 Benefit Plan to the Debtors' Motion to Approve the Disclosure Statement [ECF No.337] and Disclosure Statement [ECF No. 336] [Docket No. 452, filed May 4, 2020].

- l. Notice of Continuance of Disclosure Statement Hearing Currently Scheduled for May 7, 2020 to May 13, 2020 [Docket No. 456, filed May 5, 2020].
- m. Debtors' Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 466, filed May 8, 2020].
- n. Notice of Filing of Debtors' Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 467, filed May 8, 2020].
- o. Amended Disclosure Statement for Joint Chapter 11 Plan of Murray Metallurgical Coal Holdings, LLC and its Debtor Affiliates [Docket No. 468, filed May 8, 2020].
- p. Notice of Filing of Amended Disclosure Statement for Joint Chapter 11 Plan of Murray Metallurgical Coal Holdings, LLC and its Debtor Affiliates [Docket No. 469, filed May 8, 2020].
- q. Supplemental Objection of the UMWA 1974 Pension Plan and Trust and UMWA 1993 Benefit Plan to the Debtors' Motion to Approve the Disclosure Statement [ECF No. 337] and Amended Disclosure Statement [ECF No. 468] [Docket No. 472, filed May 11, 2020].
- r. Debtors' Notice of Submission of Revised Proposed Order in Connection with Disclosure Statement Motion [Related to Docket Nos. 337, 468 & 469] [Docket No. 475, filed May 11, 2020].
- s. Supplemental Objection of Bay Point Capital Partners II, LP to Debtors' Amended Disclosure Statement (DOC. NO. 468) [Docket No. 476, filed May 12, 2020].
- t. Certificate of Service [Related to Docket No. 476] [Docket No. 477, filed May 12, 2020].
- u. Debtors' Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 481, filed May 12, 2020].
- v. Notice of Filing of Debtors' First Amended Joint Plan, as Modified, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 482, filed May 12, 2020].
- w. Notice of Filing of Debtors' First Amended Disclosure Statement, as Modified, for Joint Chapter 11 Plan of Murray Metallurgical Coal Holdings, LLC and its Debtor Affiliates [Docket No. 484, filed May 12, 2020].
- x. Supplemental Affidavit of Service [Related to Docket No. 340] [Docket No. 489, filed May 13, 2020].
- y. Debtors' Second Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 502, filed May 27, 2020].

- z. Notice of filing of Debtors' Second Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code [Related to Docket No. 502] [Docket No. 503, filed May 27, 2020].
- aa. Notice of Filing of Debtors' Disclosure Statement for Second Amended Joint Chapter 11 Plan of Murray Metallurgical Coal Holdings, LLC and its Debtor Affiliates [Related to Docket No. 504] [Docket No. 505, filed May 27, 2020].
- bb. Debtors' Notice of Submission of Revised Proposed Order in Connection with Disclosure Statement Motion [Related to Docket Nos. 337, 486, 475, 483, & 504] [Docket No. 510, filed May 27, 2020].

**Status:** This matter is going forward on a contested basis.

Dated: May 27, 2020  
Columbus, Ohio

/s/ Thomas R. Allen

Thomas R. Allen (0017513)  
Richard K. Stovall (0029978)  
James A. Coutinho (0082430)  
Matthew M. Zofchak (0096279)

**Allen Stovall Neuman Fisher & Ashton  
LLP**

17 South High Street, Suite 1220  
Columbus, Ohio 43215  
Telephone: (614) 221-8500  
Facsimile: (614) 221-5988  
Email: allen@asnfa.com  
stovall@asnfa.com  
coutinho@asnfa.com  
zofchak@asnfa.com

David M. Hillman (admitted *pro hac vice*)  
Timothy Q. Karcher (admitted *pro hac vice*)  
Chris Theodoridis (admitted *pro hac vice*)

**PROSKAUER ROSE LLP**

Eleven Times Square  
New York, New York 10036  
Telephone: (212) 969-3000  
Facsimile: (212) 969-2900  
Email: dhillman@proskauer.com  
karcher@proskauer.com  
ctheodoridis@proskauer.com

- and -

*Co-Counsel to the Debtors and Debtors in  
Possession*

Charles A. Dale (admitted *pro hac vice*)  
**PROSKAUER ROSE LLP**  
One International Place  
Boston, Massachusetts 02110  
Telephone: (617) 526-9600  
Facsimile: (617) 526-9899  
Email: cdale@proskauer.com

*Co-Counsel to the Debtors and Debtors in  
Possession*