

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
NEW GULF RESOURCES, LLC, <i>et al.</i>)	Case No. 15-12566 (BLS)
)	
Debtors. ¹)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR TELEPHONIC HEARING ON FEBRUARY 22, 2016 AT 11:00 A.M. (ET)**

THIS HEARING WILL BE A TELEPHONIC HEARING ONLY AND NO PERSONAL APPEARANCES ARE REQUIRED (INCLUDING DELAWARE COUNSEL). PARTIES WISHING TO PARTICIPATE IN THE TELEPHONIC HEARING MUST REGISTER THROUGH COURTCALL BY PHONE (866-582-6878) OR BY FACSIMILE (866-533-2946)

RESOLVED MATTER

1. Debtors’ Motion for an Order Authorizing the Assumption of the Vector Agreement [D.I. 138, 1/14/16]

Response Deadline: January 28, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Granting Debtors’ Motion for an Order Authorizing the Assumption of the Vector Agreement [D.I. 252, 2/3/16]

Status: An order has been entered.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: NGR Holding Company LLC (1782), New Gulf Resources, LLC (1365); NGR Finance Corp. (5563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors’ mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

UNCONTESTED MATTER – CERTIFICATION FILED

2. Debtors’ Motion for Entry of an Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018 and Local Rule 9018-1(b), (I) Authorizing the Debtors to File Under Seal an Unredacted Copy of the Debtors’ Motion for an Order Authorizing the Assumption of the Joint Operating Agreements With Energy & Exploration Partners, LLC and Granting Related Relief and (II) Directing Parties to Redact Confidential Information [D.I. 170, 1/19/16]

Response Deadline: February 2, 2016 at 4:00 p.m. (ET)

Related Documents: None.

Responses Received:

- A. Certificate of No Objection [D.I. 306, 2/18/16]
- B. Proposed Order

Status: No objections have been received, and a Certificate of No Objection has been filed. No hearing is required unless the Court has questions.

SCHEDULING CONFERENCE

3. Debtors’ Motion for an Order Authorizing the Assumption of the Joint Operating Agreements with Energy & Exploration Partners, LLC and Granting Related Relief [D.I. 168 & 169, 1/19/16]

Response Deadline: February 2, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Energy & Exploration Partners, LLC’s Preliminary Objection to the Debtors’ Motion for an Order Authorizing the Assumption of the Joint Operating Agreements With Energy & Exploration Partners, LLC and Granting Related Relief [D.I. 236, 2/2/16]

Related Documents:

- B. Notice of Proposed Scheduling Order [D.I. 232, 2/2/16]
- C. Debtors’ Reply to Energy & Exploration Partners, LLC’s Preliminary Objection to the Debtors’ Motion for an Order Authorizing the Assumption of the Joint Operating Agreements With Energy & Exploration Partners, LLC and Granting Related Relief [D.I. 298, 2/15/16]

D. Certification of Counsel Regarding the Debtors' Proposed Scheduling Order on the ENXP Assumption Motion [D.I. 303, 2/17/16]

Status: This matter is going forward as a scheduling conference.

Dated: February 18, 2016
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Justin P. Duda

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