

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NEW GULF RESOURCES, LLC, <i>et al.</i>	)	Case No. 15-12566 (BLS)
Debtors. ¹	)	Jointly Administered
	)	Re: Docket No. 86 & 136

ORDER (I) ESTABLISHING BAR DATES FOR FILING PROOFS OF PREPETITION CLAIMS, INCLUDING SECTION 503(b)(9) CLAIMS, AND (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF

Upon the motion (the "Motion")² of the Debtors for entry of an order (this "Order") (i) establishing deadlines for filing proofs of prepetition claims, including administrative expense claims arising under section 503(b)(9) of the Bankruptcy Code (each a "Section 503(b)(9) Claim"), and (ii) approving the form and manner of notice thereof, the Court hereby finds that:

- A. The Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012;
- B. Venue of this Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409;
- C. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b);
- D. The relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: NGR Holding Company LLC (1782), New Gulf Resources, LLC (1365); NGR Finance Corp. (5563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors' mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

E. Proper and adequate notice of the Motion has been given and no other or further notice is necessary.

Upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. Except as provided otherwise herein, all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations and trusts) holding or wishing to assert a claim (as that term is defined in section 101(5) of the Bankruptcy Code) that arose or is deemed to have arisen prior to the Petition Date, including any Section 503(b)(9) Claims, against the Debtors shall file a proof of such claim in writing so that it is *actually received* by Prime Clerk LLC (“Prime Clerk”) **on or before 4:00 p.m. (prevailing Eastern time) on February 22, 2016** (the “General Bar Date”).
3. The General Bar Date applies to all types of claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date, including Section 503(b)(9) Claims, secured claims, unsecured priority claims, and unsecured nonpriority claims. The filing of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code.
4. Pursuant to section 502(b)(9) of the Bankruptcy Code, all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file proofs of claim **by 4:00 p.m. (prevailing Eastern time) on June 14, 2016** (the “Government Bar Date”).
5. The Government Bar Date applies to all governmental units holding claims

against the Debtors that arose or are deemed to have arisen prior to the Petition Date (whether secured claims, Section 503(b)(9) Claims, unsecured priority claims, and unsecured non-priority claims), including, without limitation, governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

6. The Debtors shall retain the right to, subject to the DIP Order (as defined below): (i) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; (ii) subsequently designate any claim listed in the Schedules as either one or more of disputed, contingent, or unliquidated; and (iii) otherwise amend or supplement the Schedules; *provided, however*, that if the Debtors amend or supplement the Schedules after the Service Date, the Debtors shall give notice of any such amendment or supplement to the holders of claims affected thereby and the affected creditor shall have until the Amended Schedule Bar Date to file a proof of claim or to amend any previously filed proof of claim with respect to such amended scheduled claim.

7. All notices of the Amended Schedule Bar Date shall include: (i) a Proof of Claim Form; (ii) a copy of the Bar Date Notice; and (iii) identification of the Amended Schedule Bar Date applicable to such claimant. The Amended Schedule Bar Date shall be the later of (a) the General Bar Date (or the Government Bar Date for governmental units), or (b) 4:00 p.m. (prevailing Eastern time) on the date that is twenty-one (21) days after a creditor is served with notice that the Debtors have amended their Schedules; *provided, however*, that notwithstanding the foregoing, nothing set forth herein will preclude any party in interest from objecting to any claim, whether scheduled or filed, on any grounds.

8. The holder of any claim arising from the rejection of an executory contract or unexpired lease shall be required to file a proof of claim on account of such Rejection Damages Claim against the Debtors by the Rejection Bar Date which shall be the later of (a) the General Bar Date (or the Government Bar Date for governmental units), or (b) 4:00 p.m. (prevailing Eastern time) on the date that is thirty (30) days after the effective date of rejection. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a Rejection Damages Claim) must file a Proof of Claim for such amounts on or before the applicable Bar Date unless such party is expressly excluded by this Order from filing a Proof of Claim.

