

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
NEW GULF RESOURCES, LLC, <i>et al.</i>)	
)	Case No. 15-12566 (BLS)
Debtors. ¹)	
)	Jointly Administered
)	
)	RE: Docket Nos. 23 & 24
)	
)	Hearing Date: January 25, 2016 at 1:00 p.m. (ET)
)	Objection Deadline: January 19, 2016 at 4:00 p.m. (ET)

**NOTICE OF HEARING TO CONSIDER
ADEQUACY OF DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT, on December 17, 2015, New Gulf Resources, LLC (“New Gulf”) and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”) filed with the United States Bankruptcy Court for the District of Delaware the *Debtors’ Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 23] (as may be subsequently amended, modified, or supplemented, the “Plan”) and the accompanying disclosure statement with respect to the Plan [D.I. 24] (as may subsequently amended, modified, or supplemented, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors intend to present the Disclosure Statement, and any amendments, supplements, changes, or modifications thereto, for approval at a hearing before the Honorable Brendan Linehan Shannon on **January 25, 2016 at 1:00 p.m. (Prevailing Eastern Time)** convened at the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 (the “Disclosure Statement Hearing”). The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) through the agenda for the Disclosure Statement Hearing and/or at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement must be in writing and must: (a) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount (if applicable) of its claim or nature of its interest in the Debtors’ chapter 11 cases; (b) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; (c) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, **on or before January 19, 2016 at 4:00 p.m. (Prevailing Eastern Time)** (the “Objection Deadline”); and (d) be served upon the following parties so as to be received on or before the Objection Deadline: (i) Debtors’ counsel (a) Baker Botts

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: NGR Holding Company LLC (81-0781782), New Gulf Resources, LLC (27-5431365); NGR Finance Corp. (61-1735563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors’ mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

L.L.P., 2001 Ross Avenue, Suite 600, Dallas, Texas 75201 (Attn: C. Luckey McDowell) and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King St., Wilmington, Delaware 19801 (Attn: M. Blake Cleary); (ii) counsel to the Ad Hoc Committee (a) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038 (Attn: Kristopher M. Hansen and Erez E. Gilad) and (b) Richards, Layton & Finger, PA, One Rodney Square, 920 N. King Street, Wilmington, DE 19801 (Attn: Daniel J. DeFranceschi); and (iii) counsel to any statutory committee appointed in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement are available for inspection during regular business hours, Monday through Friday 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801. In addition, copies of the Plan and the Disclosure Statement may be obtained: by visiting the website maintained by the Debtors' claims and noticing agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/newgulf>; by request to Prime Clerk at 855-410-7361 (toll free) or 212-257-5494 (international callers); by request to Debtors' counsel at newgulf@ycst.com; or from the Bankruptcy Court's website, www.deb.uscourts.gov, for a fee. A PACER login and password are required to access documents on the Bankruptcy Court's website, and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.

Dated: December 21, 2015
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ryan M. Bartley

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- and -

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*Proposed Counsel for Debtors
and Debtors in Possession*