



**Residential Real Property Lease Designation Rights Granted Pursuant to Asset Purchase Agreement Between Chapter 11 Debtors and Pegasus of Assumption and Assignment to Rainbow Southeast Leasing, Inc., (II) Amended Notice by Pegasus Trucking, LLC of Exercise of Non-Residential Real Property Lease Designation Rights Granted Pursuant to Asset Purchase Agreement Between Chapter 11 Debtors and Pegasus of Assumption and Assignment to Rainbow Southeast Leasing, Inc., and (III) Notice of Filing of Proposed Form of Order Granting Assumption and Assignment of Leases of Non-Residential Real Property from Debtors to Rainbow Southeast Leasing and Granting Related Relief [Filed: 11/28/18] (Docket No. 901).**

- e) **Supplemental Objection of Ralphs Grocery Company to Debtors' Unexpired Lease or Executory Contract Assumption and Cure Notice [Filed: 11/28/18] (Docket No. 902).**
- i. **Objection of Ralphs Grocery Company to Debtors' Unexpired Lease or Executory Contract Assumption and Cure Notice [Filed: 10/11/18] (Docket No. 625).**

Related Documents:

- a) Notice by Pegasus Trucking, LLC of Exercise of Non-Residential Real Property Lease Designation Rights Granted Pursuant to Asset Purchase Agreement Between Chapter 11 Debtors and Pegasus of Assumption and Assignment to Rainbow Southeast Leasing, Inc. [Filed: 11/14/18] (Docket No. 806).
- b) Notice of Filing of Proposed Form of Order Granting Assumption and Assignment of Leases of Non-Residential Real Property from Debtors to Rainbow Southeast Leasing, Inc. and Granting Related Relief [Filed: 11/20/18] (Docket No. 859).

Status: This matter will go forward. **The parties are in ongoing discussions with certain landlords regarding the informal comments and filed objections and hope to resolve, or significantly narrow, the issues in advance of the hearing.**

**STATUS CONFERENCE**

- 2. **Debtors' Motion to Enforce Stay** – Debtors' Motion for Entry of Order Awarding Damages for Willful Violations of the Automatic Stay [Filed: 10/25/18] (Docket No. 710).

Response Deadline: November 8, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Priority Payment Systems' Opposition to Debtors' Motion for Entry of Order Awarding Damages for Willful Violations of the Automatic Stay [Filed: 11/8/18] (Docket No. 778).

Replies Filed:

- a) Debtors' Reply in Support of Motion for Entry of an Order Awarding Damages for Willful Violations of Automatic Stay [Filed: 11/13/18] (Docket No. 797).

Related Documents:

- a) Supplement to Motion for Entry of an Order Awarding Damages for Willful Violations of Automatic Stay Concerning Additional, Current Violation of Automatic Stay [Filed: 11/15/18] (Docket No. 819).
- b) Status Report of Pegasus Trucking, LLC Regarding Funds Held by Priority Processing Services, Inc. and Swipe Payment Solutions, Inc. [Filed: 11/19/18] (Docket No. 840).
- c) [Signed] Stipulated Order Re: Credit and Debit Card Processing [Filed: 11/23/18] (Docket No. 873).
- d) Notice of Status Conference Hearing on November 29, 2018 at 11:00 a.m. (Eastern Time) [Filed: 11/27/18] (Docket No. 897).

Status: **The status conference is adjourned and will be held telephonically on November 30, 2018 at 10:00 a.m. Eastern Time.**

- 3. **PPS Stay Motion** – Priority Payment Systems' and Swipe Payment Solutions' Motion for (I) Order Determining That Automatic Stay Does Not Apply, or in the Alternative, for Relief from the Automatic Stay, (II) Adequate Protection, and (III) Order Compelling Debtors to Assume or Reject Merchant Processing Agreement [Filed: 10/26/18] (Docket No. 719).

Response Deadline: November 9, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Debtors' Response to Priority Payment Systems' and Swipe Payment Solutions' Motion for (I) Order Determining That Automatic Stay Does Not Apply, or in the Alternative, for Relief from the Automatic Stay, (II) Adequate Protection, and (III) Order Compelling Debtors to Assume or Reject Merchant Processing Agreement [Filed: 11/9/18] (Docket No. 785).

Replies Filed:

- a) Priority Payment Systems' and Swipe Payment Solutions' Reply in Support of Motion for (I) Order Determining That Automatic Stay Does Not Apply, or in the

Alternative, for Relief from the Automatic Stay, (II) Adequate Protection, and (III) Order Compelling Debtors to Assume or Reject Merchant Processing Agreement [Filed: 11/13/18] (Docket No. 796).

- b) Reply Declaration of Andre A. Brown in Support of: (1) Priority Payment Systems' and Swipe Payment Solutions' Motion for (I) Order Determining That Automatic Stay Does Not Apply, or in the Alternative, for Relief from the Automatic Stay, (II) Adequate Protection, and (III) Order Compelling Debtors to Assume or Reject Merchant Processing Agreement; and (2) Priority Payment Systems' Opposition to Debtors' Motion for Entry of Order Awarding Damages for Willful Violations of the Automatic Stay [Filed: 11/13/18] (Docket No. 798).

Related Documents:

- a) Supplemental Declaration of Sean B. Hoar in Support of the Debtors' Response to Priority Payment Systems' and Swipe Payment Solutions' Motion for (I) Order Determining That Automatic Stay Does Not Apply, or in the Alternative, for Relief from the Automatic Stay, (II) Adequate Protection, and (III) Order Compelling Debtors to Assume or Reject Merchant Processing Agreement [Filed: 11/19/18] (Docket No. 841).
- b) [Signed] Stipulated Order Re: Credit and Debit Card Processing [Filed: 11/23/18] (Docket No. 873).
- c) Notice of Status Conference Hearing on November 29, 2018 at 11:00 a.m. (Eastern Time) [Filed: 11/27/18] (Docket No. 897).

**Status: The status conference is adjourned and will be held telephonically on November 30, 2018 at 10:00 a.m. Eastern Time.**

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Dated: November 28, 2018  
Wilmington, Delaware

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