9. All proofs of claims must conform substantially to Form B410 of the Official Bankruptcy Forms. Usage of the Proof of Claim Form (i) annexed hereto as Exhibit 2 and (ii) available on Prime Clerk's website at <https://cases.primeclerk.com/newgulf/> shall satisfy this requirement.

10. The following persons or entities whose claims otherwise would be subject to the General Bar Date need not file proofs of claim:

- a. any DIP Agent and DIP Lenders (each as defined in the *Interim Order pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 (1) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, (5) Modifying the Automatic Stay, (6) Scheduling a Final Hearing, and (7) Granting Related Relief* [D.I. 41] (as may be entered on a final basis, the "DIP Order") arising out of, related to, or in connection with the DIP Loan Documents or the DIP Obligations (each as defined in the DIP Order);
- b. the Second Lien Agent and the Second Lien Noteholders (each as defined in the DIP Order) arising out of, related to, or in connection with the Second Lien Note Documents or the Second Lien Obligations (each as

defined in the DIP Order);

- c. any Fee Claim (as defined in the *Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 23]);
- d. any Administrative Claim of a governmental unit (as defined in section 101(27) of the Bankruptcy Code) not required to be filed pursuant to section 503(b)(1)(D) of the Bankruptcy Code;
- e. any Administrative Claim on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court;
- f. an Administrative Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Claim is solely for outstanding wages, commissions, or reimbursement of business expenses;
- g. any person or entity that already has filed a signed proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the District of Delaware in a form substantially similar to Official Bankruptcy Form B410;
- h. any person or entity whose claim is listed on the Schedules if (a) the claim is not scheduled as either "disputed," "contingent," or "unliquidated;" (b) such entity agrees with the amount, nature, classification, and priority of the claim as set forth in the Schedules; and (c) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- i. any holder of a claim that previously has been allowed by order of the Court;
- j. any holder of a claim that has been paid in full by any of the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- k. any Debtor having a claim against another Debtor; and
- l. any person or entity that holds an equity security interest in any Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided, however*, that if any such holder wishes to assert a claim (as opposed to an ownership interest) against any Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the General Bar Date;

provided, further, that the Debtors reserve all rights with respect to any such claims including, *inter alia*, to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

11. Pursuant to Bankruptcy Rule 2002, the form of the Bar Date Notice and the Proof of Claim form annexed hereto as Exhibit 1 and Exhibit 2, respectively, and the manner of providing notice of the Bar Dates proposed in the Motion, are approved in all respects. The manner of notice of the Bar Dates approved herein, including publication of the Publication Notice attached hereto as Exhibit 3, is deemed to fulfill the notice requirements of the Bankruptcy Rules and the Local Rules and shall be deemed good and sufficient notice of the Bar Dates to known creditors pursuant to Bankruptcy Rule 2002(a)(7).

12. Within four (4) business days following the later of (i) entry of this Order and (ii) filing the Schedules, the Debtors shall cause copies of the Bar Date Notice and a Proof of Claim Form (a "Bar Date Package") to be mailed to all the Notice Parties (as identified in the Motion) by first class mail, postage prepaid. On the date the Debtors commence service of the Bar Date Package (*i.e.*, the Service Date), the Debtors shall also file on the docket in these Chapter 11 Cases a copy of the Bar Date Notice.

13. The Debtors are authorized to cause publication of the bar date notice in (i) the national edition of the New York Times, (ii) the Dallas Morning News, (iii) the Tulsa World, (iv) the Houston Chronicle, and (v) Gas Daily as soon as practicable after entry of this Order.

14. Any holder of a claim against any of the Debtors who is required, but fails, to file a Proof of Claim in accordance with the terms of this Order on or before the applicable Bar Date shall not be treated as a creditor with respect to such claims for the purposes of voting and distribution.

