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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

NEW COTAI HOLDINGS, LLC, et al.,

Debtors.¹

Chapter 11

Case No. 19-22911 (RDD)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
AUGUST 15, 2019 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: Honorable Robert D. Drain, United States Bankruptcy Court,
Southern District of New York, 300 Quarropas Street
White Plains, NY 10601-4140

Copies of Motions and Applications: Copies of each pleading identified below can be viewed and/or
obtained by: (i) accessing the Court's website at
www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk
of the Court at United States Bankruptcy Court, Southern District
of New York, or (iii) from the Debtors' proposed notice and
claims agent, Prime Clerk LLC, at
<https://cases.primeclerk.com/newcotai> or by calling (844) 627-
7471 (toll free from the U.S. and Canada); or (347) 292-3990
(international) or by e-mail at newcotaiinfo@primeclerk.com.
Note that a PACER password is needed to access documents on
the Court's website.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: New Cotai Holdings, LLC (3056); New Cotai, LLC (2582); New Cotai Capital Corp. (3641); New Cotai Ventures, LLC (9385). The Debtors' corporate address is c/o New Cotai, LLC, Two Greenwich Plaza, Greenwich, Connecticut 06830.

I. CONTESTED MATTERS

1. Debtors' Application for Order Authorizing Employment and Retention of DLA Piper LLP (US) as Special Counsel to the Debtors [Docket No. 141]

Objection Deadline: August 8, 2019 at 4:00 p.m.

Related Documents: None

Responses Filed:

- a. Objection of Wells Fargo Bank, N.A. to the Debtors' Application to Retain DLA Piper LLP (US) as Special Counsel to the Debtors [Docket No. 149]
- b. Objection of the Ad Hoc Group to the Debtors' Application for Order Authorizing Employment and Retention of DLA Piper LLP (US) as Special Counsel to the Debtors [Docket No. 150]

Reply Deadline: August 13, 2019 at 4:00 p.m.

Replies Filed c. To be filed.

Status: **The hearing on this matter is going forward.**

2. Motion of the Ad Hoc Group for Leave to Conduct Discovery Pursuant to Federal Rule of Bankruptcy Procedure 2004 [Docket No. 142]

Objection Deadline: August 8, 2019 at 4:00 p.m.

Related Documents:

- a. Declaration of Abid Qureshi in Support of the Motion of the Ad Hoc Group for Leave to Conduct Discovery Pursuant to Federal Rule of Bankruptcy Procedure 2004 [Docket No. 143]

Responses Filed:

- b. Debtors' Objection to the Motion of the Ad Hoc Group for Leave to Conduct Discovery Pursuant to Federal Rule of Bankruptcy Procedure 2004 [Docket No. 147]

- c. Declaration of Jay M. Goffman in Support of Debtors' Objection to the Motion of the Ad Hoc Group for Leave to Conduct Discovery Pursuant to Federal Rule of Bankruptcy Procedure 2004 [Docket No. 148]

- d. Silver Point Capital L.P.'s Joinder to Debtors' Objection to the Motion of the Ad Hoc Group for Leave to Conduct Discovery Pursuant to Federal Rule of Bankruptcy Procedure 2004 and Reservation of Rights [Docket No. 154]

Reply Deadline: August 13, 2019 at 4:00 p.m.

Replies Filed: None at the time of the filing of this agenda.

Status: The hearing on this matter is going forward.

Dated: August 13, 2019
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Jay M. Goffman

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