

Junior and Subordinated Liens to Critical Vendors; (C) Authorizing Banks to Honor and Process Related Checks and Electronic Transfers; (D) Scheduling Final Hearing; and (E) Granting Related Relief [Filed: 8/7/18] (Docket No. 83).

- c) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Credit from Critical Vendors; (B) Approving Critical Vendor Program and Granting of Junior Liens to Critical Vendors; (C) Authorizing Banks to Honor and Process Related Checks and Electronic Transfers; (D) Scheduling Final Hearing; and (E) Granting Related Relief [Filed: 8/8/18] (Docket No. 107).

Status: This matter has been continued to the hearing scheduled for September 5, 2018 at 2:00 p.m. Eastern Time.

2. **Utility Motion** – Motion of Debtors for Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service Pursuant to Sections 105(a) and 366 of the Bankruptcy Code [Filed: 8/6/18] (Docket No. 14).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Objection of Certain Utility Companies to the Motion of Debtors for Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service Pursuant to Sections 105(a) and 366 of the Bankruptcy Code [Filed: 8/15/18] (Docket No. 162).
- b) Joinder of Additional Utility Companies to the Objection of Certain Utility Companies to the Motion of Debtors for Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service Pursuant to Sections 105(a) and 366 of the Bankruptcy Code [Filed: 8/17/18] (Docket No. 173).
- c) Joinder of Florida Power & Light Company, NSTAR Electric Company d/b/a Eversource and NSTAR Gas Company to the Motion of Debtors for Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service Pursuant to Sections 105(a) and 366 of the Bankruptcy Code [Filed: 8/22/18] (Docket No. 208).

- d) Objection of Duke Energy and Piedmont Natural Gas, Inc. to the Motion of Debtors for Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service Pursuant to Sections 105(a) and 366 of the Bankruptcy Code [Filed: 8/22/18] (Docket No. 210).

Related Documents:

- a) [Signed] Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service Pursuant to Sections 105(a) and 366 of the Bankruptcy Code [Filed: 8/7/18] (Docket No. 86).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Interim and Final Orders (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service Pursuant to Sections 105(a) and 366 of the Bankruptcy Code [Filed: 8/8/18] (Docket No. 114).

Status: This matter has been continued to the hearing scheduled for September 5, 2018 at 2:00 p.m. Eastern Time.

- 3. **GOB Motion** – Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) Granting Related Relief [Filed: 8/6/18] (Docket No. 16).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time. Extended to August 24, 2018 at 4:00 p.m. Eastern Time for The TJX Companies, Inc. Extended to August 30, 2018 at 4:00 p.m. Eastern Time for the Official Committee of Unsecured Creditors.

Responses Received:

- a) Objection of Maricopa County Treasurer to Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) Granting Related Relief [Filed: 8/13/18] (Docket No. 150).
- b) Limited Objection of the United States Trustee to the Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting

Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) and Granting Related Relief [Filed: 8/22/18] (Docket No. 218).

- c) Limited Objection of DLC Management Corp., Madison Avenue Realities, LLC, and Regency Centers, L.P. to Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) Granting Related Relief [Filed: 8/22/18] (Docket No. 219).

Related Documents:

- a) Declaration of Marc Bilbao in Support of Debtors' Motions with Respect to DIP Financing, Critical Vendors and Store Closings [Filed: 8/6/18] (Docket No. 18).
- b) Notice of Filing of Exhibits A and B to Letter Agreement Governing Inventory Disposition in Connection with Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) Granting Related Relief [Filed: 8/6/18] (Docket No. 21).
- c) [Signed] Interim Order (I) Authorizing the Debtors to Perform in Accordance with the Consulting Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) Granting Related Relief [Filed: 8/8/18] (Docket No. 89).
- d) Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances, and (III) Granting Related Relief [Filed: 8/8/18] (Docket No. 111).

Status: This matter has been continued to the hearing scheduled for September 5, 2018 at 2:00 p.m. Eastern Time.

- 4. **DIP Motion** – Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/6/18] (Docket No. 17).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time. Extended to August 30, 2018 at 4:00 p.m. Eastern Time for Oakwood Plaza Limited Partnership, The Price Reit, Plaza Del Sol 557, LLC, Milam Real Estate Capital, LLC, and Remo Tartaglia Associates. Extended to August 30, 2018 at 4:00 p.m. Eastern Time for the Official Committee of Unsecured Creditors, various Texas Taxing Authorities, and Priority Payment Systems LLC.