15. The following requirements shall apply with respect to filing and preparing each proof of claim:

- a. each proof of claim must: (a) be written in English; (b) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (c) conform substantially with the Proof of Claim Form provided by the Debtors; and (d) be signed by the holder of the claim or by an authorized agent of the holder of the claim;
- b. all claimants must either submit an original, written proof of claim that substantially conforms to the Proof of Claim Form (by overnight mail, courier service, hand delivery, regular mail, or in person) or submit a proof of claim electronically through the electronic claims filing system available at <https://cases.primeclerk.com/newgulf/EPOC-Index>. Copies of proofs of claim or proofs of claim sent by facsimile or electronic mail will *not* be accepted;
- c. except as otherwise required by this Order, each proof of claim *must* clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number; a proof of claim filed under the joint administration case number (Case No. 15-12566 (BLS)) or otherwise without identifying a Debtor, will be deemed as filed only against New Gulf Resources, LLC; *provided, however*, that to the extent the Second Lien Agent files a proof of claim for claims arising under, related to, or in connection with the Second Lien Note Documents or the Second Lien Obligations, the filing of one proof of claim in the jointly administered Chapter 11 Case of New Gulf Resources, LLC, Case No. 15-12566 (BLD), shall constitute the filing of such proof of claim in each of the Chapter 11 Cases of the Debtors that are issuers or guarantors under the Second Lien Note Documents;
- d. except as otherwise required by this Order, each proof of claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim, such claim will be treated as if filed only against the first-listed Debtor;
- e. each proof of claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d); and
- f. each proof of claim, including supporting documentation, must be filed either (a) electronically via the interface available at <https://cases.primeclerk.com/newgulf/EPOC-Index> or (b) by United States mail or other hand delivery system so as to be *actually received* by Prime Clerk on or before the applicable Bar Date at the following address:

New Gulf Resources, LLC Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022

16. The provisions of this Order apply to all claims of whatever character, against the Debtors or their assets, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed or contingent.

17. All creditors who desire to rely on the Schedules with respect to filing a proof of claim in these Chapter 11 Cases shall have the responsibility for determining that their respective Claims are accurately listed therein.

18. The Debtors are authorized to amend the forms and notices approved hereby to conform to the applicable dates established by this Order and to make other non-substantive changes thereto.

19. The Debtors are authorized, in their discretion and with the consent of the Requisite Supporting Noteholders (as defined in the RSA), to extend the applicable Bar Date to certain holders of claims by stipulation where the Debtors determine that such extension is in the best interests of their estates.

20. On or prior to the Service Date, the Debtor shall post the POC Forms and the Bar Date Notice on the website established by the claims agent for these chapter 11 cases.

21. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

22. The Debtors and Prime Clerk are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

23. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

24. This Court shall retain jurisdiction, even after the closing of these Chapter 11 Cases, with respect to all matters arising from or related to the implementation of this Order.

Dated: January 15, 2016
Wilmington, Delaware

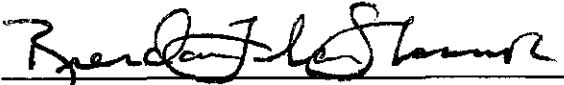

Brendan Linehan Shannon
United States Bankruptcy Judge

EXHIBIT 1

**Form Notice of Deadline for the
Filing of Proofs of Claim**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
)	
NEW GULF RESOURCES, LLC, <i>et al.</i>	)	Case No. 15-12566 (BLS)
)	
Debtors. ¹	)	Jointly Administered
)	

**NOTICE OF ESTABLISHMENT OF BAR DATES FOR FILING PROOFS
OF PREPETITION CLAIMS, INCLUDING SECTION 503(b)(9) CLAIMS**

To All Persons and Entities with Claims Against Any of the Following Debtor Entities:

