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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

NEW COTAI HOLDINGS, LLC, et al.,

Debtors.¹

Chapter 11

Case No. 19-22911 (RDD)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS PREVIOUSLY SCHEDULED FOR
HEARING ON JULY 16, 2019 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

**THE HEARING PREVIOUSLY SCHEDULED FOR JULY 16, 2019 IN THE ABOVE-
CAPTIONED BANKRUPTCY CASES HAS BEEN CANCELED AT THE
DIRECTION OF THE COURT.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: New Cotai Holdings, LLC (3056); New Cotai, LLC (2582); New Cotai Capital Corp. (3641); New Cotai Ventures, LLC (9385). The Debtors' corporate address is c/o New Cotai, LLC, Two Greenwich Plaza, Greenwich, Connecticut 06830.

² **Revisions to the prior version of the agenda appear in bold.**

Location of Hearing: Honorable Robert D. Drain, United States Bankruptcy Court,
Southern District of New York, 300 Quarropas Street
White Plains, NY 10601-4140

Copies of Motions and Applications: Copies of each pleading identified below can be viewed and/or
obtained by: (i) accessing the Court's website at
www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk
of the Court at United States Bankruptcy Court, Southern District
of New York, or (iii) from the Debtors' proposed notice and
claims agent, Prime Clerk LLC, at
<https://cases.primeclerk.com/newcotai> or by calling (844) 627-
7471 (toll free from the U.S. and Canada); or (347) 292-3990
(international) or by e-mail at newcotaiinfo@primeclerk.com.
Note that a PACER password is needed to access documents on
the Court's website.

I. UNCONTESTED MATTERS

1. **Cash Management Motion**: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms, and Payment of Related Prepetition Obligations, (II) Modifying Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations [Docket No. 8]

Related
Documents:

- a. Interim Order Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations; (II) Modifying Certain Deposit Requirements; and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations [Docket No. 28]
- b. Second Interim Order (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms, and Payment of Related Prepetition Obligations, (II) Modifying Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations [Docket No. 108]
- c. Notice of Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms, and Payment of Related Prepetition Obligations, (II) Modifying Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations [Docket No. 110]

Objection

Deadline: June 3 2019 at 4:00 p.m. (Prevailing Eastern Time), extended until July 9,
2019 at 4:00 p.m. (Prevailing Eastern Time)

Objections/

Responses Filed: None.

Status: The hearing has been canceled at the direction of the Court.

Dated: July 15, 2019
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Jay M. Goffman _____

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