Responses Received:

- a) Limited Objection of Brixmor Property Group, Inc., Federal Realty Investment Trust, PGIM Real Estate, Watt Companies, and Weitzman to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Superpriority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/22/18] (Docket No. 211).
- b) Limited Objection of DDR Corp., DLC Management Corp., Jones Lang LaSalle Americas, Inc., National Retail Properties, Inc., Philips International Holding Corp., and Regency Centers, L.P. to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/22/18] (Docket No. 216).
- c) Limited Objection of 3900 Indian Avenue, LLC and Landlords Affiliated with Weingarten Realty Investors to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/22/18] (Docket No. 217).
- d) Limited Objection of SFI Ford City – Chicago, LLC to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/22/18] (Docket No. 220).

- e) Joinder by Wasa Properties Southlake Pavilion LLC to Objections [Filed: 8/22/18] (Docket No. 222).
- f) Limited Objection of Amherst Station II LLC, Buckingham Station LLC, Edgewood Station LLC, Heritage Oaks Station L.P., Sunrise Marketplace Station LLC and Towne Crossing Station LLC to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/22/18] (Docket No. 223).
- g) Limited Objection of Albany Road-Springfield Plaza, LLC to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/22/18] (Docket No. 224).

Related Documents:

- a) Declaration of Marc Bilbao in Support of Debtors' Motions with Respect to DIP Financing, Critical Vendors and Store Closings [Filed: 8/6/18] (Docket No. 18).
- b) [Signed] Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Granting Expedited Relief, (II) Approving Postpetition Financing, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Authorizing Use of Cash Collateral, (V) Granting Adequate Protection, (VI) Modifying Automatic Stay, and (VII) Granting Related Relief [Filed: 8/8/18] (Docket No. 93).
- c) Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed: 8/8/18] (Docket No. 115).

Status: This matter has been continued to the hearing scheduled for September 5, 2018 at 2:00 p.m. Eastern Time.

5. **365(d)(4) Extension Motion** – Debtors’ Motion for Entry of an Order Extending the Deadline Pursuant to Section 365(d)(4) of the Bankruptcy Code to Assume or Reject Unexpired Leases of Nonresidential Real Property [Filed: 8/6/18] (Docket No. 19).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Creditor Allenex Investments, Inc.’s Objection and Response to Debtors’ Motion for Entry of an Order Extending the Deadline Pursuant to Section 365(d)(4) of the Bankruptcy Code to Assume or Reject Unexpired Leases of Nonresidential Real Property [Filed: 8/21/18] (Docket No. 199).

Related Documents:

- a) Notice of Hearing on Debtors’ Motion for Entry of an Order Extending the Deadline Pursuant to Section 365(d)(4) of the Bankruptcy Code to Assume or Reject Unexpired Leases of Nonresidential Real Property [Filed: 8/8/18] (Docket No. 118).

Status: This matter has been continued to the hearing scheduled for September 5, 2018 at 2:00 p.m. Eastern Time.

MATTERS FOR WHICH CNO’S/COC’S HAVE BEEN FILED

6. **Cash Management Motion** – Motion of Debtors for Interim and Final Orders (I) Authorizing (A) Continuation of Existing Cash Management System, (B) Maintenance of Existing Business Forms and Bank Accounts, (C) Continuation of Intercompany Transactions, and (D) Payment of Related Prepetition Obligations Pursuant to Sections 105(a), 363(b), and 363(c) of Bankruptcy Code and Bankruptcy Rules 6003 and 6004 and (II) Waiving Requirements of Section 345(b) of Bankruptcy Code [Filed: 8/6/18] (Docket No. 7).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from Encina Business Credit, LLC.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing (A) Continuation of Existing Cash Management System, (B) Maintenance of Existing Business Forms and Bank Accounts, (C) Continuation of Intercompany Transactions, and (D) Payment of Related Prepetition Obligations Pursuant to Sections 105(a), 363(b), and 363(c) of Bankruptcy Code and Bankruptcy Rules 6003 and 6004 and (II) Waiving Requirements of Section 345(b) of Bankruptcy Code [Filed: 8/7/18] (Docket No. 82).

- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Interim and Final Orders (I) Authorizing (A) Continuation of Existing Cash Management System, (B) Maintenance of Existing Business Forms and Bank Accounts, (C) Continuation of Intercompany Transactions, and (D) Payment of Related Prepetition Obligations Pursuant to Sections 105(a), 363(b), and 363(c) of Bankruptcy Code and Bankruptcy Rules 6003 and 6004 and (II) Waiving Requirements of Section 345(b) of Bankruptcy Code [Filed: 8/8/18] (Docket No. 104).
- c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing (A) Continuation of Existing Cash Management System, (B) Maintenance of Existing Business Forms and Bank Accounts, (C) Continuation of Intercompany Transactions, and (D) Payment of Related Prepetition Obligations Pursuant to Sections 105(a), 363(b), and 363(c) of Bankruptcy Code and Bankruptcy Rules 6003 and 6004 and (II) Waiving Requirements of Section 345(b) of Bankruptcy Code [Filed: 8/24/18] (Docket No. 242).
- d) **[Signed] Final Order (I) Authorizing (A) Continuation of Existing Cash Management System, (B) Maintenance of Existing Business Forms and Bank Accounts, (C) Continuation of Intercompany Transactions, and (D) Payment of Related Prepetition Obligations Pursuant to Sections 105(a), 345(b), 363(b), and 363(c) of Bankruptcy Code and Bankruptcy Rules 6003 and 6004 and (II) Waiving Requirements of Section 345(b) of Bankruptcy Code [Filed: 8/27/18] (Docket No. 273).**

Status: **The order has been entered. No hearing is necessary.**

- 7. **Wages Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to (A) Pay Certain Accrued Prepetition Wages, (B) Permit Employees to Use Accrued Prepetition Vacation Time, (C) Pay Employees' Prepetition Reimbursable Business Expenses, (D) Make Accrued Prepetition Contributions to Employee Benefit Plans, and (E) Continue Employee Benefit Plans Post-Petition; (II) Authorizing, But Not Directing, the Release of Withheld Taxes and Employee Contributions; and (III) Authorizing Related Relief [Filed: 8/6/18] (Docket No. 8).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from Encina Business Credit, LLC.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing, But Not Directing, Debtors to (A) Pay Certain Accrued Prepetition Wages, (B) Permit Employees to Use Accrued Prepetition Vacation Time, (C) Pay Employees' Prepetition Reimbursable

Business Expenses, (D) Make Accrued Prepetition Contributions to Employee Benefit Plans, and (E) Continue Employee Benefit Plans Post-Petition; (II) Authorizing, But Not Directing, the Release of Withheld Taxes and Employee Contributions; and (III) Authorizing Related Relief [Filed: 8/7/18] (Docket No. 80).

- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to (A) Pay Certain Accrued Prepetition Wages, (B) Permit Employees to Use Accrued Prepetition Vacation Time, (C) Pay Employees' Prepetition Reimbursable Business Expenses, (D) Make Accrued Prepetition Contributions to Employee Benefit Plans, and (E) Continue Employee Benefit Plans Post-Petition; (II) Authorizing, But Not Directing, the Release of Withheld Taxes and Employee Contributions; and (III) Authorizing Related Relief [Filed: 8/8/18] (Docket No. 106).
- c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing, But Not Directing, Debtors to (A) Pay Certain Accrued Prepetition Wages, (B) Permit Employees to Use Accrued Prepetition Vacation Time, (C) Pay Employees' Prepetition Reimbursable Business Expenses, (D) Make Accrued Prepetition Contributions to Employee Benefit Plans, and (E) Continue Employee Benefit Plans Post-Petition; (II) Authorizing, But Not Directing, the Release of Withheld Taxes and Employee Contributions; and (III) Authorizing Related Relief [Filed: 8/24/18] (Docket No. 243).
- d) **[Signed] Final Order (I) Authorizing, But Not Directing, Debtors to (A) Pay Certain Accrued Prepetition Wages, (B) Permit Employees to Use Accrued Prepetition Vacation Time, (C) Pay Employees' Prepetition Reimbursable Business Expenses, (D) Make Accrued Prepetition Contributions to Employee Benefit Plans, and (E) Continue Employee Benefit Plans Post-Petition; (II) Authorizing, But Not Directing, the Release of Withheld Taxes and Employee Contributions; and (III) Authorizing Related Relief [Filed: 8/27/18] (Docket No. 274).**