DEBTOR <small>(Other names, if any, used by the Debtor in the last 8 years)</small>	ADDRESS	CASE NO.	FIN
New Gulf Resources, LLC	10441 S. Regal Boulevard, Suite 210 Tulsa, Oklahoma 74133	15-12566	27-5431365
NGR Holding Company LLC	10441 S. Regal Boulevard, Suite 210 Tulsa, Oklahoma 74133	15-12565	81-0781782
NGR Texas, LLC	10441 S. Regal Boulevard, Suite 210 Tulsa, Oklahoma 74133	15-12568	N/A
NGR Finance Corp.	10441 S. Regal Boulevard, Suite 210 Tulsa, Oklahoma 74133	15-12567	61-1735563

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE
HOLDING A CLAIM AGAINST ONE OR MORE OF THE DEBTORS IN
THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD
READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY.
IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

On December 17, 2015 (the "Petition Date"), the debtors and debtors in possession (collectively, the "Debtors") in the above-captioned cases (the "Chapter 11 Cases") filed petitions commencing the Chapter 11 Cases under title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

On [January 19], 2016, the Court entered an order [D.I. [•]] (the "Bar Date Order") establishing various bar dates for filing proofs of claim and requests for allowance of certain administrative expenses. The Court has established February 22, 2016 at 4:00 p.m.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: NGR Holding Company LLC (1782), New Gulf Resources, LLC (1365); NGR Finance Corp. (5563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors' mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

(prevailing Eastern time) (the “General Bar Date”), as the general claims bar date for filing proofs of claim in these Chapter 11 Cases for all persons and entities other than governmental units and June 14, 2016, at 4:00 p.m. (prevailing Eastern time) (the “Government Bar Date”) as the bar date for governmental units to file proofs of claim in these Chapter 11 Cases. As described below, the Bar Date Order also establishes different bar dates for other categories of claims.

For your convenience, enclosed with this Notice is a personalized proof of claim form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these Chapter 11 Cases (the “Schedules”).

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the United States trustee. The terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

Additionally, the term “claim” means, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Finally, “Section 503(b)(9) Claims” means any claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code.

A. The Bar Dates

The Bar Date Order establishes the following bar dates for filing proofs of claim in these Chapter 11 Cases (the “Bar Dates”):

- a. The General Bar Date. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file proofs of claim by ***February 22, 2016 at 4:00 p.m. (prevailing Eastern time)***. The General Bar Date applies to all types of claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date, including Section 503(b)(9) Claims, secured claims, unsecured priority claims, and unsecured nonpriority claims.
- b. The Government Bar Date. Pursuant to the Bar Date Order, all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file proofs of claim by ***June 14, 2016, at 4:00 p.m. (prevailing Eastern time)***. The Government Bar Date applies to all governmental units holding claims against the Debtors (whether Section 503(b)(9) Claim, secured claims,

unsecured priority claims, or unsecured nonpriority claims) that arose or are deemed to have arisen prior to the Petition Date, including, without limitation, governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax periods or prepetition transactions to which the Debtors were a party.

- c. The Amended Schedule Bar Date. If, subsequent to the date of this Notice, a Debtor amends or supplements its Schedules to modify the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against a Debtor reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a proof of claim or amend any previously filed proof of claim in respect of the affected claim on or before the later of (a) the above-listed Bar Date applicable to such affected creditor, or (b) 4:00 p.m. (prevailing Eastern time) on the date that is twenty-one (21) days after the date that notice of the applicable amendment or supplement to the Schedules is served on the creditor. The later of these dates is referred to in this Notice as the "Amended Schedule Bar Date."
- d. The Rejection Bar Date. Any entity whose claim arises out of the Court-approved rejection of an executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code prior to the confirmation of a chapter 11 plan in the applicable Debtor's case must file a proof of claim on or before the later of (a) the General Bar Date (or the Government Bar Date for governmental units), or (b) 4:00 p.m. (prevailing Eastern time) on the date that is thirty (30) days after the effective date of rejection of the applicable contract or lease. The later of these dates is referred to in this Notice as the "Rejection Bar Date."

