

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

)	
In re:)	Chapter 11
)	
MURRAY METALLURGICAL COAL)	Case No. 20-10390 (JEH)
HOLDINGS, LLC, <i>et al.</i> , ¹)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES**

PLEASE TAKE NOTICE that on November 25, 2020, the United States Bankruptcy Court for the Southern District of Ohio (the “Court”) entered an order [Docket No. 798] (the “Confirmation Order”) confirming the *Debtors’ Third Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 691] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date, as defined in the Plan, occurred on **December 11, 2020**.

PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article VIII of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V.B of the Plan, unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan or the Confirmation Order, if any, must be Filed with the Bankruptcy Court within 30 days after the later of (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, or (3) the Effective Date. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed with the Bankruptcy Court within such time will be automatically disallowed,**

¹ The Debtors in these Chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Murray Metallurgical Coal Holdings, LLC (4633); Murray Eagle Mining, LLC (4268); Murray Alabama Minerals, LLC (4047); Murray Alabama Coal, LLC (3838); Murray Maple Eagle Coal, LLC (4435); and Murray Oak Grove Coal, LLC (4878). The Debtors’ primary business address is 46226 National Road, St. Clairsville, OH 43950.

² Capitalized terms used but not otherwise defined in this notice shall have the meanings given to them in the Plan.

forever barred from assertion, and shall not be enforceable against the Debtors, the Estates, the Wind-Down Trust, the Plan Administrator, the Winning Bidder, or the property of any of the foregoing Entities without the need for any objection by the Plan Administrator or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied and released, notwithstanding anything in the Schedules or a Proof of Claim to the contrary. Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims, shall be treated in accordance with Article III.B of the Plan, and may be objected to in accordance with the provisions of Article VII of the Plan and the applicable provisions of the Bankruptcy Code and Bankruptcy Rules.

PLEASE TAKE FURTHER NOTICE that except as otherwise provided by the Confirmation Order, the Plan, or a Final Order of the Court, the deadline for filing requests for payment of Administrative Claims (other than (1) Professional Fee Claims, (2) Administrative Claims arising in the ordinary course of business, or (3) Claims arising pursuant to section 503(b)(9) of the Bankruptcy Code), which are required to be filed in accordance with the Plan) shall be **January 11, 2021** (which is the first Business Day that is 30 days after the Effective Date). If a Holder of an Administrative Claim (other than Professional Fee Claims, Administrative Claims arising in the ordinary course of business, and Claims arising pursuant to section 503(b)(9) of the Bankruptcy Code) that is required to but does not file and serve a request for payment of such Administrative Claim by the Administrative Claims Bar Date, such Holder shall be forever barred from asserting such Administrative Claims against the Debtors, the Post-Effective Date Debtors, their Estates, the Plan Administrator, or the Wind-Down Trust.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan, the Deadline to file final requests for payment of Professional Fee Claims is **January 25, 2021** (which is the first Business Day that is 45 days after the Effective Date, the "Professional Fee Application Deadline"). All Professionals must file final requests for payment of Professional Fee Claims by no later than the Professional Fee Application Deadline to receive final approval of the fees and expenses incurred in the Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Confirmation Order, and all other documents filed in these chapter 11 cases are available free of charge by visiting <http://cases.primeclerk.com/MurrayMet>. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: December 13, 2020
Columbus, Ohio

/s/ Thomas R. Allen

Thomas R. Allen (0017513)
Richard K. Stovall (0029978)
James A. Coutinho (0082430)
Matthew M. Zofchak (0096279)

Allen Stovall Neuman Fisher & Ashton

17 South High Street, Suite 1220
Columbus, Ohio 43215

Telephone: (614) 221-8500
Facsimile: (614) 221-5988
Email: allen@asnfa.com
stovall@asnfa.com
coutinho@asnfa.com
zofchak@asnfa.com

*Counsel to the Debtors and
Debtors in Possession*

David M. Hillman (admitted *pro hac vice*)
Timothy Q. Karcher (admitted *pro hac vice*)
Chris Theodoridis (admitted *pro hac vice*)

PROSKAUER ROSE LLP

Eleven Times Square
New York, New York 10036

Telephone: (212) 969-3000
Facsimile: (212) 969-2900
Email: dhillman@proskauer.com
tkarcher@proskauer.com
ctheodoridis@proskauer.com

- and -

Charles A. Dale (admitted *pro hac vice*)

PROSKAUER ROSE LLP

One International Place
Boston, Massachusetts 02110

Telephone: (617) 526-9600
Facsimile: (617) 526-9899
Email: cdale@proskauer.com

*Counsel to the Debtors and Debtors in
Possession*