Status: **The order has been entered. No hearing is necessary.**

- 8. **Insurance Motion** – Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and (B) Pay All Obligations with Respect Thereto; (II) Authorizing Banks and Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Modifying the Automatic Stay with Respect to the Workers' Compensation Program Pursuant to Sections 105(a), 362, 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 4001, 6003, and 6004 [Filed: 8/6/18] (Docket No. 10).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from Encina Business Credit, LLC.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing Debtors to (A) Continue Insurance Programs and (B) Pay All Obligations with Respect Thereto; (II) Authorizing Banks and Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Modifying the Automatic Stay with Respect to the Workers' Compensation Program Pursuant to Sections 105(a), 362, 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 4001, 6003, and 6004 [Filed: 8/7/18] (Docket No. 79).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and (B) Pay All Obligations with Respect Thereto; (II) Authorizing Banks and Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Modifying the Automatic Stay with Respect to the Workers' Compensation Program Pursuant to Sections 105(a), 362, 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 4001, 6003, and 6004 [Filed: 8/8/18] (Docket No. 108).
- c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing Debtors to (A) Continue Insurance Programs and (B) Pay All Obligations with Respect Thereto; (II) Authorizing Banks and Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Modifying the Automatic Stay with Respect to the Workers' Compensation Program Pursuant to Sections 105(a), 362, 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 4001, 6003, and 6004 [Filed: 8/24/18] (Docket No. 244).
- d) **[Signed] Final Order (I) Authorizing Debtors to (A) Continue Insurance Programs and (B) Pay All Obligations with Respect Thereto; (II) Authorizing Banks and Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Modifying the Automatic Stay with Respect to the Workers' Compensation Program Pursuant to Sections 105(a), 362, 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 4001, 6003, and 6004 [Filed: 8/27/18] (Docket No. 282).**

Status: **The order has been entered. No hearing is necessary.**

9. **Shipping Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Shipping Charges and (II) Granting Certain Related Relief [Filed: 8/6/18] (Docket No. 11).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from Encina Business Credit, LLC.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Payment of Certain Prepetition Shipping Charges and (II) Granting Certain Related Relief [Filed: 8/7/18] (Docket No. 78).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Shipping Charges and (II) Granting Certain Related Relief [Filed: 8/8/18] (Docket No. 109).
- c) Certification of Counsel Regarding Revised Proposed Final Order (I) Authorizing the Payment of Certain Prepetition Shipping Charges and (II) Granting Certain Related Relief [Filed: 8/24/18] (Docket No. 245).
- d) **[Signed] Final Order (I) Authorizing the Payment of Certain Prepetition Shipping Charges and (II) Granting Certain Related Relief [Filed: 8/27/18] (Docket No. 275).**

Status: **The order has been entered. No hearing is necessary.**

- 10. **Tax Motion** – Motion of Debtors for Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 [Filed: 8/6/18] (Docket No. 13).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from Encina Business Credit, LLC.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 [Filed: 8/7/18] (Docket No. 85).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a), and

541 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 [Filed: 8/8/18] (Docket No. 110).

- c) Certification of Counsel Regarding Final Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 [Filed: 8/24/18] (Docket No. 246).
- d) **[Signed] Final Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a), and 541 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 [Filed: 8/27/18] (Docket No. 283).**

Status: **The order has been entered. No hearing is necessary.**

11. **Reclamation Procedures Motion** – Debtors’ Motion for Entry of Interim and Final Orders (A) Establishing Procedures for Resolving Reclamation Demands and (B) Granting Certain Related Relief [Filed: 8/6/18] (Docket No. 15).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) [Signed] Interim Order (A) Establishing Procedures for Resolving Reclamation Demands and (B) Granting Certain Related Relief [Filed: 8/8/18] (Docket No. 101).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Debtors’ Motion for Entry of Interim and Final Orders (A) Establishing Procedures for Resolving Reclamation Demands and (B) Granting Certain Related Relief [Filed: 8/8/18] (Docket No. 117).
- c) Certification of No Objection Regarding Docket No. 15 [Filed: 8/24/18] (Docket No. 234).
- d) **[Signed] Final Order (A) Establishing Procedures for Resolving Reclamation Demands and (B) Granting Certain Related Relief [Filed: 8/27/18] (Docket No. 277).**

Status: **The order has been entered. No hearing is necessary.**

12. **Interim Comp Motion** – Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Filed: 8/8/18] (Docket No. 119).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the United States Trustee.