B. Who Must File a Proof of Claim

Unless one of the exceptions described in Section E below applies, you **MUST** file a proof of claim to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose or is deemed to have arisen prior to the Petition Date. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Except where the Rejection Bar Date, the Government Bar Date, or the Amended Schedule Bar Date applies to establish a different deadline or one of the exceptions in Section E applies, the following entities must file proofs of claim on or before the General Bar Date:

- a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed in the Schedules as either one or more of: disputed, contingent, or unliquidated; or

- b. any person or entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a classification or amount other than that identified in the Schedules.

C. What to File

The Debtors are enclosing a proof of claim form for use in these Chapter 11 Cases, or you may use another proof of claim form that conforms substantially to Official Bankruptcy Form B410. If your claim is scheduled by the Debtors, the attached proof of claim form also sets forth: (i) the amount of your claim (if any) as scheduled by the Debtors; (ii) the specific Debtor against which the claim is scheduled; (iii) whether your claim is scheduled as either one or more of: disputed, contingent, or unliquidated; and (iv) whether your claim is listed as a secured, unsecured priority, or unsecured nonpriority claim. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form provided by the Debtors to file your claim.

All proof of claim forms must be signed by the creditor or, if the creditor is not an individual, by an authorized agent of the creditor. The proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any entity asserting claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. In addition, any entity filing a proof of claim must identify on its proof of claim form the particular Debtor against which its claim is asserted. If more than one Debtor is listed on the form, the proof of claim will be treated as filed *only* against the first listed Debtor.

Under the Bar Date Order, the filing of a proof of claim form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code. *For the avoidance of doubt, Section 503(b)(9) Claims must be filed by the General Bar Date, with the exception of Section 503(b)(9) Claims filed by governmental units, which must be filed by the Government Bar Date.*

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

D. When and Where to File

All proofs of claim must be submitted electronically, in person, by courier service, by hand delivery, or by mail so as to be actually received by the Debtors' claims agent, Prime Clerk LLC ("Prime Clerk"), *on or before the applicable Bar Date* either (a) electronically via the interface available at <https://cases.primeclerk.com/newgulf/EPOC-Index> or (b) at the

following address: New Gulf Resources, LLC Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022.

Proofs of claims will be collected, docketed, and maintained by Prime Clerk. If you wish to receive acknowledgement of Prime Clerk's receipt of a proof of claim, you must submit by the applicable Bar Date and concurrently with submitting your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, postage prepaid return envelope.

Proofs of claim will be deemed filed only when actually received by Prime Clerk. Proofs of claim may not be delivered by facsimile or electronic mail transmission. Any facsimile or electronic mail submissions will not be accepted and will not be considered filed until a proof of claim is submitted by one of the methods described above.

E. Who Need Not File a Proof of Claim

The Bar Date Order further provides that the following entities, who otherwise would be subject to the General Bar Date, need *not* file proofs of claim in these Chapter 11 Cases:

- a. any DIP Agent and DIP Lenders (each as defined in the *Interim Order pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 (1) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, (5) Modifying the Automatic Stay, (6) Scheduling a Final Hearing, and (7) Granting Related Relief* [D.I. 41] (as may be entered on a final basis, the "DIP Order") arising out of, related to, or in connection with the DIP Loan Documents or the DIP Obligations (each as defined in the DIP Order);
- b. the Second Lien Agent and the Second Lien Noteholders (each as defined in the DIP Order) arising out of, related to, or in connection with the Second Lien Note Indenture or the Second Lien Obligations (each as defined in the DIP Order);
- c. any Fee Claim (as defined in the *Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 23]);
- d. any Administrative Claim of a governmental unit (as defined in section 101(27) of the Bankruptcy Code) not required to be filed pursuant to section 503(b)(1)(D) of the Bankruptcy Code;
- e. any Administrative Claim on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court;

