

2. Debtors' Motion for Interim and Final Orders Authorizing, But Not Directing, the Debtors to (I) Pay Prepetition Wages, Salaries and Other Compensation, (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Programs in the Ordinary Course, and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations [D.I. 8, 12/17/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Interim Order Authorizing, but Not Directing, the Debtors to (I) Pay Prepetition Wages, Salaries and Other Compensation, (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Programs in the Ordinary Course, and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations [D.I. 39, 12/18/15]
- B. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 46, 12/18/15]

Status: The Debtors intend to file a certificate of no objection as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

3. Debtors' Motion Pursuant to Sections 105(a), 327, 328, 330, and 363 of the Bankruptcy Code for an Order Authorizing the Debtors to Employ and Compensation Professionals Utilized in the Ordinary Course of Business [D.I. 27, 12/17/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal comments from United States Trustee

Related Documents:

- B. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 46, 12/18/15]
- C. Notice of Filing of Amended List of Ordinary Course Professionals [D.I. 65, 12/21/15]

Status: The Debtors have resolved the informal comments of the United States Trustee and intend to file a revised proposed order under certification of counsel as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

4. Debtors' Motion for Entry of an Order Authorizing and Approving a Key Employee Retention Plan [D.I. 28, 12/17/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 46, 12/18/15]

Status: The Debtors intend to file a certificate of no objection as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

5. Debtors' Motion for Entry of an Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018 and Local Rule 9018-1(b), (I) Authorizing the Debtors to File a List of the Participants in Their Key Employee Retention Plan Under Seal and (II) Directing Parties to Redact Confidential Information [D.I. 30, 12/17/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 46, 12/18/15]

Status: The Debtors intend to file a certificate of no objection as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

6. Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 49, 12/19/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal comments from United States Trustee

Related Documents: None.

Status: The Debtors have resolved the informal comments of the United States Trustee and intend to file a revised proposed order under certification of counsel as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

7. Debtors' Application, Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Bankruptcy Counsel for the Debtors, Effective as of the Petition Date [D.I. 50, 12/19/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents: None.

Status: The Debtors intend to file a certificate of no objection as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

8. Debtors' Application for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor, Effective as of the Petition Date [D.I. 51, 12/19/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents: None.

Status: The Debtors intend to file a certificate of no objection as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

9. Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014-1 and 2016-2(h) to (I) Employ and Retain Barclays Capital Inc. as Financial Advisor for the Debtors Nunc Pro Tunc to the Petition Date and (II) Waive Certain Informational Requirements Under Local Rules [D.I. 52, 12/19/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal comments from United States Trustee

Related Documents: None.

Status: The Debtors have resolved the informal comments of the United States Trustee and intend to file a revised proposed order under certification of counsel as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

10. Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1 for Authorization to Employ and Retain Zolfo Cooper, LLC as Bankruptcy Consultants and Special Financial Advisors to the Debtors Nunc Pro Tunc to the Petition Date [D.I. 53, 12/19/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal comments from United States Trustee

Related Documents: None.

Status: The Debtors have resolved the informal comments of the United States Trustee and intend to file a revised proposed order under certification of counsel as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

11. Debtors' Motion for an Order (I) Establishing Bar Dates for Filing Proofs of Prepetition Claims, Including Section 503(b)(9) Claims, and (II) Approving the Form and Manner of Notice Thereof [D.I. 86, 12/29/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal comments from United States Trustee

Related Documents: None.

Status: The Debtors have resolved the informal comments of the United States Trustee and intend to file a revised proposed order under certification of counsel as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

CONTESTED MATTERS GOING FORWARD

12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay or Honor Prepetition and Post-Petition (A) Obligations to Holders of Royalty Interests and Working Interests and (B) Lease Operating Expenses; and (II) Granting Related Relief [D.I. 7, 12/17/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Energy & Exploration Partners, LLC's (A) Objection to Debtors' Motions for Final Orders to (I) Obtain Postpetition Financing and (II) Pay or Honor Prepetition and Postpetition Obligations to Holders of Working Interests, and (B) Request for Adequate Protection [D.I. 115, 1/12/16]

Related Documents:

- B. Interim Order (I) Authorizing Debtors to Pay or Honor Prepetition and Post-Petition (A) Obligations to Holders of Royalty Interests Overriding Royalty Interests, and Working Interests and (B) Lease Operating Expenses; and (II) Granting Related Relief [D.I. 38, 12/18/15]
- C. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 46, 12/18/15]

Status: The Debtors may seek leave to file a reply in support of final approval of this Motion and in response to item (A) prior to the hearing. This matter is going forward.

- 13. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Counsel for the Debtors and Debtors in Possession [D.I. 54, 12/19/15]

Response Deadline: January 12, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. United States Trustee's Objection [D.I. 116, 1/12/16]
- B. Informal comments from the Ad Hoc Noteholders Group

Related Documents:

- C. Supplemental Declaration of C. Luckey McDowell in Support of the Debtors' Application [D.I. 113, 1/12/16]

Status: The Debtors have resolved item (B) through a revised form or order that will be presented at the hearing. The Debtors intend to seek leave to file a reply in support of final approval of this Application and in response to item (A) prior to the hearing. This matter is going forward.

[signature page follows]

Dated: January 14, 2016
Wilmington, Delaware

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and Debtors in Possession*