Related Documents:

- a) Certification of Counsel Regarding Revised Proposed Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Filed: 8/24/18] (Docket No. 236).
- b) **[Signed] Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Filed: 8/27/18] (Docket No. 278).**

Status: **The order has been entered. No hearing is necessary.**

13. **OCP Motion** – Debtors’ Motion for Entry of an Order Authorizing the Employment and Compensation of Certain Professionals Utilized in the Ordinary Course of Business, *Nunc Pro Tunc* to the Petition Date [Filed: 8/8/18] (Docket No. 120).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the United States Trustee.

Related Documents:

- a) Certification of Counsel Regarding Revised Proposed Order Authorizing the Employment and Compensation of Certain Professionals Utilized in the Ordinary Course of Business, *Nunc Pro Tunc* to the Petition Date [Filed: 8/24/18] (Docket No. 237).
- b) **[Signed] Order Authorizing the Employment and Compensation of Certain Professionals Utilized in the Ordinary Course of Business, *Nunc Pro Tunc* to the Petition Date [Filed: 8/27/18] (Docket No. 284).**

Status: **The order has been entered. No hearing is necessary.**

14. **SierraConstellation Retention Motion** – Debtors’ Motion to (I) Employ and Retain SierraConstellation Partners, LLC and (II) Designate Curt Kroll as Chief Restructuring Officer, *Nunc Pro Tunc* to the Petition Date [Filed: 8/8/18] (Docket No. 122).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the United States Trustee.

Related Documents:

- a) Certification of Counsel Regarding Revised Proposed Order Authorizing the Employment and Retention of SierraConstellation Partners, LLC and Designation of Curt Kroll as Chief Restructuring Officer of Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 8/24/18] (Docket No. 238).
- b) **[Signed] Order Authorizing the Employment and Retention of SierraConstellation Partners, LLC and Designation of Curt Kroll as Chief Restructuring Officer of Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 8/27/18] (Docket No. 279).**

Status: **The order has been entered. No hearing is necessary.**

15. **Katten Retention Application** – Debtors’ Application for the Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 8/8/18] (Docket No. 123).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the United States Trustee.

Related Documents:

- a) Supplemental Declaration of William B. Freeman in Further Support of Debtors’ Application for the Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 8/21/18] (Docket No. 201).
- b) Certification of Counsel Regarding Revised Proposed Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 8/24/18] (Docket No. 239).
- c) **[Signed] Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 8/27/18] (Docket No. 280).**

Status: **The order has been entered. No hearing is necessary.**

16. **PSZ&J Retention Application** – Debtors’ Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 8/8/18] (Docket No. 124).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Informal comments from the United States Trustee.

Related Documents:

- a) Supplemental Declaration of Richard M. Pachulski in Support of Debtors’ Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 8/20/18] (Docket No. 192).
- b) Certification of Counsel Regarding Revised Proposed Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 8/24/18] (Docket No. 240).
- c) **[Signed] Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 8/27/18] (Docket No. 287).**

Status: **The order has been entered. No hearing is necessary.**

17. **Prime Clerk Retention Application** – Application of Debtors for Order Authorizing Retention and Employment of Prime Clerk LLC as Administrative Agent to Debtors *Nunc Pro Tunc* to the Petition Date Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014–1 [Filed: 8/8/18] (Docket No. 125).

Response Deadline: August 22, 2018 at 4:00 p.m. Eastern Time.

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Docket No. 125 [Filed: 8/24/18] (Docket No. 235).

- b) **[Signed] Order Authorizing Retention and Employment of Prime Clerk LLC as Administrative Agent to Debtors *Nunc Pro Tunc* to the Petition Date Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1 [Filed: 8/27/18] (Docket No. 281).**

Status: **The order has been entered. No hearing is necessary.**

Dated: August 27, 2018
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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