- f. an Administrative Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Claim is solely for outstanding wages, commissions, or reimbursement of business expenses;
- g. any person or entity that already has filed a signed proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the District of Delaware in a form substantially similar to Official Bankruptcy Form B410;
- h. any person or entity whose claim is listed on the Schedules if (a) the claim is not scheduled as either “disputed,” “contingent,” or “unliquidated;” (b) such entity agrees with the amount, nature, classification, and priority of the claim as set forth in the Schedules; and (c) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- i. any holder of a claim that previously has been allowed by order of the Court;
- j. any holder of a claim that has been paid in full by any of the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- k. any Debtor having a claim against another Debtor; and
- l. any person or entity that holds an equity security interest in any Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided, however*, that if any such holder wishes to assert a claim (as opposed to an ownership interest) against any Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the General Bar Date; *provided, further*, that the Debtors reserve all rights with respect to any such claims including, *inter alia*, to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

F. Executory Contracts and Unexpired Leases

As described in Section A above, any entity that has a claim arising out of the rejection of an executory contract or unexpired lease prior to the confirmation of a plan must file a proof of claim for damages caused by such rejection by the Rejection Bar Date.

G. Consequences of Failure to File a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM AGAINST ANY OF THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM IN ACCORDANCE WITH THE TERMS OF THIS NOTICE ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIMS FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

H. The Debtors' Schedules and Access Thereto

You may be listed as the holder of a claim against one or more of the Debtors in the Schedules. To determine if and how you are listed in the Schedules, please refer to the information set forth on the enclosed proof of claim form regarding the nature, amount, classification, and status of your claim. If the Debtors believe that you may hold claims against more than one Debtor, you will receive proof of claim forms, each of which will reflect the nature and amount of your claim by separate Debtor, as listed in the Schedules.

If you choose to rely on the Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, the enclosed form: (i) sets forth the amount of your claim (if any) as set forth in the Schedules; (ii) identifies the Debtor against which it is scheduled; (iii) specifies whether your claim is listed in the Schedules as either one or more of disputed, contingent, or unliquidated; and (iv) identifies whether your claim is scheduled as a secured claim, unsecured priority claim, or unsecured nonpriority claim.

As described above, if: (i) you agree with the nature, amount, and status of your claim as listed in the Schedules; (ii) you do not dispute that your claim is only against the Debtor specified by the Debtors; and (iii) your claim is *not* described as either one or more of: "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, unless one of the exceptions described in Section E above applies, you must file a proof of claim before the applicable Bar Date in accordance with the procedures set forth in this Notice.

I. Reservation of Rights

The Debtors reserve the right to: (i) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, priority, classification, or otherwise; (ii) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (iii) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

J. Additional Information

Copies of the Schedules, the Bar Date Order, and other information regarding these Chapter 11 Cases are available for inspection free of charge on Prime Clerk's website at <https://cases.primeclerk.com/newgulf>. The Schedules and other filings in these Chapter 11 Cases also are available for a fee at the Court's website at www.deb.uscourts.gov. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER

Service at www.pacer.psc.uscourts.gov. Copies of the Schedules and other documents filed in these Chapter 11 Cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time), Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' notice and claims agent, Prime Clerk, directly by writing to New Gulf Resources, LLC Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022; by submitting an inquiry at <https://cases.primeclerk.com/newgulf/Home-SubmitInquiry> or calling (855) 410-7361.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT ITS OWN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM. NEITHER THE COURT NOR COUNSEL TO THE DEBTORS CAN ADVISE CREDITORS WHETHER THEY SHOULD FILE A PROOF OF CLAIM.

Dated: December [•], 2016
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ DRAFT

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*Proposed Counsel for Debtors
and Debtors in Possession*

EXHIBIT 2

Form of Proof of Claim

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Active

United States Bankruptcy Court for the District of Delaware

Fill in this information to identify the case (Select only one Debtor per claim form):

- New Gulf Resources, LLC (Case No. 15-12566)
- NGR Holding Company LLC (Case No. 15-12565)
- NGR Finance Corp. (Case No. 15-12567)
- NGR Texas, LLC (Case No. 15-12568)

Official Form 410

Proof of Claim

12/15

Read the instructions before filling out this form. This form is making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Identify the Claim

Part 1: Identify the Claim

1. Who is the current creditor

Name of the current creditor (the person or entity to be paid for this claim) _____
 Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

- No.
- Yes. From whom? _____

3. Where should notice and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (If different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____
 Number Street _____
 City State Zip Code _____
 Contact phone _____
 Contact email _____

Name _____
 Number Street _____
 City State Zip Code _____
 Contact phone _____
 Contact email _____

4. Does this claim amend one already filed?

- No.
- Yes. Claim number on court claims registry (if known) _____

Filed on _____
 MM / DD /YYYY

5. Do you know if anyone else has filed a proof of claim for this claim

- No.
- Yes. Who made this earlier filing? _____

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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No.
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor _____

7. How much is the claim? \$ _____ Does this amount include interest or other charges?
 No.
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No.
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No.
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No.
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input type="checkbox"/> No.	Amount entitled to priority
	<input type="checkbox"/> Yes. Check one.	
	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
	<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).1	\$ _____	
<input type="checkbox"/> Other, Specify subsection 11 U.S.C. § 507(a)() that applies.	\$ _____	

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* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment

<p>13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?</p>	<p><input type="checkbox"/> No.</p> <p><input type="checkbox"/> Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.</p>	<p>\$ _____</p>
--	---	-----------------

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State Zip Code

Contact phone _____ Email _____

01:18111578.3

Official Form 410**Instructions for Proof of Claim**

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account

number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B.*, a minor child (*John Doe, parent, 123 Main St., City, State*). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://cases.primeclerk.com/newgulf>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot

be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

New Gulf Resources, LLC Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022

Do not file these instructions with your form

EXHIBIT 3

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
NEW GULF RESOURCES, LLC, <i>et al.</i>	)	Case No. 15-12566 (BLS)
Debtors. ¹	)	Jointly Administered

**NOTICE OF ESTABLISHMENT OF BAR DATES FOR FILING PROOFS
OF PREPETITION CLAIMS, INCLUDING SECTION 503(b)(9) CLAIMS**

On December 17, 2015 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed petitions commencing chapter 11 cases (the “Chapter 11 Cases”) under title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). On [•], 2016, the Court entered an order establishing various bar dates for filing proofs of claim and requests for allowance of certain administrative expenses (the “Bar Date Order”).

The General Bar Date: All persons or entities holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file proofs of claim by *February 22, 2016 at 4:00 p.m. (prevailing Eastern time)*. The General Bar Date applies to all types of claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date, including Section 503(b)(9) Claims, secured claims, unsecured priority claims, and unsecured nonpriority claims.

The Government Bar Date: All governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file proofs of claim by *June 14, 2016, at 4:00 p.m. (prevailing Eastern time)*. The Government Bar Date applies to all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date, including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax periods or prepetition transactions to which the Debtors were a party.

The Amended Schedule Bar Date: If, after the date of this Notice, the Debtors amend or supplements the schedules of assets and liabilities filed in these Chapter 11 Cases (the “Schedules”) to modify the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against a Debtor reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a proof of claim or amend any previously filed proof of claim in respect of the affected claim on or before the later of (i) the above-listed Bar Date applicable to such affected creditor and (ii) twenty-one (21) days after the date that notice of the applicable amendment or supplement to the Schedules is served on the creditor. The later of these dates is referred to as the “Amended Schedule Bar Date.”

The Rejection Bar Date: If your claim arises out of the rejection of an executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code prior to the confirmation of a chapter 11 plan you must file a proof of claim on or before the later of (i) the General Bar Date (or the Government Bar Date for governmental units) and (ii) thirty (30) days after the effective date of rejection of the applicable contract or lease. The later of these dates is referred to as the “Rejection Bar Date.”

Entities That Must File Proofs of Claim by the Bar Date: Unless one of the exceptions described in the Bar Date Order applies, you **MUST** file a proof of claim to vote on a chapter 11 plan of reorganization or to share in distributions if you have a claim that arose or is deemed to have arisen prior to the Petition Date. Claims based on

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: NGR Holding Company LLC (1782), New Gulf Resources, LLC (1365); NGR Finance Corp. (5563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors’ mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

acts or omissions of the Debtors that occurred before the Petition Date must be filed prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Except where the Rejection Bar Date, the Government Bar Date, or the Amended Schedule Bar Date establishes a different deadline or one of the exceptions below applies, you must file proofs of claim on or before the General Bar Date if:

- your claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed in the Schedules as either one or more of: disputed, contingent, or unliquidated; or
- you believe that your claim is improperly classified in the Schedules or is listed in an incorrect amount and desire to have your claim allowed in a different classification or amount.

All proof of claim forms must be signed by the creditor or, if the creditor is not an individual, by an authorized agent of the creditor. The proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any entity asserting claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. In addition, any entity filing a proof of claim must identify on its proof of claim form the particular Debtor against which its claim is asserted. If more than one Debtor is listed on the form, the proof of claim will be treated as filed *only* against the first listed Debtor.

Under the Bar Date Order, the filing of a proof of claim form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code. *For the avoidance of doubt, Section 503(b)(9) Claims must be filed by the General Bar Date.*

When and Where to File: All proofs of claim must be submitted either (a) electronically via the interface available at <https://cases.primeclerk.com/newgulf/EPOC-Index> or (b) in person, by courier service, by hand delivery, or by mail, in each case so as to be actually received by the Debtors' claims agent, Prime Clerk LLC ("Prime Clerk"), *on or before the applicable Bar Date* at the following address: New Gulf Resources, LLC Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022. Proofs of claims will be collected, docketed, and maintained by Prime Clerk. If you wish to receive acknowledgement of Prime Clerk's receipt of a proof of claim, you must submit by the applicable Bar Date and concurrently with submitting your original proof of claim (ii) a copy of the original proof of claim and (b) a self-addressed, postage prepaid return envelope.

Proofs of claim will be deemed filed only when actually received by Prime Clerk. Proofs of claim may not be delivered by facsimile or electronic mail transmission.

The Bar Date Order provides that certain entities, who otherwise would be subject to the General Bar Date, do *not* need to file proofs of claim in these Chapter 11 Cases. You should obtain a copy of the Bar Date Order to determine if the General Bar Date does not apply to you.

ANY HOLDER OF A CLAIM AGAINST ANY OF THE DEBTORS WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM IN ACCORDANCE WITH THE TERMS OF THIS NOTICE ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIMS FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

If you choose to rely on the Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. If: (i) you agree with the nature, amount, and status of your claim as listed in the Schedules; (ii) you do not dispute that your claim is only against the Debtor specified by the Debtors; and (iii) your claim is *not* described as either one or more of: "disputed," "contingent," or "unliquidated;" you need not file a proof of claim. Otherwise, you must file a proof of claim before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules, the Bar Date Order, and other information regarding these Chapter 11 Cases are available for inspection free of charge on Prime Clerk's website at <https://cases.primeclerk.com/newgulf>. The Schedules and other filings in these Chapter 11 Cases also are available for a fee at the Court's website at www.deb.uscourts.gov.

A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service at www.pacer.psc.uscourts.gov. Copies of the Schedules and other documents filed in these Chapter 11 Cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time), Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' notice and claims agent, Prime Clerk, directly writing to New Gulf Resources, LLC Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022; by submitting an inquiry at <https://cases.primeclerk.com/newgulf/Home-SubmitInquiry>; or calling (855) 410-7361.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT ITS OWN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM. NEITHER THE COURT NOR COUNSEL TO THE DEBTORS CAN ADVISE CREDITORS WHETHER THEY SHOULD FILE A PROOF OF CLAIM.

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Proposed Counsel for the Debtors and Debtors in Possession